

Financial Fact Book 2020

フィナンシャル ファクトブック 2020



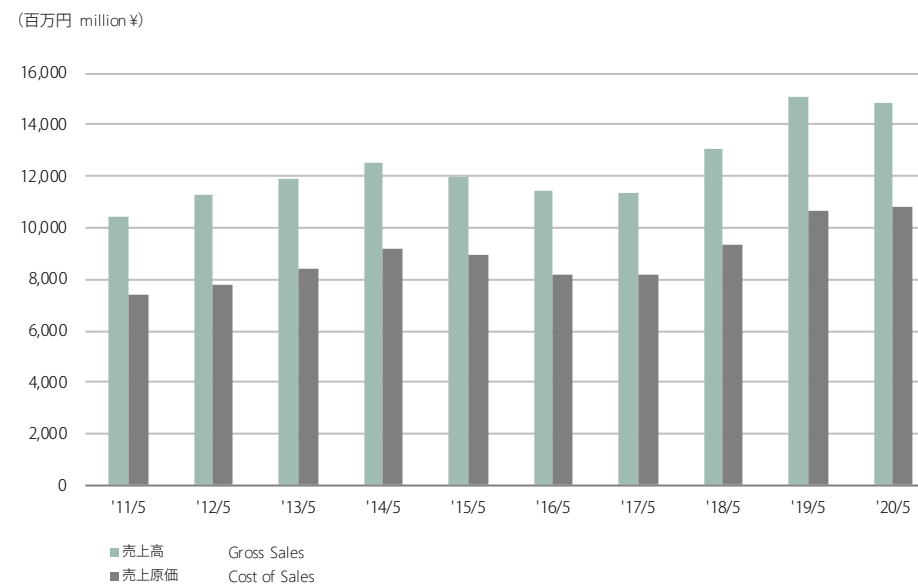
ERI

Evaluation, Rating, Inspection

Holdings

財務ハイライト	Financial Highlights	
売上高、売上原価	Gross Sales, Cost of Sales	3
営業利益、売上高営業利益率	Operating Profit, Operating Profit/Gross Sales	4
セグメント別売上高推移	Gross Sales by Segment	5
セグメント別営業利益推移	Segment Profit	6
営業活動によるキャッシュフロー、 フリーキャッシュフローの推移	Cash Flow from Operating Activities, Free Cash Flow	7
財務諸表に関する指標	Financial Statement Related Ratios	
総資産、総資産回転率	Total Assets, Total Assets Turnover	8
流動比率、固定比率	Current Ratio, Fixed Ratio	8
純資産、自己資本比率	Net Assets, Shareholders' Equity Ratio	9
自己資本利益率(ROE)、総資産当期利益率(ROA)	Return on Equity (ROE), Return on Assets (ROA)	9
1株当たり当期純利益(EPS)、1株当たり純資産(BPS)	Earnings per Share (EPS), Book-value per Share (BPS)	10
株価収益率(PER)、株価純資産倍率(PBR)	Price Earnings Ratio (PER), Price Book-value Ratio (PBR)	10
その他	Other Data	
ERIグループ人材構成	Personnel Structure of ERI Group	11
マーケット情報	Market Data	
全国建築確認件数、民間化比率	The Number of Building Confirmations, Market Share of Building Confirmations by Designated Confirmation and Inspection Bodies	12
全国一戸建て 住宅性能評価戸数、普及率	The Number of Housing Design Performance Evaluations of Detached Houses, Penetration rate	13
全国共同住宅 住宅性能評価戸数、普及率	The Number of Housing Design Performance Evaluations of Collective Houses, Penetration rate	13
連結貸借対照表	Consolidated Balance Sheets	14-18
連結損益計算書	Consolidated Statements of Income (Loss)	19-20
連結包括利益計算書	Consolidated Statements of Comprehensive Income (Loss)	21
連結キャッシュ・フロー計算書	Consolidated Statements of Cash Flows	22-25
会社情報	Corporate Information	26

