



Note : This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

May 21, 2024

Company name: ERI Holdings Co., Ltd.  
 Name of representative: Toshihiko Umano, Representative Director and President  
 (Securities code: 6083; Standard Market)  
 Inquiries: Shinichi Yamamoto, General Manager of Public Relations & IR Group  
 (Telephone: +81-3-5770-1520)

### **Notice Concerning Acquisition of Shares of Fukuda Hydrologic Center Co., Ltd. (to Make It a Subsidiary)**

ERI Holdings Co., Ltd. (the “Company”) hereby announces that it has resolved, at a meeting of the Board of Directors held on May 21, 2024, to acquire shares of Fukuda Hydrologic Center Co., Ltd. and make it a subsidiary of the Company. The details are described below.

#### 1. Reason for acquisition of shares

The acquisition of Fukuda Hydrologic Center Co., Ltd., a civil engineering consultant specializing in environmental and hydrogeological analysis, is the Company’s fifth acquisition of consulting company based in Hokkaido. Collaborating with the Company’s subsidiaries in Hokkaido, Fukuda Hydrologic Center Co., Ltd. will vigorously enhance business domains of the Company and also contribute to materialize “Symbiotic Society” in the context of National Biodiversity Strategy and Action Plan.

#### 2. Overview of the subsidiary (Fukuda Hydrologic Center Co., Ltd.) subject to change

(1) Name	Fukuda Hydrologic Center Co., Ltd.	
(2) Location	15-2-5 Kita 24-Jyo Nishi, Kita-ku, Sapporo-shi, Hokkaido	
(3) Job title and name of representative	Koichi Fukuda, Representative Director and President	
(4) Description of business	Civil engineering design and maintenance, land surveying, environmental and hydrogeological analysis, etc.	
(5) Share capital	JPY 25 million	
(6) Date of establishment	August 11, 1965	
(7) Major shareholders and ownership ratios	Individuals	
(8) Relationship between the Company and said company	Capital relationship	N/A
	Personnel relationship	N/A
	Business relationship	N/A

(9) Consolidated operating results and consolidated financial positions of said company for the last three years			
As of / Fiscal year ended	March 31, 2021	March 31, 2022	March 31, 2023
Consolidated net assets	1,139	1,291	1,493
Consolidated total assets	2,826	2,967	2,871
Consolidated net assets per share (Yen)	22,788	25,834	29,876
Consolidated net sales	1,666	1,819	1,831
Consolidated operating profit	183	306	290
Consolidated ordinary profit	184	300	298
Profit attributable to owners of parent	105	159	208
Consolidated earnings per share (Yen)	2,100	3,181	4,177
Dividend per share (Yen)	125	135	135

(Millions of yen, unless otherwise noted)

### 3. Overview of the counterparty to the acquisition of shares

(1) Name	Individuals (Details are not disclosed.)
(2) Address	
(3) Relationship between the Company and said person	N/A

### 4. Number of shares acquired, acquisition costs, and shareholding before and after acquisition

(1) Number of shares held before the change	0 shares (Number of voting rights: 0 units) (Ratio of voting rights held: 0%)
(2) Number of shares to be acquired	50,000 shares (Number of voting rights: 50,000 units)
(3) Acquisition costs	Common shares of Fukuda Hydrologic Center Co., Ltd. ¥2,193 million Advisory fees, etc. (Estimated amount) ¥95 million Total (Estimated amount) ¥2,288 million
(4) Number of shares held after the change	50,000 shares (Number of voting rights: 50,000 units) (Ratio of voting rights held: 100%)

### 5. Timetable

(1) Date of resolution at the meeting of the Board of Directors	May 21, 2024
(2) Date of conclusion of the agreement	May 21, 2024 (scheduled)
(3) Date of commencement of share transfer	June 5, 2024 (scheduled)

### 6. Future outlook

The transaction is expected to have no impact on the Company's consolidated financial performance for this fiscal year ending May 31, 2024. If necessary, the Company will make additional disclosure on a timely basis in accordance with the rules of the Tokyo Stock Exchange upon determination of further details.