

Financial Fact Book 2019

フィナンシャル ファクトブック 2019



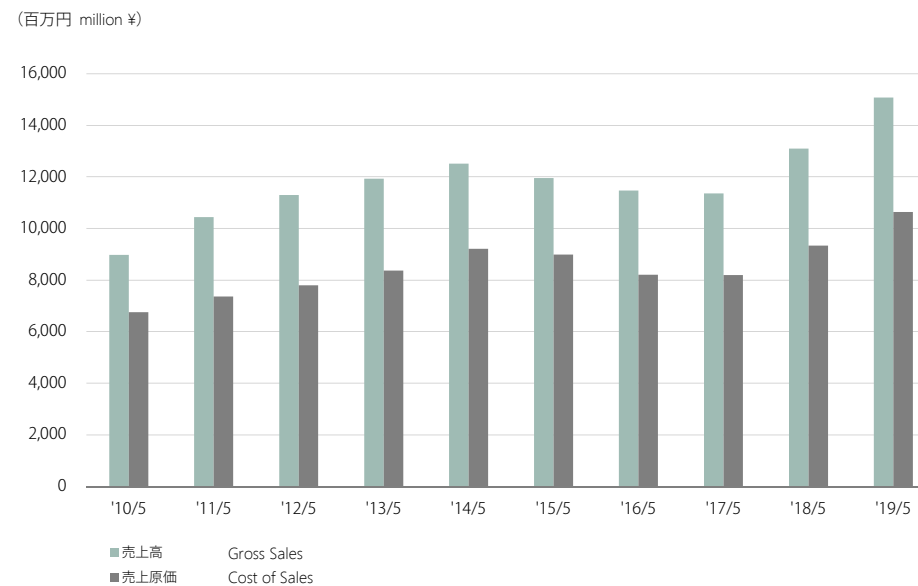
ERI

Evaluation, Rating, Inspection

Holdings

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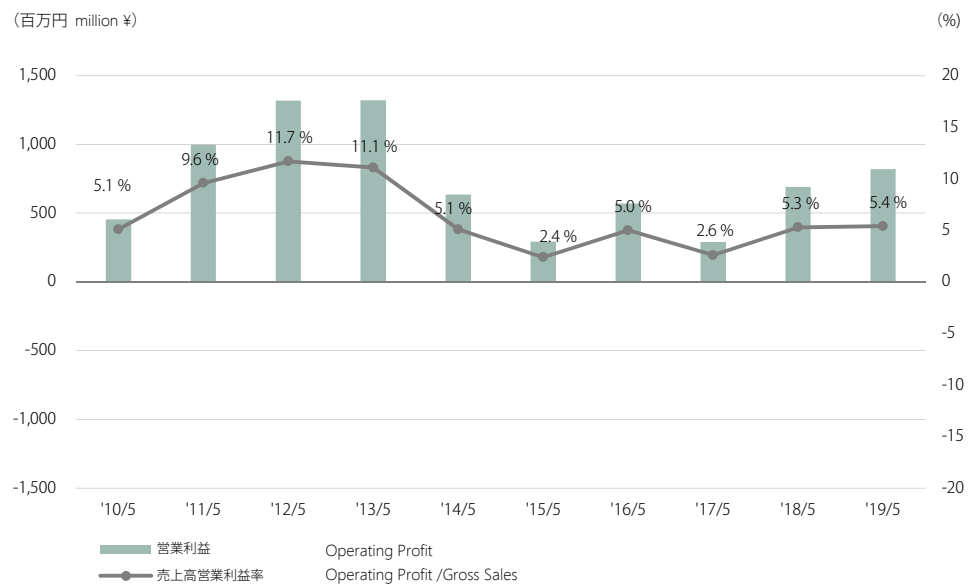
売上高、売上原価  
Gross Sales, Cost of Sales



			2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
売上高	Gross Sales	(千円 Thousand ¥)	8,975,958	10,438,345	11,289,002	11,933,409	12,509,475	11,949,056	11,470,660	11,357,421	13,097,494	15,076,818
NET売上高	Net Sales	(千円 Thousand ¥)	8,381,420	9,629,609	10,332,389	10,872,979	11,370,072	10,883,280	11,356,708	11,357,421	13,097,494	15,076,818
売上原価	Cost of Sales	(千円 Thousand ¥)	6,751,151	7,365,356	7,792,627	8,372,777	9,217,055	8,985,204	8,212,174	8,189,824	9,338,050	10,642,989
売上総利益	Gross Profit	(千円 Thousand ¥)	2,224,807	3,072,988	3,496,374	3,560,631	3,292,419	2,963,851	3,258,486	3,167,596	3,759,443	4,433,828
販売費及び一般管理費	SG&A Expenses	(千円 Thousand ¥)	1,768,854	2,072,835	2,176,743	2,239,790	2,656,883	2,671,759	2,688,515	2,877,800	3,068,787	3,612,902

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

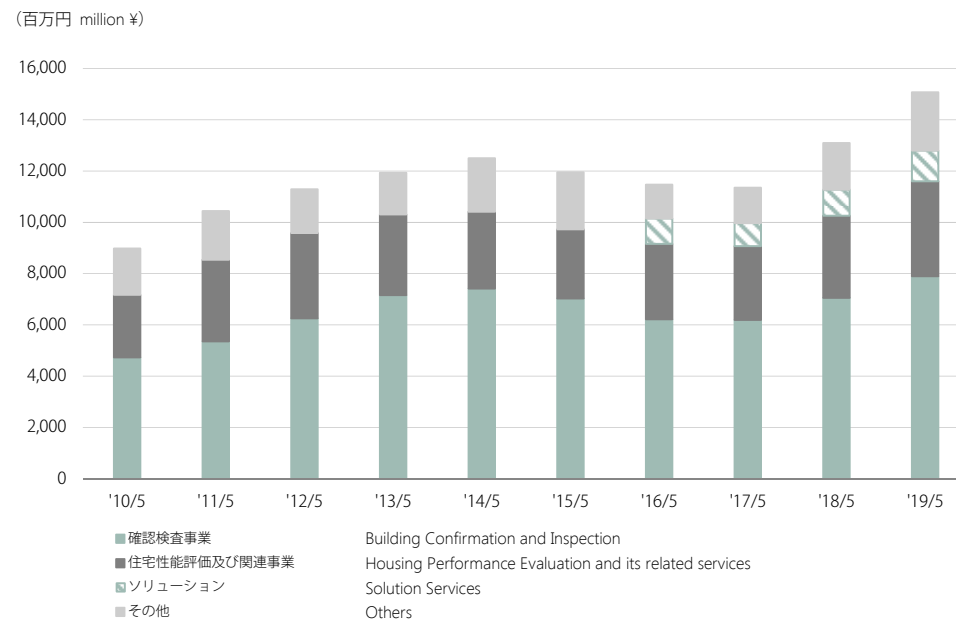
営業利益、売上高営業利益率  
Operating Profit, Operating Profit/Gross Sales



			2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
営業利益	Operating Profit	(千円 Thousand ¥)	455,952	1,000,153	1,319,631	1,320,841	635,536	292,092	569,970	289,795	690,655	820,925
売上高営業利益率	Operating Profit/ Gross Sales	(%)	5.1	9.6	11.7	11.1	5.1	2.4	5.0	2.6	5.3	5.4
経常利益	Ordinary Profit	(千円 Thousand ¥)	478,179	1,046,952	1,310,702	1,319,329	651,065	331,464	625,966	367,696	702,020	845,718
親会社株主に帰属する当期純利益	Profit Attributable to Owners of Parent	(千円 Thousand ¥)	524,877	671,800	702,248	802,254	-41,242	18,391	414,345	212,794	429,924	523,097

