Summary of Consolidated Financial Results
for the First Quarter of the Fiscal Year Ending May 31, 2026
(From June 1, 2025 to August 31, 2025)
[Japanese GAAP]

September 30, 2025

Company Name: ERI Holdings Co., Ltd. Stock Exchange Listing: Tokyo
Securities Code: 6083 URL: https://www.h-eri.co.jp/
Representative: Toshihiko Umano, President, CEO and COO
For Inquiries, Contact: Seiichiro Matsumura, Head of Finance and Accounting Group
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Planned Starting Date for Dividend Payments: –
Supplementary documents for financial results: Yes
Financial Results briefing: None

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the First Quarter of the Fiscal Year Ending May 31, 2026 (June 1, 2025 – August 31, 2025)

(1) Consolidated Financial Results (Cumulative) (% indicates year-on-year change)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY 5/2026 Q1	5,383	31.1	868	549.5	877	443.9	521	890.5
FY 5/2025 Q1	4,107	(2.2)	133	(65.9)	161	(60.3)	52	(78.1)

(Note) Comprehensive Income FY 5/2026 Q1: 525 million yen (945.9%) FY 5/2025 Q1: 50 million yen (-79.4%)

	Profit per Share	Diluted Profit per Share
	yen	yen
FY 5/2026 Q1	68.63	–
FY 5/2025 Q1	6.83	–

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	million yen	million yen	%
FY 5/2026 Q1	13,951	6,679	47.6
FY 5/2025	13,435	6,384	47.2

(Reference) Shareholders' Equity FY 5/2026 Q1: 6,637 million yen FY 5/2025: 6,342 million yen

2. Dividends

	Dividends per Share				
	End of Q1	End of Q2	End of Q3	Fiscal Year End	Annual
	yen	yen	Yen	yen	yen
FY 5/2025	–	30.00	–	30.00	60.00
FY 5/2026	–				
FY 5/2026 (Forecast)		35.00	–	35.00	70.00

(Note) Revisions to dividend forecasts published most recently: None

3. Consolidated Financial Forecasts for the Fiscal Year Ending May 31, 2026 (June 1, 2025– May 31, 2026)

(% indicates year-on-year change)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Profit per Share
	million yen	%	million yen	%	million yen	%	million yen	%	Yen
FY 5/2026	22,700	14.8	2,800	36.9	2,800	34.8	1,700	31.4	223.61

(Note) Revisions to performance forecasts published most recently: None

* Notes

(1) Changes in significant subsidiaries during the term under review (changes in subsidiaries via share exchange causing a change in the scope of consolidation): Yes

Newly added: 1 (Name) ERI Kensa Center Co., Ltd. (formerly Taitoh Building-Equipment Inspection Center Co., Ltd.)

(2) Adoption of accounting treatment unique to the preparation of quarterly consolidated financial statements: None

(3) Accounting policies, changes in accounting estimates and errors

(i)	Changes in accounting policies associated with the revision of accounting standards, etc.:	None
(ii)	Changes in accounting policies other than (i):	None
(iii)	Changes in accounting estimates:	None
(iv)	Restatements:	None

(4) Number of shares issued (common stock)

(i) Shares Outstanding (incl. treasury stock):	FY 5/2026 Q1	7,832,400 shares
	FY 5/2025	7,832,400 shares
(ii) Treasury Stock:	FY 5/2026 Q1	229,716 shares
	FY 5/2025	229,716 shares
(iii) Average Number of Shares Outstanding	FY 5/2026 Q1	7,602,684 shares
	FY 5/2025 Q1	7,713,654 shares

* Review of the accompanying quarterly consolidated financial statements by certified public accountants or audit corporations: Yes (optional)

* Cautionary statement with respect to forward-looking statements, and other information.

