

Summary of Consolidated Financial Results for the First Quarter of the Fiscal Year Ending May 31, 2027 (From June 1, 2026 to August 31, 2026) [Japanese GAAP]

September 30, 2026

Company Name: ERI Holdings Co., Ltd. Stock Exchange Listing: Tokyo
Securities Code: 6083 URL: <https://www.h-eri.co.jp/>
Representative: Tetsuji Takenouchi, President, COO
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Planned Starting Date for Dividend Payments: —
Supplementary documents for financial results: Yes
Financial Results briefing: None

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the First Quarter of the Fiscal Year Ending May 31, 2027 (June 1, 2026 – August 31, 2026)

(1) Consolidated Financial Results (Cumulative)

(% indicates year-on-year change)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY 5/2027 Q1	5,847	8.6	942	8.6	964	9.9	524	0.6
FY 5/2026 Q1	5,383	31.1	868	549.5	877	443.9	521	890.5

(Note) Comprehensive Income FY 5/2027 Q1: 526 million yen (0.3%) FY 5/2026 Q1: 525 million yen (945.9%)

	Profit per Share	Diluted Profit per Share
	yen	yen
FY 5/2027 Q1	23.38	—
FY 5/2026 Q1	22.88	—

(Note) The Company executed a 3-for-1 stock split of its common stock effective June 1, 2026. 'Profit per share' has been calculated assuming that the stock split was executed at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	million yen	million yen	%
FY 5/2027 Q1	15,584	8,537	54.5
FY 5/2026	17,220	8,549	49.3

(Reference) Shareholders' Equity FY 5/2027 Q1: 8,490 million yen FY 5/2026: 8,497 million yen

2. Dividends

	Dividends per Share				
	End of Q1	End of Q2	End of Q3	Fiscal Year End	Annual
	yen	yen	Yen	yen	yen
FY 5/2026	—	55.00	—	71.00	126.00
FY 5/2027	—				
FY 5/2027 (Forecast)		22.00	—	22.00	44.00

(Note) The Company executed a 3-for-1 stock split of its common stock effective June 1, 2026. Dividends for the fiscal year ended May 31, 2025 and 2026 are actual dividends declared before the stock split. The forecast dividends for the fiscal year ending May 31, 2027 are presented, reflecting the impact of the stock split.

3. Consolidated Financial Forecasts for the Fiscal Year Ending May 31, 2027 (June 1, 2026– May 31, 2027)

(% indicates year-on-year change)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Profit per Share
	million yen	%	million yen	%	million yen	%	million yen	%	Yen
FY 5/2027	27,000	9.3	5,330	7.8	5,330	7.2	3,280	4.2	145.32

(Note) Revisions to performance forecasts published most recently: None

* Notes

(1) Changes in significant subsidiaries during the term under review (changes in subsidiaries causing a change in the scope of consolidation): Yes

Newly added: 1 (Name) CARBON FREE CONSULTING CORPORATION

(2) Adoption of accounting treatment unique to the preparation of quarterly consolidated financial statements: Yes

(3) Accounting policies, changes in accounting estimates and errors

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| (i) Changes in accounting policies associated with the revision of accounting standards, etc.: | None |
| (ii) Changes in accounting policies other than (i): | Yes |
| (iii) Changes in accounting estimates: | None |
| (iv) Restatements: | None |

(4) Number of shares issued (common stock)

(i) Shares Outstanding (incl. treasury stock):	FY 5/2027 Q1	23,497,200 shares
	FY 5/2026	23,497,200 shares
(ii) Treasury Stock:	FY 5/2027 Q1	1,049,265 shares
	FY 5/2026	1,049,265 shares
(iii) Average Number of Shares Outstanding	FY 5/2027 Q1	22,447,935 shares
	FY 5/2026 Q1	22,808,052 shares

(Note) The Company executed a 3-for-1 stock split of its common stock effective June 1, 2026. For this reason, “Total number of issued shares at the end of the period”, “Total number of treasury shares at the end of the period” and “Average number of shares during the period” are calculated as if the stock split was conducted at the beginning of the previous financial year.

* Review of the accompanying quarterly consolidated financial statements by certified public accountants or audit corporations: Yes (optional)

* Cautionary statement with respect to forward-looking statements, and other information.

