

# ERI

Evaluation, Rating, Inspection

# Holdings

A stylized illustration of a tree with a dark grey trunk and branches, and a dense canopy of dark grey leaves. The tree is positioned in the lower right quadrant of the page. Behind the tree and extending across the bottom of the page is a city skyline composed of various green and blue rectangular blocks of different heights, representing buildings. The text 'Commitment to the sustainability-oriented business practices' is written in a blue, sans-serif font, centered below the tree and above a horizontal line.

Commitment to the sustainability-oriented business practices

Financial Results for the First Quarter

From June 1, 2026 to August 31, 2026

ERI Holdings Co., Ltd. (Security code : 6083)

September 30, 2026

# Summary

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## FY 2027/5 summary

- Achieved a strong start with increases in both sales and earnings.
- Revenue grew in both the Building Confirmation/Inspection & Housing Performance Evaluation segment, and the Infrastructure/Environmental Consulting segment.
- In July 2026, acquired CARBON FREE CONSULTING as a subsidiary—a firm specializing in environmental management consulting, including support for sustainability disclosure.

## FY 2027/5 forecast

- No change from the financial forecast announced in July 2026.

## Topics

- Revision of the Electricity Business Act ⇒ Introduction of a conformity verification system by registered bodies for solar PV structural supports.
- Revision of the Building Energy Efficiency Act ⇒ Introduction of the Whole Life Carbon Assessment (WLCA) system for buildings.

# Consolidated financial results

| (Millions of yen)                          | 1Q Previous<br>fiscal year<br>(Jun. 2025–<br>Aug. 2025) | 1Q Reporting<br>fiscal year<br>(Jun. 2026–<br>Aug. 2026) | Change  |       |
|--------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|---------|-------|
|                                            |                                                         |                                                          | Amounts | Ratio |
| Net Sales                                  | 5,383                                                   | <b>5,847</b>                                             | 463     | 8.6%  |
| Operating Profit                           | 868                                                     | <b>942</b>                                               | 74      | 8.6%  |
| Operating Profit Ratio                     | 16.1%                                                   | <b>16.1%</b>                                             | -       | -     |
| Ordinary Profit                            | 877                                                     | <b>964</b>                                               | 86      | 9.9%  |
| Ordinary Profit Ratio                      | 16.3%                                                   | <b>16.5%</b>                                             | -       | -     |
| Profit Attributable to<br>Owners of Parent | 521                                                     | <b>524</b>                                               | 3       | 0.6%  |
| Profit per<br>Share (Yen)                  | Before splitting ※                                      | <b>70.14</b>                                             | 1.5     | 2.2%  |
|                                            | After splitting                                         | <b>23.38</b>                                             | 0.5     | 2.2%  |

※ The Company executed a 3-for-1 stock split of its common stock effective June 1, 2026. For reference, 'Profit per share' before the stock split has been included.

# Consolidated financial results by segment

| (Millions of yen)                                                                                     | 1Q Previous<br>fiscal year<br>(Jun. 2025–<br>Aug. 2025) | 1Q Reporting<br>fiscal year<br>(Jun. 2026–<br>Aug. 2026) | Change  |       | Segment<br>Profit | Change |
|-------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|---------|-------|-------------------|--------|
|                                                                                                       |                                                         |                                                          | Amounts | Ratio |                   |        |
| Building Confirmation<br>and Inspection,<br>Housing Performance<br>Evaluation and related<br>services | 4,395<br>[81.6%]                                        | <b>4,673</b><br>[79.9%]                                  | 278     | 6.3%  | 1,059             | 141    |
| Infrastructure / Stock<br>Consulting,<br>Environmental<br>Assessment and<br>related services          | 928<br>[17.3%]                                          | <b>1,096</b><br>[18.8%]                                  | 168     | 18.1% | ▲100              | ▲60    |
| Others                                                                                                | 60<br>[1.1%]                                            | <b>77</b><br>[1.3%]                                      | 17      | 28.3% | ▲15               | ▲6     |
| Net Sales Total                                                                                       | 5,383<br>[100.0%]                                       | <b>5,847</b><br>[100.0%]                                 | 463     | 8.6%  | 942               | 73     |