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## セグメント別売上高推移 Gross Sales by Segment



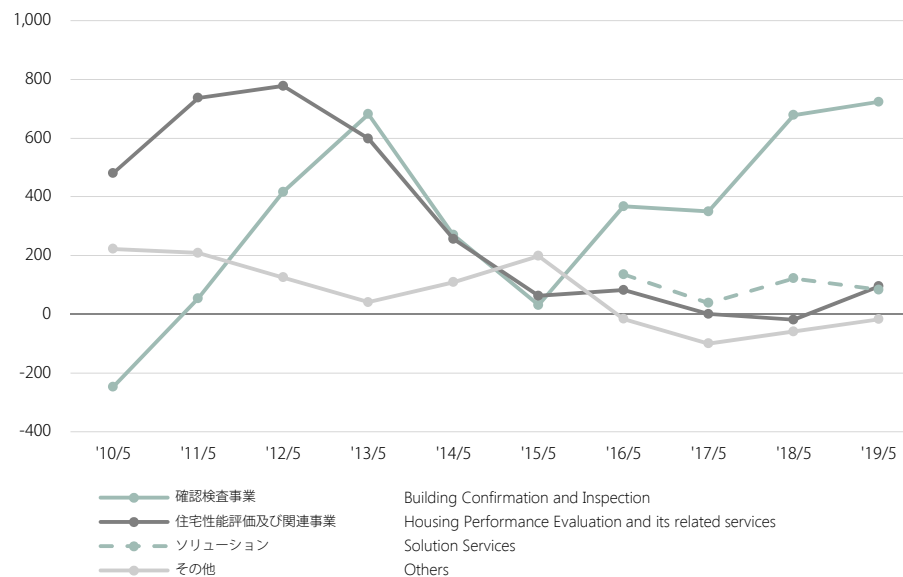
		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
確認検査事業	(千円 Thousand ¥)	4,738,895	5,352,045	6,253,440	7,161,025	7,418,242	7,032,381	6,223,269	6,199,384	7,059,020	7,898,998
Building Confirmation and Inspection	(%)	52.8	51.3	55.4	60.0	59.3	58.9	54.3	54.6	53.9	52.4
住宅性能評価及び関連事業	(千円 Thousand ¥)	2,440,604	3,189,155	3,332,963	3,149,617	3,000,129	2,691,764	2,939,685	2,877,030	3,199,141	3,695,709
Housing Performance Evaluation and its related services	(%)	27.2	30.5	29.5	26.4	24.0	22.5	25.6	25.3	24.4	24.5
ソリューション	(千円 Thousand ¥)	-	-	-	-	-	-	993,395	898,045	1,012,934	1,205,499
Solution Services	(%)							8.7	7.9	7.7	8.0
その他	(千円 Thousand ¥)	1,796,458	1,897,144	1,702,598	1,622,766	2,091,103	2,224,909	1,314,309	1,382,960	1,826,397	2,276,610
Others	(%)	20.0	18.2	15.1	13.6	16.7	18.6	11.4	12.2	14.0	15.1

2013年5月期までは日本E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

2016年5月期以降は「その他」に含まれていた「ソリューション事業」を報告セグメントに変更しております。 "Solution Services" split off from "Others" as an independent segment from FY May 2016.

### セグメント利益推移 Segment Profit

(百万円 million ¥)

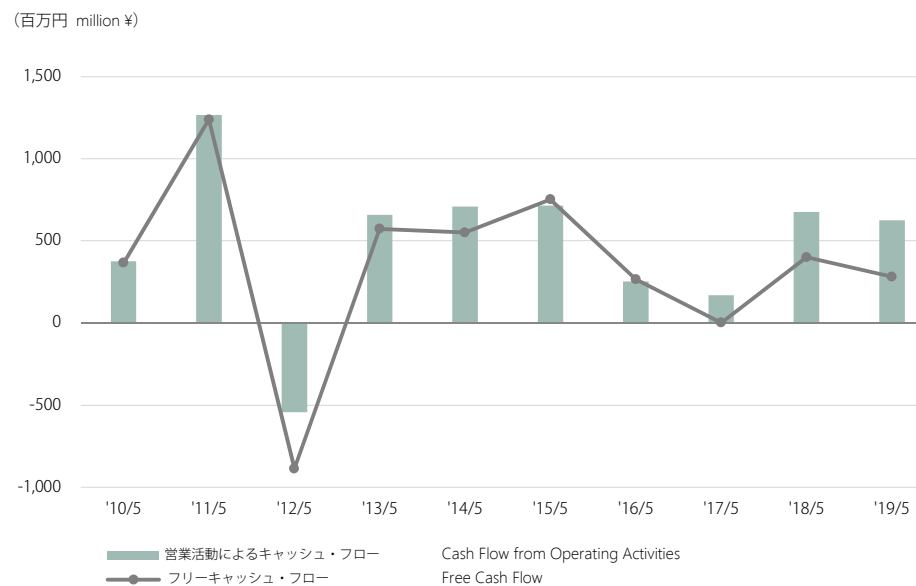


		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
確認検査事業 Building Confirmation and Inspection	(千円 Thousand ¥)	-247,330	54,274	416,314	681,627	269,952	31,065	367,619	350,263	678,258	723,298
住宅性能評価及び関連事業 Housing Performance Evaluation and its related services	(千円 Thousand ¥)	480,772	736,968	778,006	598,011	256,327	62,660	82,534	801	-18,754	95,049
ソリューション Solution Services	(千円 Thousand ¥)	-	-	-	-	-	-	135,797.0	38,638	122,027	83,298
その他 Others	(千円 Thousand ¥)	222,510	208,909	125,310	41,203	109,256	198,366	-15,980	-99,908	-58,776	-17,136

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営業活動によるキャッシュフロー、フリーキャッシュフローの推移  
Cash Flow from Operating Activities, Free Cash Flow