The performance projections in this report are based on information currently available and significantly include uncertainty. Actual results may differ materially from these projections due to various factors.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Unit: thousand yen)

	Previous fiscal year (As of May 31, 2026)	The first quarter of the reporting fiscal year (As of August 31, 2026)
Assets		
Current assets		
Cash and deposits	8,279,023	7,068,353
Accounts receivable-trade and contract assets	3,395,786	1,870,762
Work in process	341,890	347,306
Other	301,649	360,849
Total current assets	12,318,350	9,647,272
Non-current assets		
Property, plant and equipment	2,419,734	2,433,805
Intangible assets		
Goodwill	731,357	922,088
Other	383,612	398,379
Total intangible assets	1,114,969	1,320,467
Investments and other assets		
Investment securities	108,314	840,253
Guarantee deposits	590,257	605,748
Deferred tax assets	625,778	677,875
Other	42,631	59,279
Total investments and other assets	1,366,982	2,183,157
Total non-current assets	4,901,685	5,937,431
Total assets	17,220,036	15,584,703

Summary of Financial Results for First Quarter of the Fiscal Year Ending May 31, 2027
ERI Holdings Co., Ltd. (Securities Code 6083)

(Unit: thousand yen)

	Previous fiscal year (As of May 31, 2026)	The first quarter of the reporting fiscal year (As of August 31, 2026)
Liabilities		
Current liabilities		
Short-term borrowings	250,658	550,790
Current portion of long-term borrowings	602,280	576,266
Accounts payable - other	850,672	539,706
Accrued expenses	1,346,712	863,138
Income taxes payable	1,451,870	504,032
Contract liabilities	1,112,040	1,279,569
Lease obligations	17,238	17,390
Other	632,518	438,370
Total current liabilities	6,263,990	4,769,266
Non-current liabilities		
Long-term borrowings	1,519,825	1,380,050
Retirement benefit liability	165,335	181,310
Long-term accounts payable - other	568,459	532,890
Deferred tax liabilities	120,829	105,463
Lease obligations	29,600	33,476
Other	2,111	44,785
Total non-current liabilities	2,406,161	2,277,976
Total liabilities	8,670,152	7,047,242
Net assets		
Shareholder's equity		
Share capital	992,784	992,784
Capital surplus	42,236	42,236
Retained earnings	8,163,994	8,157,522
Treasury shares	(700,439)	(700,439)
Total shareholders' equity	8,498,575	8,492,103
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(656)	(1,241)
Total accumulated other comprehensive income	(656)	(1,241)
Non-controlling interests	51,964	46,598
Total net assets	8,549,884	8,537,460
Total liabilities and net assets	17,220,036	15,584,703

(2) Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income

(Unit: thousand yen)

	The first quarter of the previous fiscal year (From June 1, 2025 to August 31, 2025)	The first quarter of the reporting fiscal year (From June 1, 2026 to August 31, 2026)
Net sales	5,383,957	5,847,659
Cost of sales	3,465,956	3,709,555
Gross profit	1,918,001	2,138,104
Selling, general and administrative expenses	1,049,587	1,195,375
Operating profit	868,413	942,728
Non-operating income		
Interest income	3,604	8,051
Interest on securities	1,843	1,815
Dividend income of insurance	7,457	5,817
Rent revenue	1,314	2,374
Insurance claim income	-	994
Settlement income	-	8,087
Subsidy income	1,457	1,671
Miscellaneous income	2,467	2,186
Total non-operating income	18,144	30,999
Non-operating expenses		
Interest expenses	7,991	8,639
Miscellaneous losses	950	633
Total non-operating expenses	8,942	9,273
Ordinary profit	877,615	964,454
Profit before income taxes	877,615	964,454
Income taxes	353,858	437,212
Profit	523,757	527,242
Profit (loss) attributable to non-controlling interests	1,985	2,446
Profit attributable to owners of parent	521,771	524,795

Quarterly Consolidated Statement of Comprehensive Income

(Unit: thousand yen)

	The first quarter of the previous fiscal year (From June 1, 2025 to August 31, 2025)	The first quarter of the reporting fiscal year (From June 1, 2026 to August 31, 2026)
Profit	523,757	527,242
Other comprehensive income		
Valuation difference on available-for-sale securities	1,403	(584)
Total other comprehensive income	1,403	(584)
Comprehensive income	525,161	526,658
Comprehensive income attributable to:		
Comprehensive income attributable to owners of parent	523,174	524,210
Comprehensive income attributable to non-controlling interests	1,986	2,448