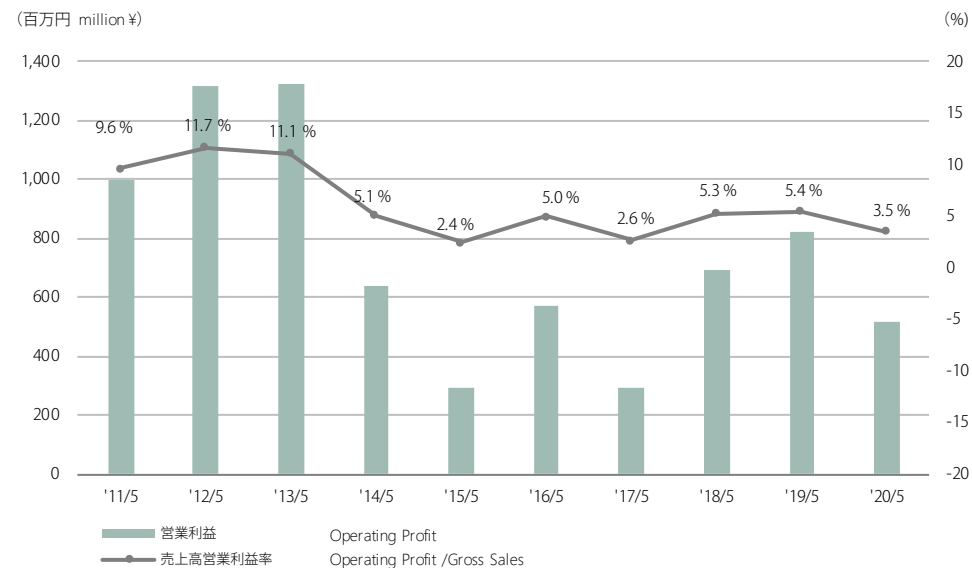
売上高、売上原価
Gross Sales, Cost of Sales



			2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
売上高	Gross Sales	(千円 Thousand ¥)	10,438,345	11,289,002	11,933,409	12,509,475	11,949,056	11,470,660	11,357,421	13,097,494	15,076,818	14,842,735
NET売上高	Net Sales	(千円 Thousand ¥)	9,629,609	10,332,389	10,872,979	11,370,072	10,883,280	11,356,708	11,357,421	13,097,494	15,076,818	14,842,735
売上原価	Cost of Sales	(千円 Thousand ¥)	7,365,356	7,792,627	8,372,777	9,217,055	8,985,204	8,212,174	8,189,824	9,338,050	10,642,989	10,777,447
売上総利益	Gross Profit	(千円 Thousand ¥)	3,072,988	3,496,374	3,560,631	3,292,419	2,963,851	3,258,486	3,167,596	3,759,443	4,433,828	4,065,287
販売費及び一般管理費	SG&A Expenses	(千円 Thousand ¥)	2,072,835	2,176,743	2,239,790	2,656,883	2,671,759	2,688,515	2,877,800	3,068,787	3,612,902	3,547,765

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

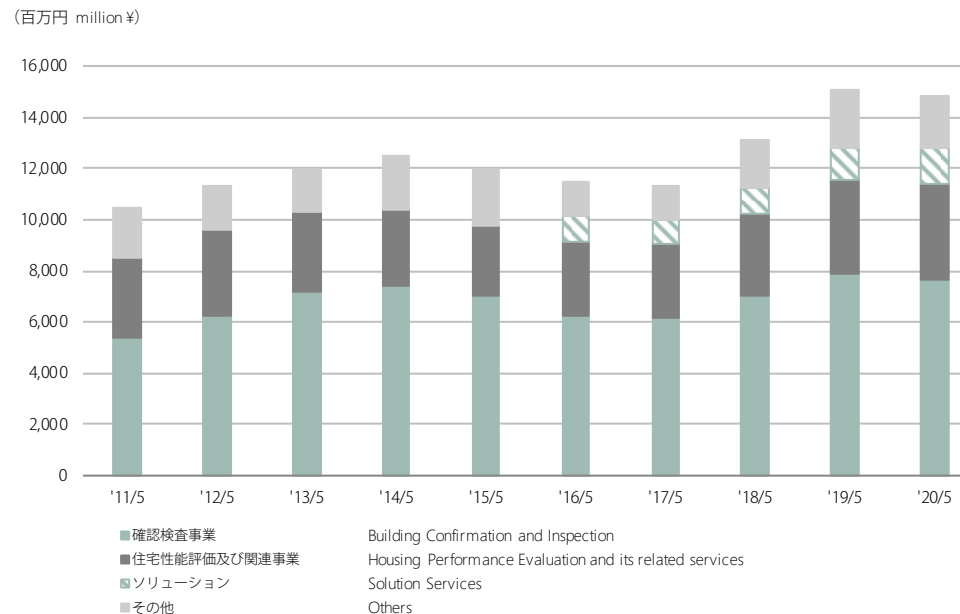
営業利益、売上高営業利益率
Operating Profit, Operating Profit/Gross Sales