The performance projections in this report are based on information currently available and significantly include uncertainty. Actual results may differ materially from these projections due to various factors.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Unit: thousand yen)

	Previous fiscal year (As of May 31, 2025)	The first quarter of the reporting fiscal year (As of August 31, 2025)
Assets		
Current assets		
Cash and deposits	5,863,509	7,762,338
Accounts receivable-trade and contract assets	3,083,152	1,501,549
Work in process	320,465	361,539
Other	312,105	370,961
Total current assets	9,579,233	9,996,388
Non-current assets		
Property, plant and equipment	1,593,189	1,633,286
Intangible assets		
Goodwill	819,697	886,288
Other	343,329	349,549
Total intangible assets	1,163,026	1,235,837
Investments and other assets		
Investment securities	96,034	99,843
Guarantee deposits	567,868	596,685
Deferred tax assets	391,537	346,431
Other	44,169	42,827
Total investments and other assets	1,099,610	1,085,788
Total non-current assets	3,855,826	3,954,912
Total assets	13,435,059	13,951,301

(Unit: thousand yen)

	Previous fiscal year (As of May 31, 2025)	The first quarter of the reporting fiscal year (As of August 31, 2025)
Liabilities		
Current liabilities		
Short-term borrowings	250,246	550,338
Current portion of long-term borrowings	915,001	624,936
Accounts payable - other	707,314	381,348
Accrued expenses	1,054,860	939,673
Income taxes payable	465,585	313,641
Contract liabilities	1,049,259	1,238,978
Lease obligations	21,205	22,531
Other	377,983	464,705
Total current liabilities	4,841,457	4,536,154
Non-current liabilities		
Long-term borrowings	1,323,085	1,952,476
Retirement benefit liability	161,698	163,790
Long-term accounts payable - other	575,506	524,643
Deferred tax liabilities	23,604	2,146
Lease obligations	41,292	40,612
Other	84,045	52,128
Total non-current liabilities	2,209,233	2,735,797
Total liabilities	7,050,690	7,271,951
Net assets		
Shareholder’s equity		
Share capital	992,784	992,784
Capital surplus	42,236	42,236
Retained earnings	5,657,041	5,950,733
Treasury shares	(345,454)	(345,454)
Total shareholders’ equity	6,346,607	6,640,299
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(4,226)	(2,823)
Total accumulated other comprehensive income	(4,226)	(2,823)
Non-controlling interests	41,988	41,874
Total net assets	6,384,369	6,679,349
Total liabilities and net assets	13,435,059	13,951,301

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

(Unit: thousand yen)

	The first quarter of the previous fiscal year (From June 1, 2024 to August 31, 2024)	The first quarter of the reporting fiscal year (From June 1, 2025 to August 31, 2025)
Net sales	4,107,257	5,383,957
Cost of sales	2,866,557	3,465,956
Gross profit	1,240,699	1,918,001
Selling, general and administrative expenses	1,107,002	1,049,587
Operating profit	133,696	868,413
Non-operating income		
Interest income	413	3,604
Interest on securities	91	1,843
Dividend income of insurance	7,524	7,457
Foreign exchange gains	-	164
Commission income	374	364
Rent revenue	1,314	1,314
Surrender value of insurance policies	-	4
Insurance claim income	21,845	-
Subsidy income	27	1,457
Miscellaneous income	709	1,934
Total non-operating income	32,300	18,144
Non-operating expenses		
Interest expenses	3,926	7,991
Compensation for damage	66	-
Miscellaneous losses	634	950
Total non-operating expenses	4,626	8,942
Ordinary profit	161,370	877,615
Profit before income taxes	161,370	877,615
Income taxes - current	34,057	318,654
Income taxes - deferred	74,728	35,203
Total income taxes	108,786	353,858
Profit	52,584	523,757
Profit (loss) attributable to non-controlling interests	(91)	1,985
Profit attributable to owners of parent	52,675	521,771

Quarterly Consolidated Statement of Comprehensive Income

(Unit: thousand yen)

	The first quarter of the previous fiscal year (From June 1, 2024 to August 31, 2024)	The first quarter of the reporting fiscal year (From June 1, 2025 to August 31, 2025)
Profit	52,584	523,757
Other comprehensive income		
Valuation difference on available-for-sale securities	(2,370)	1,403
Total other comprehensive income	(2,370)	1,403
Comprehensive income	50,213	525,161
Comprehensive income attributable to:		
Comprehensive income attributable to owners of parent	50,306	523,174
Comprehensive income attributable to non-controlling interests	(93)	1,986