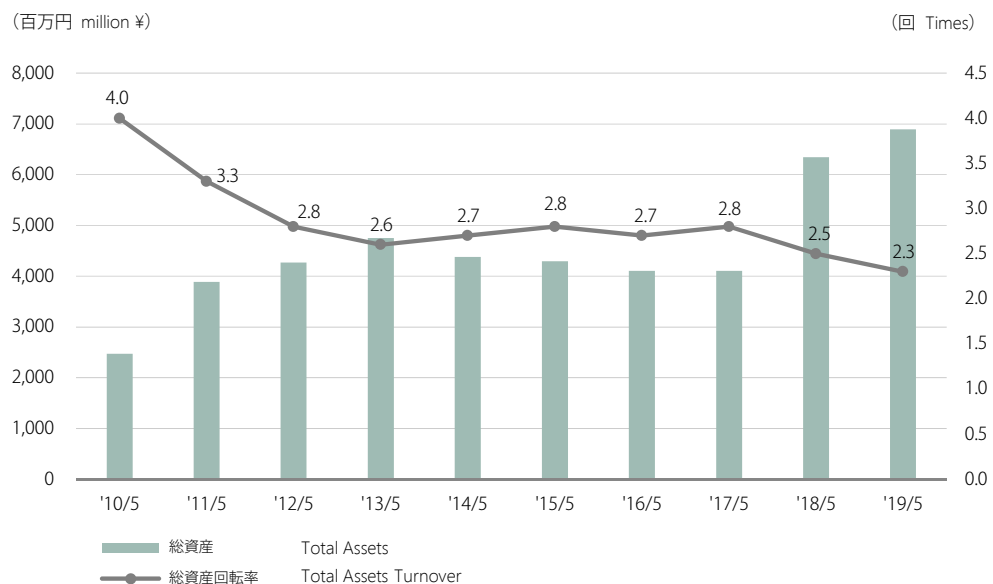


			2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
営業活動によるキャッシュ・フロー	Operating Activities	(千円 Thousand ¥)	376,479	1,266,844	-543,498	657,717	708,247	715,205	252,352	168,997	675,762	624,933
投資活動によるキャッシュ・フロー	Investing Activities	(千円 Thousand ¥)	-9,694	-27,717	-343,426	-84,225	-157,542	36,974	13,232	-167,858	-275,074	-343,433
財務活動によるキャッシュ・フロー	Financing Activities	(千円 Thousand ¥)	-	-45,217	-212,748	-234,119	-301,460	-262,153	-270,095	-234,276	299,195	-131,728
フリーキャッシュ・フロー	Free Cash Flow	(千円 Thousand ¥)	366,785	1,239,127	-886,924	573,492	550,705	752,179	265,584	1,139	400,688	281,500

2013年5月期までは日本E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

フリーキャッシュ・フロー = 営業活動CF + 投資活動CF Free Cash Flow = CF Operating Activities + CF Investing Activities

総資産、総資産回転率  
Total Assets, Total Assets Turnover



流動比率、固定比率  
Current Ratio, Fixed Ratio



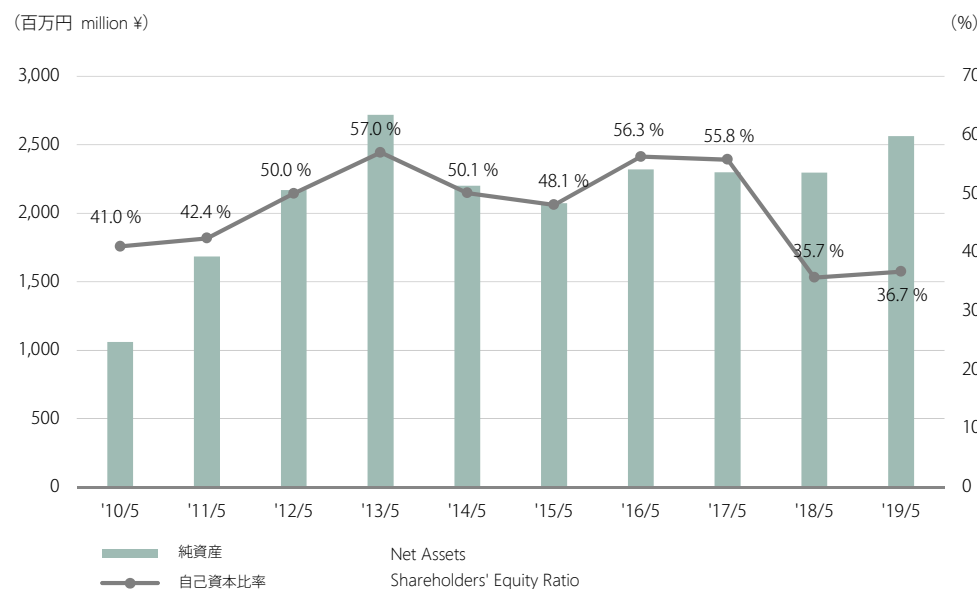
			2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
総資産	Total Assets	(千円 Thousand ¥)	2,475,775	3,887,894	4,272,942	4,751,855	4,382,305	4,296,128	4,110,369	4,109,057	6,346,951	6,896,687
総資産回転率	Total Assets Turnover	(回 Times)	4.0	3.3	2.8	2.6	2.7	2.8	2.7	2.8	2.5	2.3
流動比率	Current Ratio	(%)	150.3	157.0	111.9	140.1	181.1	169.0	195.2	189.7	157.9	168.9
固定比率	Fixed Ratio	(%)	67.5	47.3	101.9	83.4	53.8	44.4	40.1	45.1	97.3	94.7
固定長期適合率	Fixed Assets to fixed liability ratio	(%)	55.2	41.7	92.0	76.3	45.2	40.0	37.5	41.7	59.7	57.0
インタレスト・カバレッジ・レシオ	Interest Coverage Ratio	(倍 Times)	138.5	402.9	-	202.9	232.4	451.9	96.8	95.8	117.0	71.0

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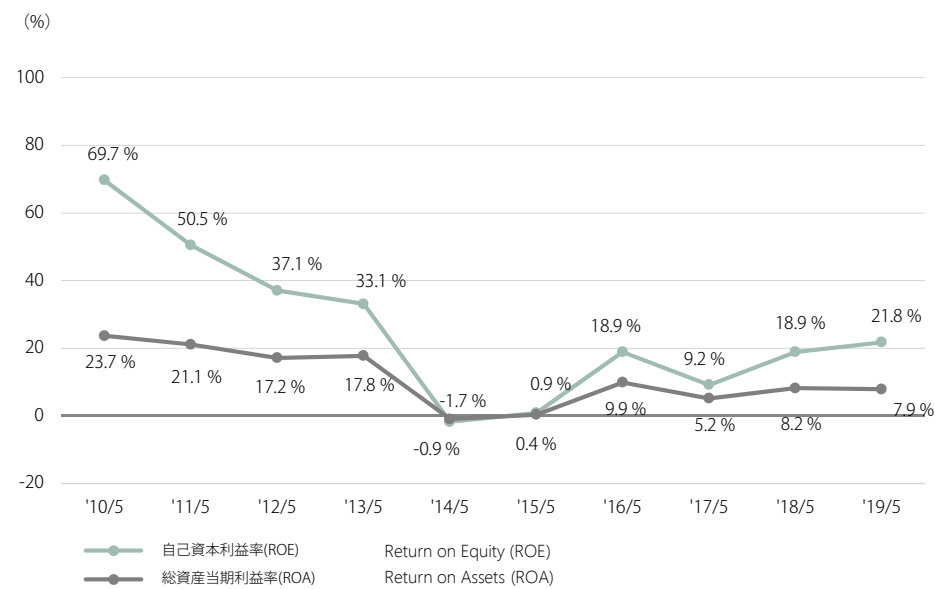
総資産回転率 = 売上高 / 期中平均総資産 Total Assets Turnover = Gross Sales / Average Total Assets



純資産、自己資本比率  
Net Assets, Shareholders' Equity Ratio



自己資本利益率(ROE)、総資産当期利益率(ROA)  
Return on Equity (ROE), Return on Assets (ROA)