			2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
営業利益	Operating Profit	(千円 Thousand ¥)	1,000,153	1,319,631	1,320,841	635,536	292,092	569,970	289,795	690,655	820,925	517,522
売上高営業利益率	Operating Profit/ Gross Sales	(%)	9.6	11.7	11.1	5.1	2.4	5.0	2.6	5.3	5.4	3.5
経常利益	Ordinary Profit	(千円 Thousand ¥)	1,046,952	1,310,702	1,319,329	651,065	331,464	625,966	367,696	702,020	845,718	598,225
親会社株主に帰属する当期純利益	Profit Attributable to Owners of Parent	(千円 Thousand ¥)	671,800	702,248	802,254	-41,242	18,391	414,345	212,794	429,924	523,097	258,226

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

セグメント別売上高推移 Gross Sales by Segment



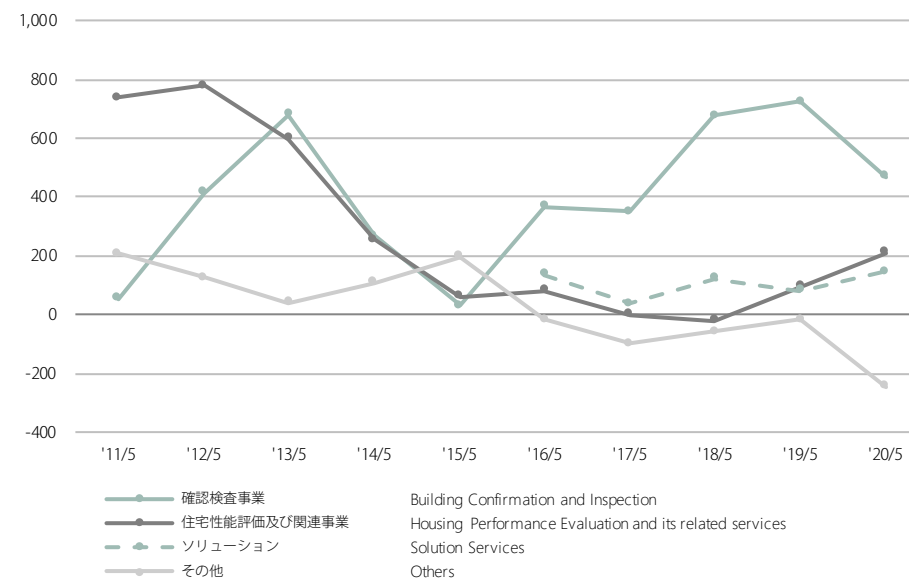
		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
確認検査事業 Building Confirmation and Inspection	(千円 Thousand ¥)	5,352,045	6,253,440	7,161,025	7,418,242	7,032,381	6,223,269	6,199,384	7,059,020	7,898,998	7,613,628
	(%)	51.3	55.4	60.0	59.3	58.9	54.3	54.6	53.9	52.4	51.3
住宅性能評価及び関連事業 Housing Performance Evaluation and its related services	(千円 Thousand ¥)	3,189,155	3,332,963	3,149,617	3,000,129	2,691,764	2,939,685	2,877,030	3,199,141	3,695,709	3,772,052
	(%)	30.5	29.5	26.4	24.0	22.5	25.6	25.3	24.4	24.5	25.4
ソリューション Solution Services	(千円 Thousand ¥)	-	-	-	-	-	993,395	898,045	1,012,934	1,205,499	1,462,300
	(%)						8.7	7.9	7.7	8.0	9.9
その他 Others	(千円 Thousand ¥)	1,897,144	1,702,598	1,622,766	2,091,103	2,224,909	1,314,309	1,382,960	1,826,397	2,276,610	1,994,754
	(%)	18.2	15.1	13.6	16.7	18.6	11.4	12.2	14.0	15.1	13.4

2013年5月期までは日本E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

2016年5月期以降は「その他」に含まれていた「ソリューション事業」を報告セグメントに変更しております。 "Solution Services" split off from "Others" as an independent segment from FY May 2016.

セグメント利益推移 Segment Profit

(百万円 million ¥)