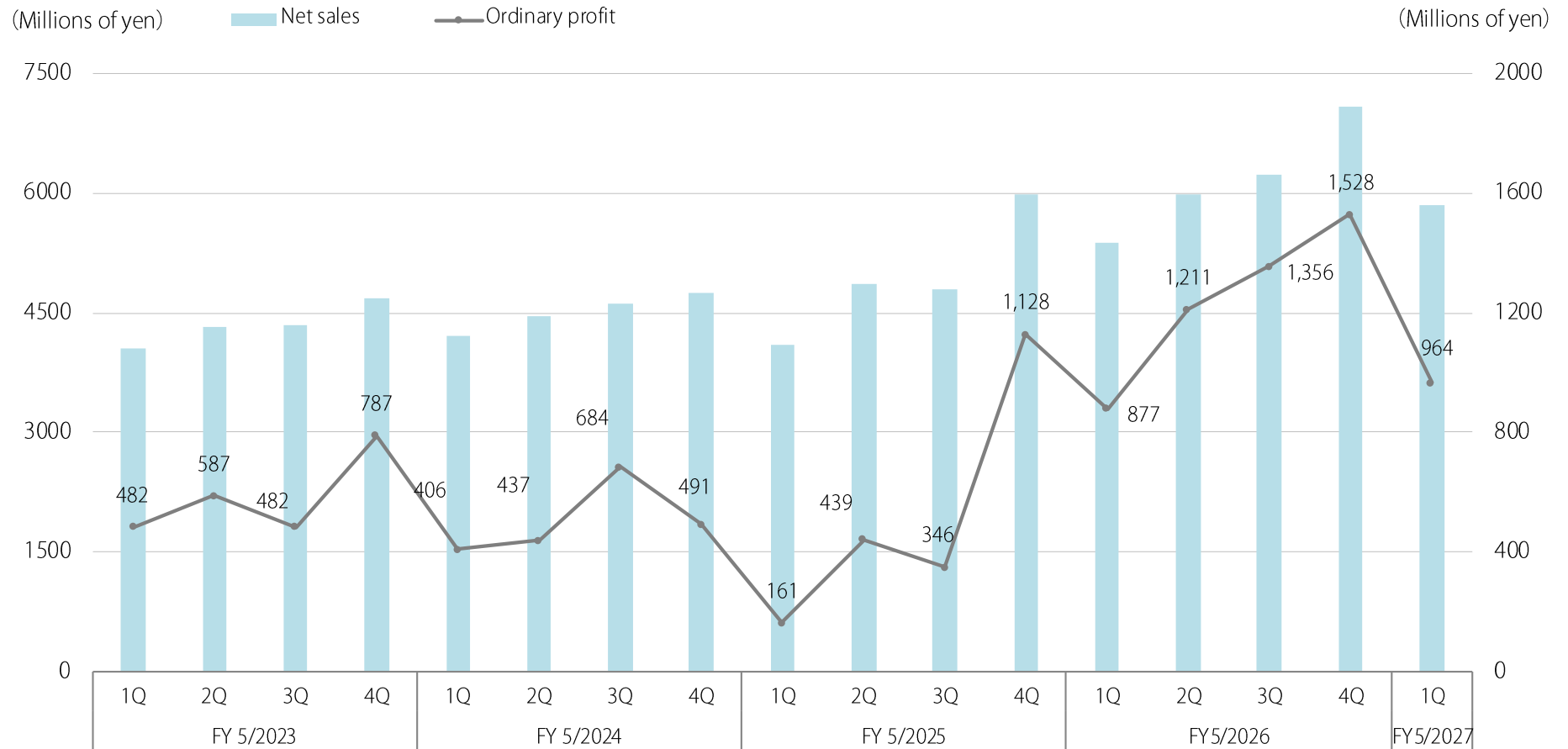
# Main operating figures | Consolidated

| Segment                                                                                   | Business                                     |                   | 1Q Previous fiscal year |                              | 1Q Reporting fiscal year |                              | Change |                              |
|-------------------------------------------------------------------------------------------|----------------------------------------------|-------------------|-------------------------|------------------------------|--------------------------|------------------------------|--------|------------------------------|
|                                                                                           |                                              |                   | Cases                   | Amounts<br>(Millions of Yen) | Cases                    | Amounts<br>(Millions of Yen) | Cases  | Amounts<br>(Millions of Yen) |
| Building Confirmation and Inspection, Housing Performance Evaluation and related services | Building Confirmations                       |                   | 16,243                  | 1,137                        | <b>17,948</b>            | <b>1,227</b>                 | 1,705  | 90                           |
|                                                                                           | Final Inspections                            |                   | 15,142                  | 862                          | <b>15,555</b>            | <b>1,024</b>                 | 413    | 162                          |
|                                                                                           | Housing Design Performance Evaluations       | Detached Houses   | 8,863                   | 334                          | <b>8,962</b>             | <b>346</b>                   | 99     | 11                           |
|                                                                                           |                                              | Collective Houses | 7,043                   | 118                          | <b>8,342</b>             | <b>138</b>                   | 1,299  | 20                           |
|                                                                                           | Housing Construction Performance Evaluations | Detached Houses   | 5,728                   | 307                          | <b>5,637</b>             | <b>332</b>                   | ▲91    | 24                           |
|                                                                                           |                                              | Collective Houses | 4,602                   | 67                           | <b>3,056</b>             | <b>70</b>                    | ▲1,546 | 3                            |

# Main operating figures | Consolidated

| Segment                                                                                   | Business                                 |              | 1Q Previous fiscal year |                              | 1Q Reporting fiscal year |                              | Change |                              |
|-------------------------------------------------------------------------------------------|------------------------------------------|--------------|-------------------------|------------------------------|--------------------------|------------------------------|--------|------------------------------|
|                                                                                           |                                          |              | Cases                   | Amounts<br>(Millions of Yen) | Cases                    | Amounts<br>(Millions of Yen) | Cases  | Amounts<br>(Millions of Yen) |