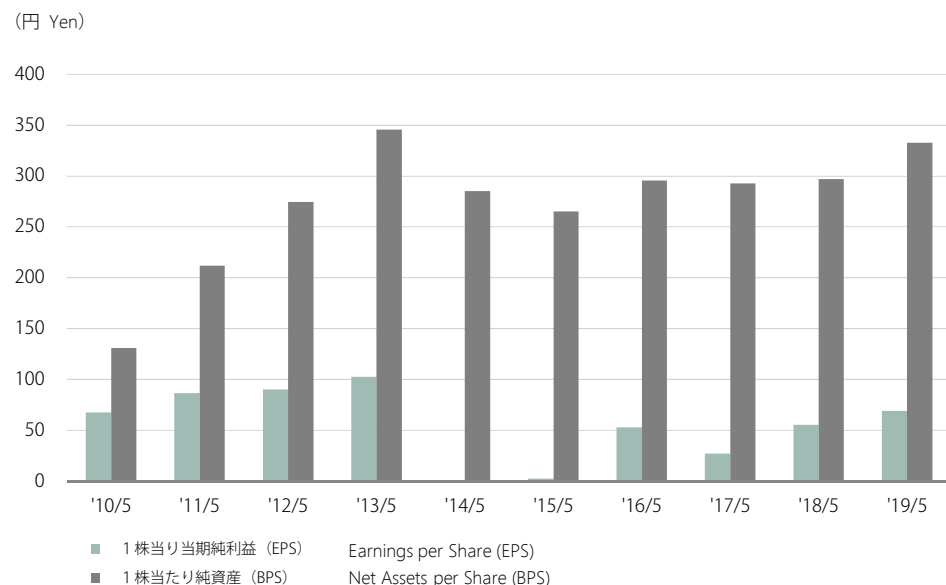


			2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
売上総利益率	Gross Profit Ratio	(%)	24.8	29.4	31.0	29.8	26.3	24.8	28.4	27.9	28.7	29.4
純資産	Net Assets	(千円 Thousand ¥)	1,058,745	1,683,150	2,169,981	2,718,688	2,199,996	2,072,301	2,320,125	2,298,054	2,296,861	2,561,934
自己資本比率	Shareholders' Equity Ratio	(%)	41.0	42.4	50.0	57.0	50.1	48.1	56.3	55.8	35.7	36.7
自己資本利益率(ROE)	Return on Equity (ROE)	(%)	69.7	50.5	37.1	33.1	-1.7	0.9	18.9	9.2	18.9	21.8
総資産当期利益率(ROA)	Return on Assets (ROA)	(%)	23.7	21.1	17.2	17.8	-0.9	0.4	9.9	5.2	8.2	7.9

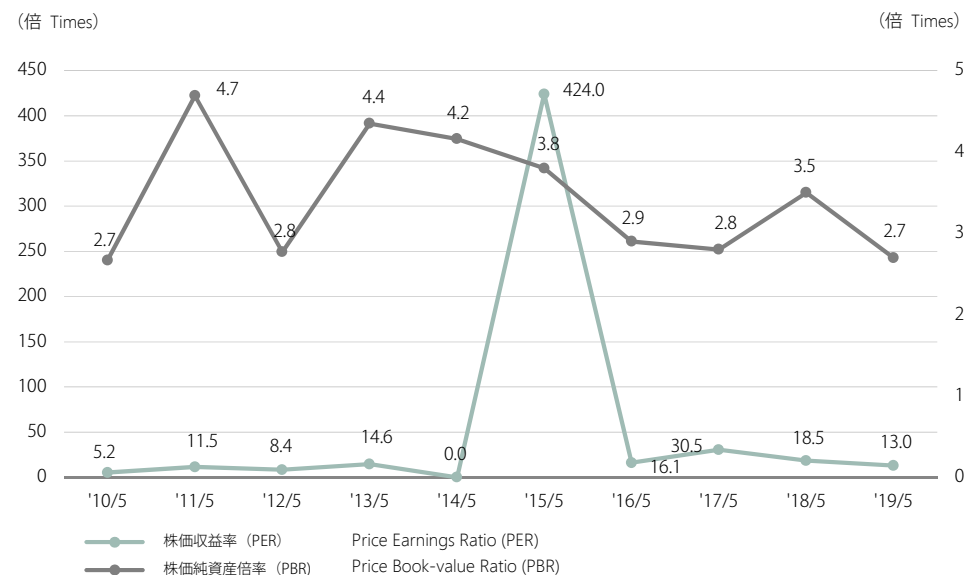
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総資産当期利益率(ROA) = 当期純利益 / 期中平均総資産 Return on Assets (ROA) = Profit / Average Total Assets

1株当たり当期純利益(EPS), 1株当たり純資産(BPS)  
Earnings per Share (EPS), Book-value per Share (BPS)



株価収益率(PER), 株価純資産倍率(PBR)  
Price Earnings Ratio (PER), Price Book-value Ratio (PBR)



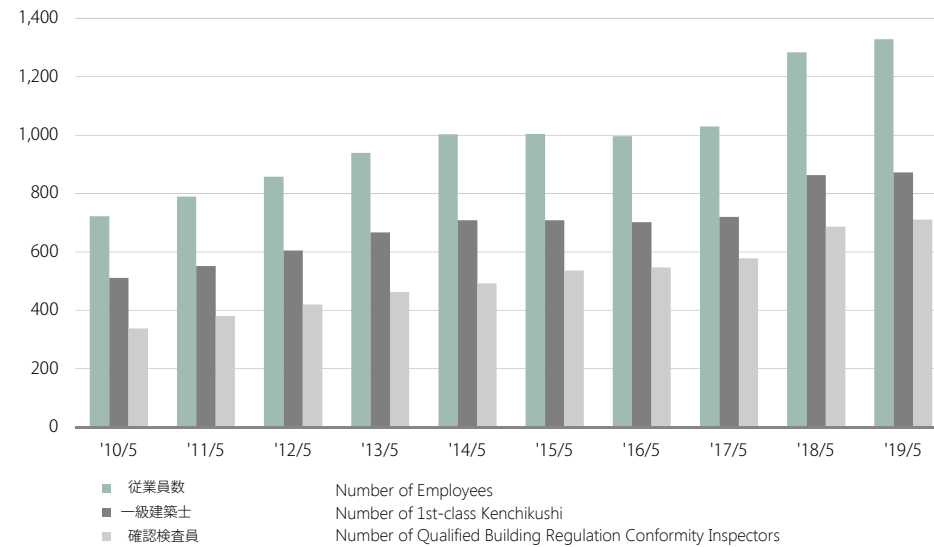
			2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
1株当たり当期純利益 (EPS)	Earnings per Share (EPS)	(円 Yen)	67.72	86.67	90.21	102.77	-	2.37	52.96	27.17	55.37	68.94
1株当たり純資産 (BPS)	Book-value per Share (BPS)	(円 Yen)	130.98	211.98	274.41	345.62	285.09	265.32	295.60	292.77	297.10	332.87
1株当たり配当金	Dividend per Share	(円 Yen)	0	23	30	37	34	30	30	30	30	30
配当性向	Dividend Payout Ratio	(%)	-	26.5	33.3	36.0	-	1,263.2	56.6	110.4	54.2	43.5
株価収益率 (PER)	Price Earnings Ratio (PER)	(倍 Times)	5.2	11.5	8.4	14.6	-	424.0	16.1	30.5	18.5	13.0
株価純資産倍率 (PBR)	Price Book-value Ratio (PBR)	(倍 Times)	2.7	4.7	2.8	4.4	4.2	3.8	2.9	2.8	3.5	2.7

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株価純資産倍率(PBR) = 期末株価 / 1株あたり純資産額 (自己株除く) Price Book-value Ratio (PBR) = Stock Price at the end of Fiscal Year / BPS

2011年6月に1:300の株式分割を実施したため、2011年5月期以前は分割比率に応じて調整しております。 A 300-for-1 stock split was executed on June 2011 and the numbers before May 2011 are adjusted by the split ratio.