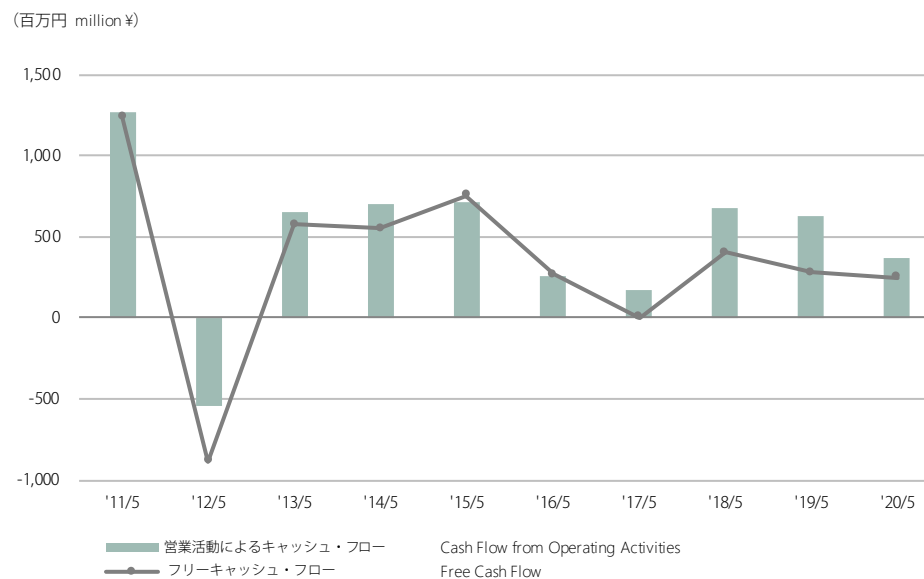


		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
確認検査事業 Building Confirmation and Inspection	(千円 Thousand ¥)	54,274	416,314	681,627	269,952	31,065	367,619	350,263	678,258	723,298	469,973
住宅性能評価及び関連事業 Housing Performance Evaluation and its related services	(千円 Thousand ¥)	736,968	778,006	598,011	256,327	62,660	82,534	801	-18,754	95,049	211,615
ソリューション Solution Services	(千円 Thousand ¥)	-	-	-	-	-	135,797.0	38,638	122,027	83,298	144,904
その他 Others	(千円 Thousand ¥)	208,909	125,310	41,203	109,256	198,366	-15,980	-99,908	-58,776	-17,136	-245,589

2013年5月期までは日本E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

2016年5月期以降は「その他」に含まれていた「ソリューション事業」を報告セグメントに変更しております。 "Solution Services" split off from "Others" as an independent segment from FY May 2016.

営業活動によるキャッシュフロー、フリーキャッシュフローの推移
Cash Flow from Operating Activities, Free Cash Flow

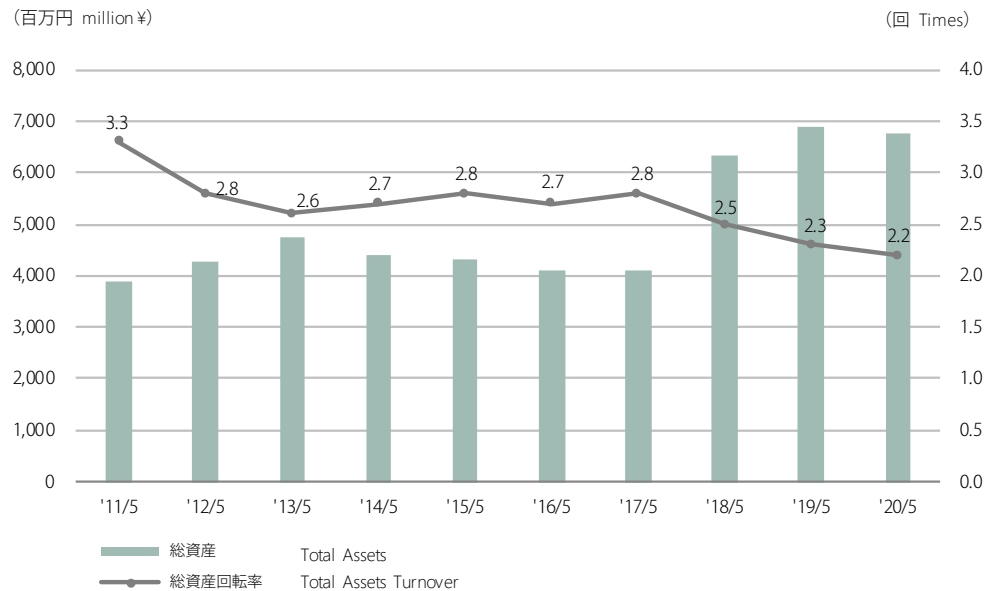


			2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
営業活動によるキャッシュ・フロー	Operating Activities	(千円 Thousand ¥)	1,266,844	-543,498	657,717	708,247	715,205	252,352	168,997	675,762	624,933	371,466
投資活動によるキャッシュ・フロー	Investing Activities	(千円 Thousand ¥)	-27,717	-343,426	-84,225	-157,542	36,974	13,232	-167,858	-275,074	-343,433	-119,465
財務活動によるキャッシュ・フロー	Financing Activities	(千円 Thousand ¥)	-45,217	-212,748	-234,119	-301,460	-262,153	-270,095	-234,276	299,195	-131,728	-480,167
フリーキャッシュ・フロー	Free Cash Flow	(千円 Thousand ¥)	1,239,127	-886,924	573,492	550,705	752,179	265,584	1,139	400,688	281,500	252,001