| Building Confirmation and Inspection, Housing Performance Evaluation and related services | Evaluation for Building Energy Standards |              | 4,529                   | 434                          | <b>4,586</b>             | <b>439</b>                   | 57     | 4                            |
|                                                                                           | BELS Certifications                      | Housings     | 20,653                  | 238                          | <b>18,619</b>            | <b>210</b>                   | ▲2,034 | ▲27                          |
|                                                                                           |                                          | Non-housings | 108                     | 25                           | <b>111</b>               | <b>27</b>                    | 3      | 1                            |

# Changes of quarterly results | Consolidated



# Forecasts for FY 5/2027

| (Millions of yen)                          | FY 5/2026<br>(Jun. 2025 –<br>May. 2026) | FY 5/2027<br>(Jun. 2026 –<br>May. 2027) | Change  |       |
|--------------------------------------------|-----------------------------------------|-----------------------------------------|---------|-------|
|                                            |                                         |                                         | Amounts | Ratio |
| Net Sales                                  | 24,704                                  | <b>27,000</b>                           | 2,295   | 9.3%  |
| Operating Profit                           | 4,943                                   | <b>5,330</b>                            | 386     | 7.8%  |
| Operating Profit Ratio                     | 20.0%                                   | <b>19.7%</b>                            | -       | -     |
| Ordinary Profit                            | 4,973                                   | <b>5,330</b>                            | 356     | 7.2%  |
| Ordinary Profit Ratio                      | 20.1%                                   | <b>19.7%</b>                            | -       | -     |
| Profit Attributable to<br>Owners of Parent | 3,146                                   | <b>3,280</b>                            | 133     | 4.2%  |
| Profit per Share<br>(Yen)                  | Before splitting ※                      | <b>418.23</b>                           | -       | -     |
|                                            | After splitting                         | <b>139.41</b>                           | -       | -     |

※ The Company executed a 3-for-1 stock split of its common stock effective June 1, 2026. For reference, 'Profit per share' before the stock split has been included.

## Acquisition of a Sustainability Consulting Firm



| CARBON FREE CONSULTING CORPORATION |                                                                              |
|------------------------------------|------------------------------------------------------------------------------|
| Headquarters                       | Yokohama, Kanagawa Prefecture                                                |
| Business                           | Environmental Management Consulting, Carbon Offset Consulting Services, etc. |
| Date of Establishment              | Sep. 2007                                                                    |
| Capital                            | JPY 69 million                                                               |

Expanding environmental businesses in collaboration with group companies.