### E R I グループ人材構成 Personnel Structure of ERI Group

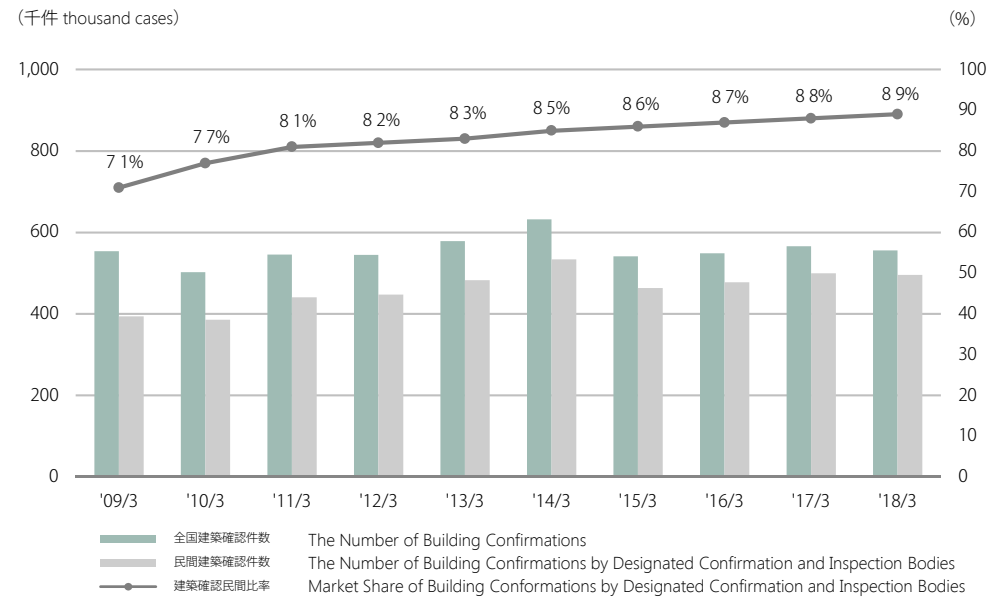


		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
従業員数	Number of Employees	722	789	858	939	1,003	1,004	996	1,029	1,284	1,328
従業員一人当たり売上高	Gross Sales per Employee (千円 Thousand ¥)	12,441	13,816	13,709	13,281	12,883	11,907	11,471	11,217	11,325	11,544
一級建築士	Number of 1st-class Kenchikushi	511	552	605	667	708	708	701	720	863	873
確認検査員	Number of Qualified Building Regulation Conformity Ir	338	381	420	462	493	536	547	578	686	711

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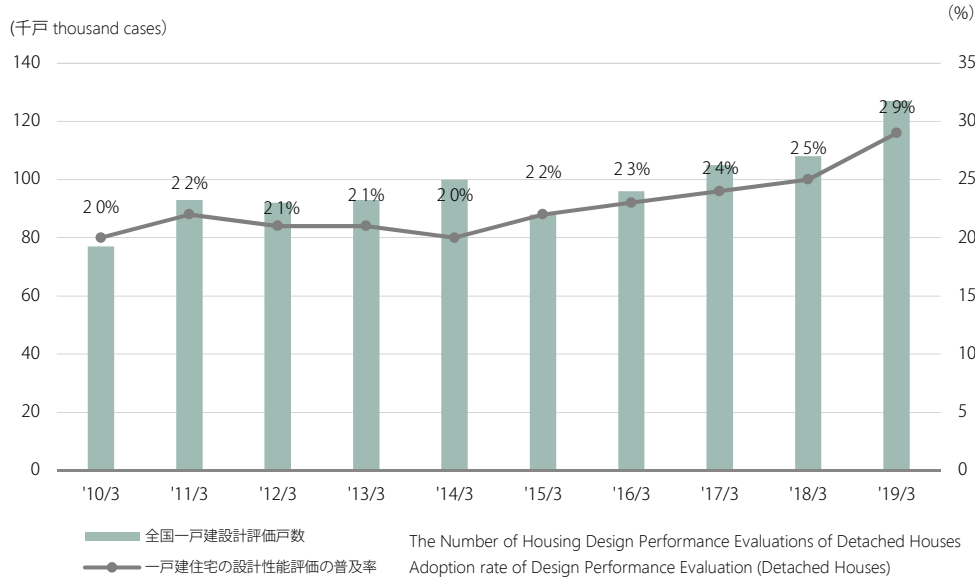
従業員一人当たり売上高 = 売上高 / 期中平均従業員数 Gross Sales per Employee = Gross Sales / Average Number of Employees

全国建築確認件数、民間化比率 The Number of Building Confirmations, Market Share of Building Confirmations by Designated Confirmation and Inspection Bodies

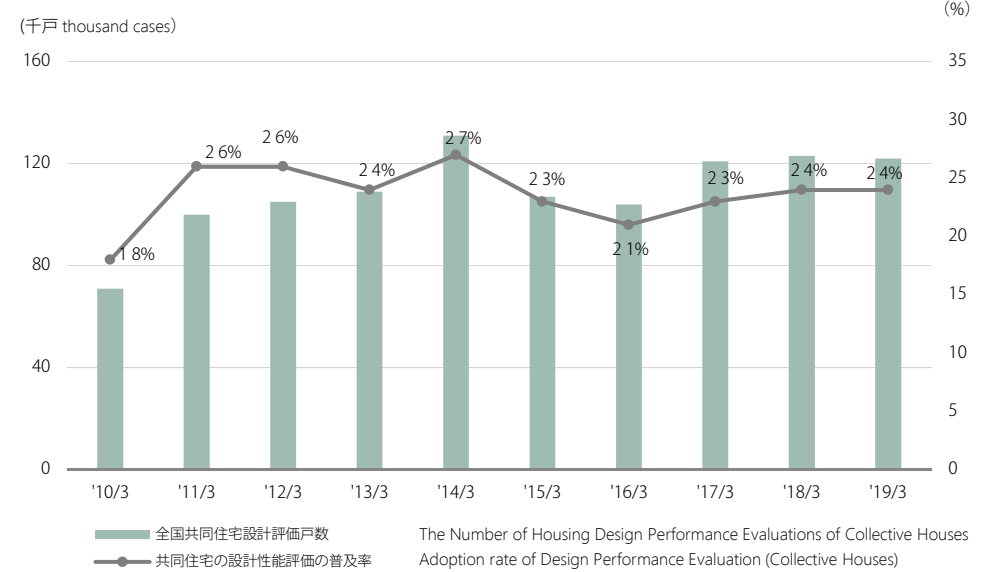


		2009/3	2010/3	2011/3	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
全国新設住宅着工戸数 The Number of New Housing Starts	(千戸 Thousand Units)	1,039	775	819	841	893	987	880	920	974	946
全国建築確認件数 The Number of Building Confirmations	(千戸 Thousand Units)	554	503	546	545	579	632	542	549	566	556
民間建築確認件数 The Number of Building Confirmations by Designated Confirmation and Inspection Bodies	(千戸 Thousand Units)	394	386	441	448	483	534	464	478	500	496
建築確認民間比率 Market Share of Building Confirmations by Designated Confirmation and Inspection Bodies	(%)	71	77	81	82	83	85	86	87	88	89
全国指定確認検査機関数 The Number of Designated Confirmation and Inspection Bodies		123	126	123	120	121	125	130	133	134	134