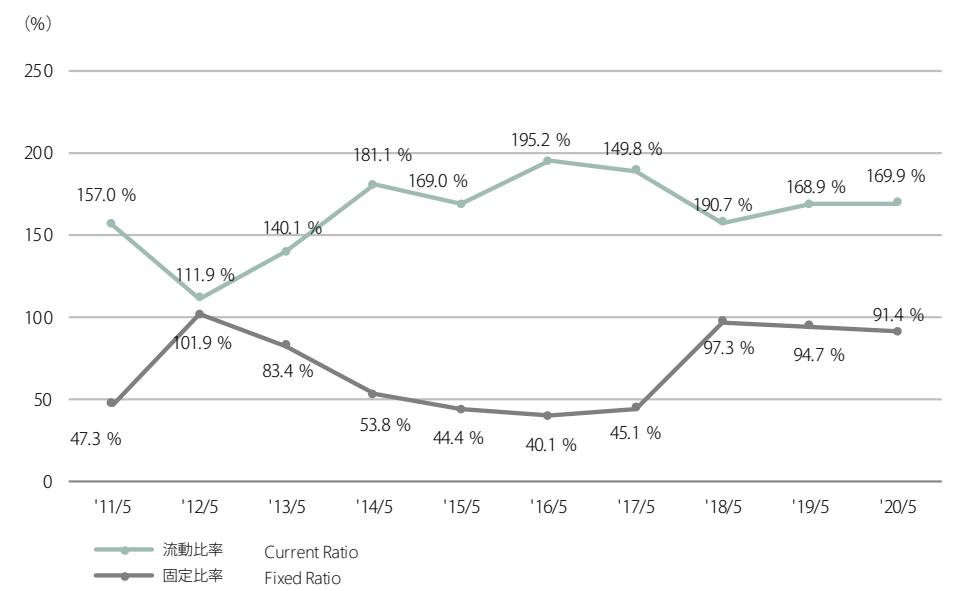
2013年5月期までは日本E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

フリーキャッシュ・フロー = 営業活動CF + 投資活動CF Free Cash Flow = CF Operating Activities + CF Investing Activities