### Services

#### Environmental management consulting

Expanding from Scope 1-3 Carbon Accounting into Corporate Environmental Strategy



Taskforce on Nature-related  
Financial Disclosures



TASK FORCE ON  
CLIMATE-RELATED  
FINANCIAL  
DISCLOSURES



#### GHG accounting and reduction advisory

Supply Chain Emissions Accounting (Scope 1, 2 & 3), CO2 Measurement & Monitoring, LCA Analysis, Carbon Credit Procurement & Trading, Afforestation & Reforestation Projects, Carbon Offset Consulting Services, etc.

## July 17, 2026: Electricity Business Act Amendment Bill Passed

In response to the increasing number of accidents caused by design flaws in solar power generation facilities, it will be mandatory to have a third-party organization (Registered Conformity Assessment Body) confirm compliance with technical standards before construction begins, specifically regarding support structures, in order to enhance structural safety.

**Preparations to commence operations as a Registered Conformity Assessment Body for the system launch in FY2027.**

### Status of New Installations of Power Generation Facilities (10 kW+) Subject to Technical Standards Compliance

<Annual Number of Filings for Solar Power Facilities by Installed Capacity (FY2023)>

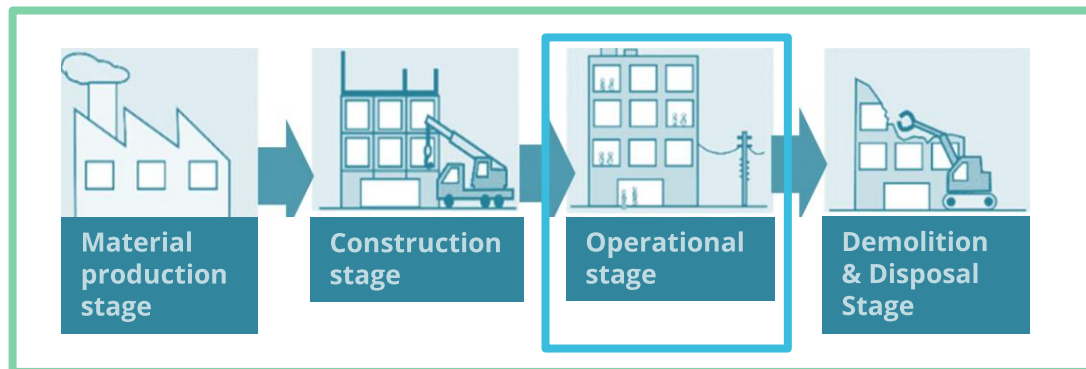
| Outputs          | 10kW ≤ X < 50kW<br>(Small-scale Business Electric Facilities)                       | 50 kW ≤ X < 2,000 kW                                                                  | ≥ 2,000 kW                                                                            |
|------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| Filings per year | <b>Approx. 7,800 cases</b>                                                          | <b>Approx. 7,100 cases</b>                                                            | <b>Approx. 100 cases</b>                                                              |
|                  | <b>【Example (10~50kW)】</b>                                                          | <b>【Example (1,900kW)】</b>                                                            | <b>【Example (7,500kW)】</b>                                                            |
| Facility scale   |  |  |  |

## July 24, 2026: Building Energy Efficiency Act Amendment Bill Passed

In addition to conventional energy-saving measures (reducing operational energy), quantifying CO<sub>2</sub> emissions throughout the entire lifecycle—including embodied carbon generated during building material manufacturing and demolition—to accelerate decarbonization.

### Preparations to commence operations as a Registered Assessment Body for the system launch in FY2028.

#### <Life Cycle Carbon (LCCO<sub>2</sub>) Assessment System for Buildings>



#### At present...

Energy efficiency evaluated under the energy compliance review and BELS represents the design performance assessment of CO<sub>2</sub> emissions generated during daily building operation.

#### Going forward...

Establishing a third-party certification and labeling system by registered bodies to evaluate full-lifecycle initiatives—from material manufacturing to demolition—focused on energy saving, resource conservation, and decarbonization.

- Building owner notification to the government
- Architect's explanation to building owners
- Third-party certification & labeling for LCCO<sub>2</sub> Assessment

# Contact

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