### 全国一戸建て 住宅性能評価戸数、普及率 The Number of Housing Design Performance Evaluations of Detached Houses, Adoption rate



### 全国共同住宅 住宅性能評価戸数、普及率 The Number of Housing Design Performance Evaluations of Collective Houses, Adoption rate



		2010/3	2011/3	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3
全国一戸建新設住宅着工戸数 New Housing Starts of Detached Houses	(千戸 Thousand Units)	388	428	428	446	493	409	418	433	426	438
全国一戸建て設計評価戸数 The Number of Housing Design Performance Evaluations of Detached Houses	(千戸 Thousand Units)	77	93	92	93	100	88	96	105	108	127
一戸建住宅の設計性能評価の普及率 Adoption rate of Design Performance Evaluation (Detached Houses)	(%)	20	22	21	21	20	22	23	24	25	29
全国共同住宅新設住宅着工戸数 New Housing Starts of Collective Houses	(千戸 Thousand Units)	386	390	412	446	494	471	502	540	520	514
全国共同住宅設計評価戸数 The Number of Housing Design Performance Evaluations of Collective Houses	(千戸 Thousand Units)	71	100	105	109	131	107	104	121	123	122
共同住宅の設計性能評価の普及率 Adoption rate of Design Performance Evaluation (Collective Houses)	(%)	18	26	26	24	27	23	21	23	24	24

(千円 Thousand ¥)

		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
資産の部	Assets										
流動資産	Current assets										
現金及び預金	Cash and deposits	1,168,437	2,362,347	1,302,673	1,602,647	1,851,892	2,341,919	2,337,409	2,104,272	2,804,155	2,989,915
売掛金	Accounts receivable-trade	386,423	415,394	421,655	476,855	486,888	480,997	453,119	500,153	713,282	790,457
有価証券	Securities	-	-	-	-	100,020	100,002	-	-	-	-
仕掛品	Work in process	172,414	257,041	293,621	321,871	339,177	350,933	298,917	352,884	446,244	500,246
その他	Other	66,994	76,868	79,426	96,342	424,434	105,767	93,272	116,766	176,366	221,219
貸倒引当金	Allowance for doubtful accounts	-3,803	-3,871	-3,800	-2,841	-565	-413	-271	-241	-92	-251
流動資産合計	Total current assets	1,790,466	3,107,780	2,093,577	2,494,876	3,201,849	3,379,206	3,182,448	3,073,835	4,139,957	4,501,586

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

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## 連結貸借対照表 Consolidated Balance Sheets

(千円 Thousand ¥)

		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
固定資産	Non-current assets										
有形固定資産	Property, plant and equipment										
建物	Buildings	38,159	52,942	71,135	98,303	122,346	126,723	133,495	158,756	300,293	351,187
減価償却累計額及び 減損損失累計額	Accumulated depreciation and impairment loss	-20,217	-23,842	-30,842	-40,577	-48,587	-60,717	-67,847	-76,209	-86,221	-104,847
建物（純額）	Buildings, net	17,941	29,100	40,293	57,725	73,759	66,005	65,647	82,547	214,071	246,340
工具、器具及び備品	Tools, furniture and fixtures	51,176	83,772	109,923	145,804	158,379	171,880	197,341	231,104	256,170	323,635
減価償却累計額	Accumulated depreciation	-35,583	-42,980	-68,357	-93,884	-108,698	-133,153	-150,734	-160,405	-185,010	-217,114
工具、器具及び備品（純額）	Tools, furniture and fixtures, net	15,592	40,792	41,566	51,920	49,680	38,727	46,606	70,698	71,159	106,520
土地	Land	-	-	-	-	-	-	-	402	101,076	101,076
その他	Other	-	-	-	-	-	-	-	-	12,009	65,206
減価償却累計額	Accumulated depreciation	-	-	-	-	-	-	-	-	-1,287	-17,796
その他（純額）	Other, net	-	-	-	-	-	-	-	-	10,722	47,409
有形固定資産合計	Total property, plant and equipment	33,534	69,892	81,859	109,645	123,440	104,733	112,254	153,648	397,030	501,346

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## 連結貸借対照表 Consolidated Balance Sheets

(千円 Thousand ¥)

		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
無形固定資産	Intangible assets										
ソフトウェア	Software	35,689	13,154	39,345	89,775	107,865	136,769	174,248	161,321	294,427	338,861
のれん	Goodwill	-	-	-	-	-	-	1,019	58,946	648,996	573,743
その他	Other	3,635	434	434	434	2,269	1,861	434	434	824	1,694
無形固定資産合計	Total intangible assets	39,325	13,588	39,780	90,210	110,134	138,631	175,702	220,702	944,248	914,299
投資その他の資産	Investments and other assets										
投資有価証券	Investment securities	-	-	200,538	200,283	100,006	-	-	-	1,647	1,783
差入保証金	Guarantee deposits	376,590	355,107	361,091	392,030	444,951	400,395	407,689	417,843	441,929	488,304
供託金	Deposit money	-	-	1,196,980	1,196,980	135,000	-	-	-	-	-
繰延税金資産	Deferred tax assets	198,450	298,934	251,639	215,423	210,634	212,910	208,397	216,283	367,613	345,925
その他	Other	42,279	44,044	48,000	52,460	56,505	60,942	23,909	26,824	54,525	143,805
貸倒引当金	Allowance for doubtful accounts	-4,871	-1,453	-525	-54	-218	-691	-31	-81	-	-365
投資その他の資産合計	Total investments and other assets	612,449	696,632	2,057,724	2,057,123	946,880	673,557	639,964	660,870	865,716	979,454
固定資産合計	Total non-current assets	685,309	780,114	2,179,364	2,256,979	1,180,455	916,922	927,921	1,035,221	2,206,994	2,395,100
資産合計	Total assets	2,475,775	3,887,894	4,272,942	4,751,855	4,382,305	4,296,128	4,110,369	4,109,057	6,346,951	6,896,687

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## 連結貸借対照表 Consolidated Balance Sheets

(千円 Thousand ¥)

		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
負債の部	Liabilities										
流動負債	Current liabilities										
一年内返済予定の長期借入金	Current portion of long-term borrowings	-	-	-	-	-	86,998	-	-	137,100	154,920
未払金	Accounts payable - other	183,684	220,056	250,092	276,633	287,275	247,253	171,833	186,417	459,133	369,259
未払費用	Accrued expenses	411,292	640,603	573,958	499,722	593,629	609,570	578,133	598,547	819,406	842,325
未払法人税等	Income taxes payable	52,432	455,880	355,672	255,387	4,681	113,914	164,579	61,685	155,580	170,223
前受金	Advances received	414,731	562,322	625,081	660,121	707,308	666,608	572,408	656,522	827,219	908,619
債務保証損失引当金	Provision for loss on guarantees	-	-	-	-	-	24,403	-	-	-	-
その他	Other	128,817	100,775	66,500	88,984	175,568	251,081	143,035	117,382	223,703	219,363
流動負債合計	Total current liabilities	1,190,959	1,979,638	1,871,305	1,780,848	1,768,463	1,999,830	1,629,989	1,620,554	2,622,143	2,664,712
固定負債	Non-current liabilities										
長期借入金	Long-term borrowings	-	-	-	-	185,808	-	-	-	1,199,625	1,411,176
退職給付に係る負債	Retirement benefit liability	92,478	100,906	107,455	107,203	104,977	100,937	92,475	86,076	100,077	69,232
長期未払金	Long-term accounts payable - other	-	124,200	124,200	133,600	123,060	123,060	67,780	72,273	90,323	104,254
繰延税金負債	Deferred tax liabilities	-	-	-	-	-	-	-	1,181	-	-
役員退職慰労引当金	Provision for retirement benefits for directors (and other officers)	133,593	-	-	-	-	-	-	-	-	-
その他	Other	-	-	-	11,516	-	-	-	30,917	37,921	85,376
固定負債合計	Total non-current liabilities	226,071	225,106	231,655	252,319	413,845	223,997	160,255	190,447	1,427,946	1,670,040
負債合計	Total liabilities	1,417,030	2,204,744	2,102,960	2,033,167	2,182,308	2,223,827	1,790,244	1,811,002	4,050,090	4,334,752