総資産、総資産回転率
Total Assets, Total Assets Turnover



流動比率、固定比率
Current Ratio, Fixed Ratio

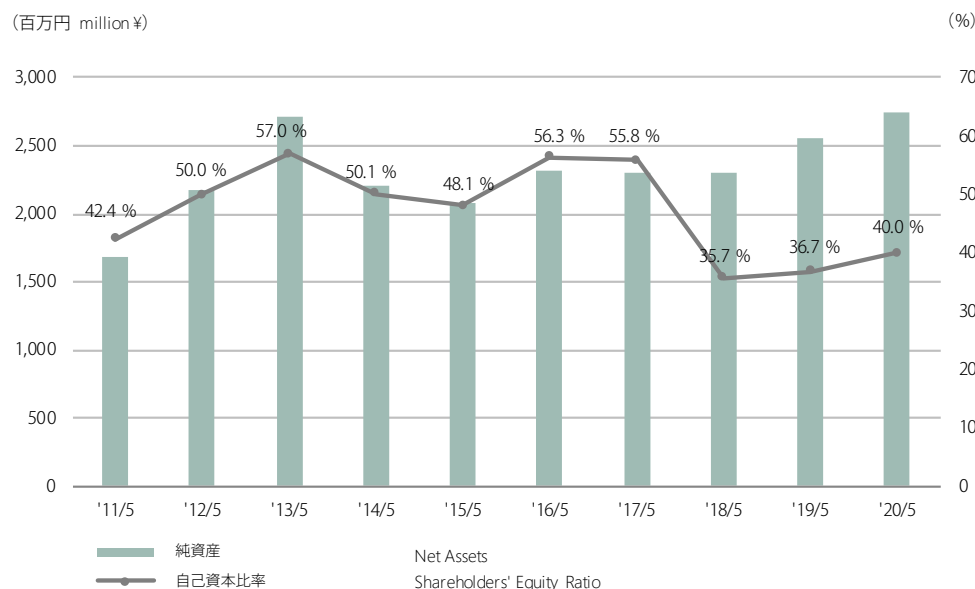


			2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
総資産	Total Assets	(千円 Thousand ¥)	3,887,894	4,272,942	4,751,855	4,382,305	4,296,128	4,110,369	4,109,057	6,346,951	6,896,687	6,762,841
総資産回転率	Total Assets Turnover	(回 Times)	3.3	2.8	2.6	2.7	2.8	2.7	2.8	2.5	2.3	2.2
流動比率	Current Ratio	(%)	157.0	111.9	140.1	181.1	169.0	195.2	189.7	157.9	168.9	169.9
固定比率	Fixed Ratio	(%)	47.3	101.9	83.4	53.8	44.4	40.1	45.1	97.3	94.7	91.4
固定長期適合率	Fixed Assets to fixed liability ratio	(%)	41.7	92.0	76.3	45.2	40.0	37.5	41.7	59.7	57.0	58.9
インタレスト・カバレッジ・レシオ	Interest Coverage Ratio	(倍 Times)	402.9	-	202.9	232.4	451.9	96.8	95.8	117	71	39.2

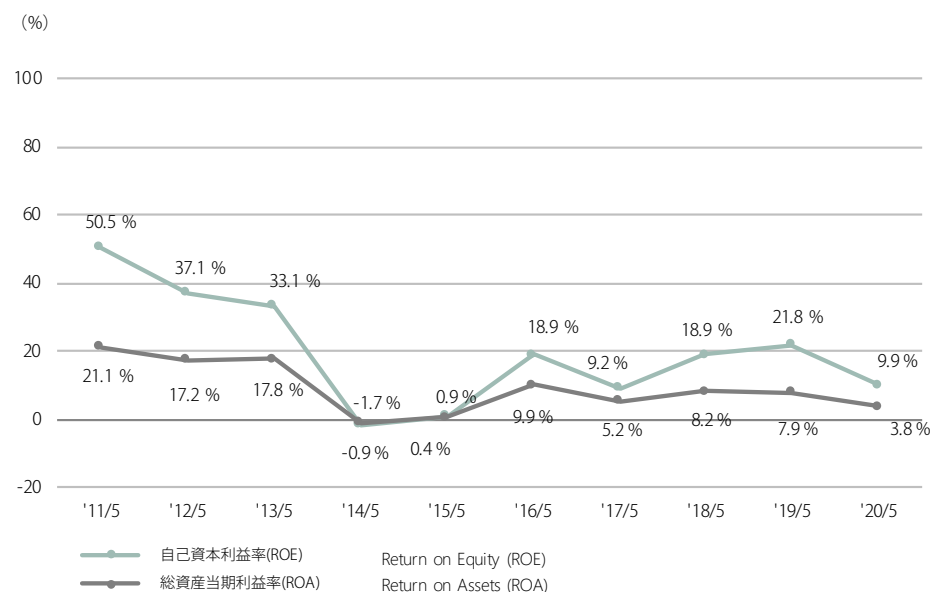
2013年5月期までは日本E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

総資産回転率 = 売上高 / 期中平均総資産 Total Assets Turnover = Gross Sales / Average Total Assets

純資産、自己資本比率
Net Assets, Shareholders' Equity Ratio



自己資本利益率(ROE)、総資産当期利益率(ROA)
Return on Equity (ROE), Return on Assets (ROA)