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## 連結貸借対照表 Consolidated Balance Sheets

(千円 Thousand ¥)

		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
純資産の部	Net assets										
株主資本	Shareholders' equity										
資本金	Share capital	966,480	979,246	984,540	992,784	992,784	992,784	992,784	992,784	992,784	992,784
資本剰余金	Capital surplus	-	12,766	18,060	26,304	26,304	26,304	26,304	26,304	7,677	42,236
利益剰余金	Retained earnings	48,638	655,854	1,135,091	1,687,962	1,349,091	1,101,184	1,296,225	1,274,049	1,469,004	1,760,133
自己株式	Treasury shares	-	-	-	-70	-173,230	-52,980	-70	-70	-201,870	-265,145
株主資本合計	Total shareholders' equity	1,015,118	1,647,867	2,137,692	2,706,980	2,194,949	2,067,292	2,315,243	2,293,067	2,267,596	2,530,008
その他の包括利益累計額	Accumulated other comprehensive income										
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-	-	-	-	-	-	-	-	-35	-50
その他の包括利益累計額合計	Total accumulated other comprehensive income	-	-	-	-	-	-	-	-	-35	-50
新株予約権	Share acquisition rights	43,627	35,282	32,289	-	-	-	-	-	-	-
非支配株主持分	Non-controlling interests	-	-	-	11,707	5,046	5,008	4,882	4,986	29,300	31,977
純資産合計	Total net assets	1,058,745	1,683,150	2,169,981	2,718,688	2,199,996	2,072,301	2,320,125	2,298,054	2,296,861	2,561,934
負債純資産合計	Total liabilities and net assets	2,475,775	3,887,894	4,272,942	4,751,855	4,382,305	4,296,128	4,110,369	4,109,057	6,346,951	6,896,687

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## 連結損益計算書 Consolidated Statements of Income (Loss)

(千円 Thousand ¥)

		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
売上高	Gross sales	8,975,958	10,438,345	11,289,002	11,933,409	12,509,475	11,949,056	11,470,660	11,357,421	13,097,494	15,076,818
売上原価	Cost of sales	6,751,151	7,365,356	7,792,627	8,372,777	9,217,055	8,985,204	8,212,174	8,189,824	9,338,050	10,642,989
売上総利益	Gross profit	2,224,807	3,072,988	3,496,374	3,560,631	3,292,419	2,963,851	3,258,486	3,167,596	3,759,443	4,433,828
販売費及び一般管理費	Selling, general and administrative expenses	1,768,854	2,072,835	2,176,743	2,239,790	2,656,883	2,671,759	2,688,515	2,877,800	3,068,787	3,612,902
営業利益	Operating profit	455,952	1,000,153	1,319,631	1,320,841	635,536	292,092	569,970	289,795	690,655	820,925
営業外収益	Non-operating income										
受取利息	Interest income	446	535	3,227	3,649	4,241	2,291	1,579	26	25	36
保険配当金	Dividend income of insurance	5,852	5,267	5,929	4,871	8,623	7,680	5,865	4,667	6,491	9,313
受取手数料	Commission income	4,842	4,597	4,568	4,312	5,438	5,201	4,658	4,571	4,853	3,642
その他	Other	14,408	39,886	3,429	4,113	4,585	26,071	63,939	70,539	7,619	22,624
営業外収益合計	Total non-operating income	25,550	50,286	17,155	16,947	22,888	41,245	76,043	79,804	18,989	35,617
営業外費用	Non-operating expenses										
支払利息	Interest expenses	2,718	3,144	4,330	3,242	3,047	1,582	2,608	1,764	5,775	8,799
その他	Other	605	343	21,753	15,217	4,312	290	17,439	139	1,848	2,025
営業外費用合計	Total non-operating expenses	3,323	3,487	26,084	18,459	7,359	1,872	20,047	1,903	7,624	10,824
経常利益	Ordinary profit	478,179	1,046,952	1,310,702	1,319,329	651,065	331,464	625,966	367,696	702,020	845,718

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(千円 Thousand ¥)

		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
特別利益	Extraordinary income										
受取保険金	Insurance claim income	-	-	-	-	100,000	-	-	-	-	-
その他	Other	-	-	-	38,366	-	-	-	-	-	51,525
特別利益合計	Total extraordinary income	-	-	-	38,366	100,000	-	-	-	-	51,525
特別損失	Extraordinary losses										
訴訟関連損失	Loss on litigation	-	-	-	-	722,000	184,374	-	-	-	-
債務保証損失引当金繰入額	Provision for loss on guarantees	-	-	-	-	-	24,403	-	-	-	-
その他	Other	43	37,979	52	1,211	1,757	45	2,771	536	249	24,255
特別損失合計	Total extraordinary losses	43	37,979	52	1,211	723,757	208,823	2,771	536	249	24,255
税金等調整前当期純利益	Profit before income taxes	478,135	1,008,972	1,310,650	1,356,484	27,307	122,641	623,195	367,160	701,771	872,988
法人税、住民税及び事業税	Income taxes - current	33,991	437,656	561,107	518,013	65,190	105,831	204,463	155,376	268,597	300,679
法人税等調整額	Income taxes - deferred	-81,000	-100,484	47,294	36,216	4,789	-2,276	4,512	-1,114	756	41,931
法人税等合計	Total income taxes	-47,008	337,171	608,401	554,229	69,979	103,554	208,976	154,261	269,354	342,611
当期純利益	Profit	525,144	671,800	702,248	802,254	-42,672	19,086	414,218	212,898	432,417	530,377
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	266	-	-	-	-1,429	694	-126	104	2,493	7,279
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	524,877	671,800	702,248	802,254	-41,242	18,391	414,345	212,794	429,924	523,097

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(千円 Thousand ¥)

		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
当期純利益	Profit		671,800	702,248	802,254	-42,672	19,086	414,218	212,898	432,417	530,377
その他の包括利益	Other comprehensive income										
その他有価証券評価差額金	Valuation difference on available-for-sale securities		-	-	-	-	-	-	-	-36	-15
その他の包括利益合計	Total other comprehensive income		-	-	-	-	-	-	-	-36	-15
包括利益	Comprehensive income		671,800	702,248	802,254	-42,672	19,086	414,218	212,898	432,380	530,361
内訳：	Comprehensive income attributable to:										
親会社株主に係る包括利益	Comprehensive income attributable to owners of parent		671,800	702,248	802,254	-41,242	18,391	414,345	212,794	429,888	523,083
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests		-	-	-	-1,429	694	-126	104	2,492	7,278

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(千円 Thousand ¥)