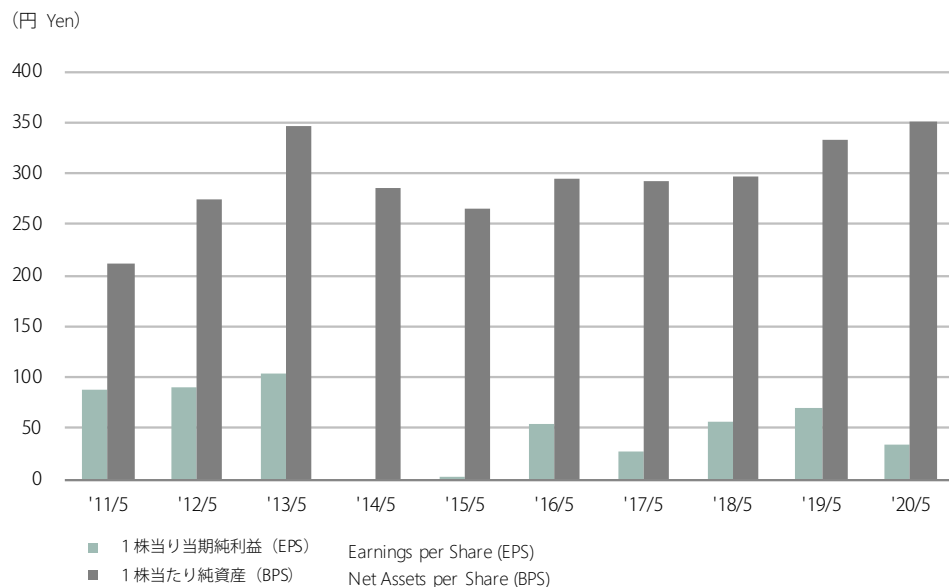


			2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
売上総利益率	Gross Profit Ratio	(%)	29.4	31.0	29.8	26.3	24.8	28.4	27.9	28.7	29.4	27.4
純資産	Net Assets	(千円 Thousand ¥)	1,683,150	2,169,981	2,718,688	2,199,996	2,072,301	2,320,125	2,298,054	2,296,861	2,561,934	2,746,897
自己資本比率	Shareholders' Equity Ratio	(%)	42.4	50.0	57.0	50.1	48.1	56.3	55.8	35.7	36.7	40.0
自己資本利益率(ROE)	Return on Equity (ROE)	(%)	50.5	37.1	33.1	-1.7	0.9	18.9	9.2	18.9	21.8	9.9
総資産当期利益率(ROA)	Return on Assets (ROA)	(%)	21.1	17.2	17.8	-0.9	0.4	9.9	5.2	8.2	7.9	3.8

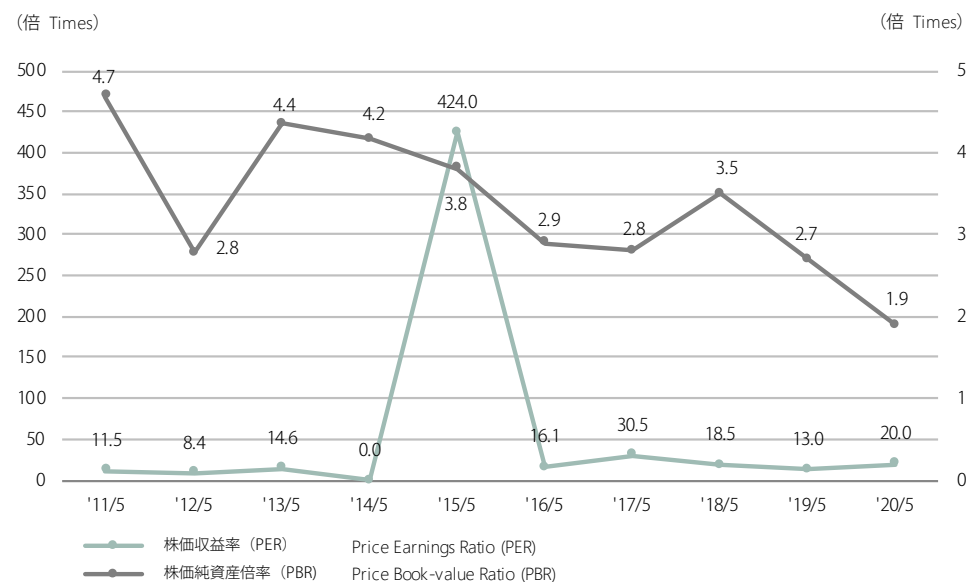
2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

総資産当期利益率(ROA) = 当期純利益 / 期中平均総資産 Return on Assets (ROA) = Profit / Average Total Assets

1株当たり当期純利益(EPS), 1株当たり純資産(BPS)
Earnings per Share (EPS), Book-value per Share (BPS)



株価収益率(PER), 株価純資産倍率(PBR)
Price Earnings Ratio (PER), Price Book-value Ratio (PBR)