		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
営業活動によるキャッシュ・フロー	Cash flows from operating activities										
税金等調整前当期純利益	Profit before income taxes	478,135	1,008,972	1,310,650	1,356,484	27,307	122,641	623,195	367,160	701,771	872,988
減価償却費	Depreciation	43,831	43,984	37,170	41,341	60,238	67,154	66,472	82,184	107,845	134,356
のれん償却額	Amortization of goodwill	-	-	-	-	-	-	-	407	43,765	75,252
受取利息	Interest income	-446	-535	-3,227	-3,649	-4,241	-2,291	-1,579	-26	-25	-36
支払利息	Interest expenses	2,718	3,144	4,330	3,242	3,047	1,582	2,608	1,764	5,775	8,799
その他の営業外損益	Other non-operating expenses (income)	-	-	-	-	-	-21,380	-41,478	-69,054	-	-
訴訟関連損失	Loss on litigation	-	-	-	-	722,000	184,374	-	-	-	-
その他の特別損益	Other extraordinary loss (income)	43	530	52	1,211	-98,242	24,448	-21,632	536	249	-27,270
売上債権の増減額	Decrease (increase) in trade receivables	-115,026	-25,078	-5,337	-30,364	-10,320	4,953	29,047	-35,496	-12,801	-14,085
たな卸資産の増減額	Decrease (increase) in inventories	6,563	-84,627	-36,580	-13,968	-17,306	-11,755	52,015	-50,128	-24,465	-50,438
未払金の増減額	Increase (decrease) in accounts payable - other	36,268	29,061	32,293	20,583	8,347	-38,822	-68,973	13,888	-49,603	-180,230
未払費用の増減額	Increase (decrease) in accrued expenses	-43,984	229,310	-66,644	-85,465	93,907	15,940	-31,436	15,426	60,501	15,707
前受金の増減額	Increase (decrease) in advances received	-35,380	147,590	62,758	13,558	47,186	-40,699	-94,199	82,075	25,078	78,699
その他	Other, net	44,175	-47,730	-22,748	-24,647	83,848	94,697	-155,347	-20,673	51,942	22,705
小計	Subtotal	416,898	1,304,623	1,312,717	1,278,325	915,772	400,843	358,689	388,064	910,033	936,449

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(千円 Thousand ¥)

		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
利息及び配当金の受取額	Interest and dividends received	446	535	3,440	3,905	4,505	2,326	1,587	27	26	61
利息の支払額	Interest paid	-2,718	-3,144	-4,330	-3,242	-4,584	-3,169	-3,030	-1,764	-6,681	-9,030
供託金の預入による支出	Payments into deposit money	-	-	-1,196,980	-	-135,000	-	-	-	-	-
供託金の返還による収入	Proceeds from withdrawal of deposit money	-	-	-	-	1,196,980	135,000	-	-	-	-
訴訟関連損失の支払額	Payments for loss on litigation	-	-	-	-	-722,000	-167,374	-17,000	-	-	-
保険金の受取額	Proceeds from insurance income	-	-	-	-	100,000	21,380	41,478	69,054	-	-
法人税等の支払額又は還付額	Income taxes (paid) refund	-38,146	-35,169	-658,345	-621,270	-647,425	326,198	-129,372	-286,385	-227,616	-302,546
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	376,479	1,266,844	-543,498	657,717	708,247	715,205	252,352	168,997	675,762	624,933

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(千円 Thousand ¥)

		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
投資活動によるキャッシュ・フロー	Cash flows from investing activities										
定期預金の増減額	Decrease (increase) in time deposits	-	-	-40,000	40,000	-	-	-	-	-	-
投資有価証券の取得による支出	Purchase of investment securities	-	-	-200,752	-	-	-	-	-	-	-
有価証券の売却による収入	Proceeds from sales of securities	4,481	-	-	-	-	-	-	-	-	-
有価証券の償還による収入	Proceeds from redemption of securities	-	-	-	-	-	100,000	100,000	-	-	-
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	-	-	-	45,893	-	-	-	-	-	-
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of shares of subsidiaries resulting in change in scope of consolidation	-	-	-	-	-	-	-	-44,702	-120,690	-13,802
固定資産の取得による支出	Purchase of non-current assets	-13,985	-51,027	-79,581	-122,470	-93,662	-88,920	-106,112	-104,175	-119,227	-244,205
差入保証金の差入による支出	Payments of guarantee deposits	-20,399	-40,209	-11,625	-39,386	-62,615	-1,056	-19,219	-21,599	-9,480	-97,190
差入保証金の回収による収入	Proceeds from refund of guarantee deposits	23,437	33,940	3,769	4,693	11,395	38,273	7,711	8,158	1,913	16,711
子会社株式の取得による支出	Purchase of shares of subsidiaries	-4,500	-	-	-	-7,270	-750	-	-	-	-
その他	Other, net	1,270	29,578	-15,236	-12,955	-5,388	-10,571	30,854	-5,539	-27,588	-4,946
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	-9,694	-27,717	-343,426	-84,225	-157,542	36,974	13,232	-167,858	-275,074	-343,433

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(千円 Thousand ¥)

		2010/5	2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5
財務活動によるキャッシュ・フロー	Cash flows from financing activities										
短期借入金の増減額	Increase (decrease) in short-term borrowings	-	-	-	-	-	-	-	-	-600,000	-
長期借入れによる収入	Proceeds from long-term borrowings	-	-	-	-	240,000	-	-	-	1,371,000	343,000
長期借入金の返済による支出	Repayments of long-term borrowings	-	-	-	-	-54,191	-98,809	-86,998	-	-34,275	-187,807
配当金の支払額	Dividends paid	-	-63,675	-221,068	-248,631	-293,966	-261,756	-218,693	-234,276	-234,710	-230,999
非支配株主への配当金の支払額	Dividends paid to non-controlling interests	-	-	-	-	-	-	-	-	-	-1,500
自己株式の取得による支出	Purchase of treasury shares	-	-	-	-70	-239,720	-	-	-	-201,800	-342,688
自己株式の処分による収入	Proceeds from disposal of treasury shares	-	-	-	-	60,626	98,413	35,596	-	-	293,263
その他	Other, net	-	18,458	8,320	14,582	-14,208	-	-	-	-1,019	-4,995
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	-	-45,217	-212,748	-234,119	-301,460	-262,153	-270,095	-234,276	299,195	-131,728
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	366,785	1,193,909	-1,099,673	339,372	249,245	490,026	-4,510	-233,137	699,883	149,771
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	801,652	1,168,437	2,362,347	1,262,673	1,602,046	1,851,291	2,341,318	2,336,808	2,103,670	2,803,553
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	1,168,437	2,362,347	1,262,673	1,602,046	1,851,291	2,341,318	2,336,808	2,103,670	2,803,553	2,953,325

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社名	E R I ホールディングス株式会社
本社所在地	107-0052 東京都港区赤坂8-5-26住友不動産青山ビル西館6階
お問合せ	広報 I R グループ Mail:info@h-eri.co.jp Tel.03-5770-1520 Fax.03-5770-1530
創立	2013年12月2日
資本金	9億9,278万円
社員数 (連結)	1,328人
上場証券取引所	東京証券取引所 市場第一部 証券コード6083
Company Name	ERI Holdings Co., Ltd.
Head Office	6F 8-5-26, Akasaka, Minato-ku, Tokyo 107-0052, Japan
Contact	Investor Relations and Public Relations Group Mail:info@h-eri.co.jp Tel.03-5770-1520 Fax.03-5770-1530
Date of Establishment	December 2, 2013
Paid-in Capital	¥ 992 million
Number of Employees (Consolidated)	1,328
Stock Listing	Listed on Tokyo Stock Exchange, First Section Code 6083