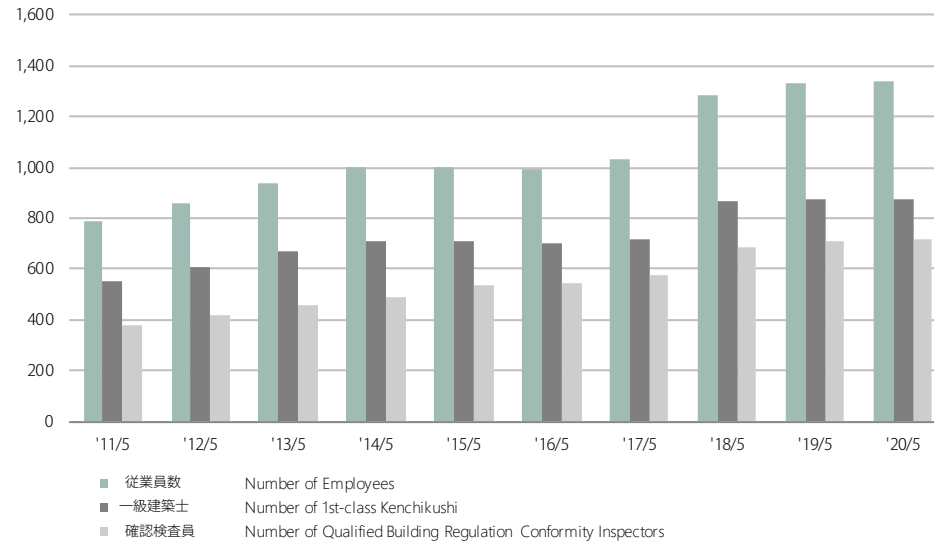
			2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
1株当たり当期純利益 (EPS)	Earnings per Share (EPS)	(円 Yen)	86.67	90.21	102.77	-	2.37	52.96	27.17	55.37	68.94	33.69
1株当たり純資産 (BPS)	Book-value per Share (BPS)	(円 Yen)	211.98	274.41	345.62	285.09	265.32	295.60	292.77	297.10	332.87	349.86
1株当たり配当金	Dividend per Share	(円 Yen)	23	30	37	34	30	30	30	30	30	27
配当性向	Dividend Payout Ratio	(%)	26.5	33.3	36.0	-	1,263.2	56.6	110.4	54.2	43.5	80.1
株価収益率 (PER)	Price Earnings Ratio (PER)	(倍 Times)	11.5	8.4	14.6	-	424.0	16.1	30.5	18.5	13.0	20.0
株価純資産倍率 (PBR)	Price Book-value Ratio (PBR)	(倍 Times)	4.7	2.8	4.4	4.2	3.8	2.9	2.8	3.5	2.7	1.9

2013年5月期までは日本ERI株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

株価純資産倍率(PBR) = 期末株価 / 1株あたり純資産額 (自己株除く) Price Book-value Ratio (PBR) = Stock Price at the end of Fiscal Year / BPS

2011年6月に1:300の株式分割を実施したため、2011年5月期以前は分割比率に応じて調整しております。 A 300-for-1 stock split was executed on June 2011 and the numbers before May 2011 are adjusted by the split ratio.

E R I グループ人材構成 Personnel Structure of ERI Group

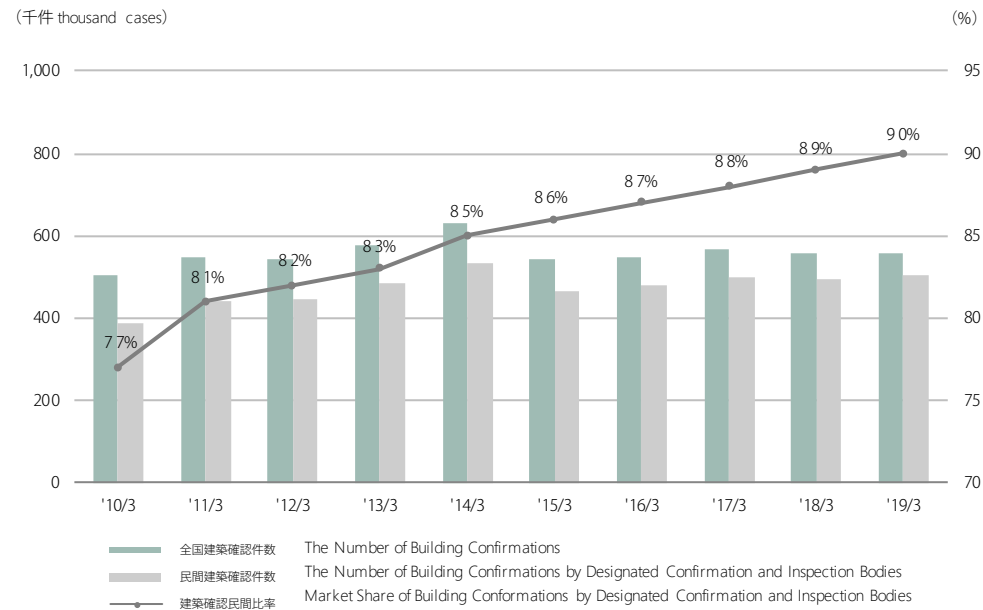


		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
従業員数	Number of Employees	789	858	939	1,003	1,004	996	1,029	1,284	1,328	1,339
従業員一人当たり売上高	Gross Sales per Employee (千円 Thousand ¥)	13,816	13,709	13,281	12,883	11,907	11,471	11,217	11,325	11,544	11,131
一級建築士	Number of 1st-class Kenchikushi	552	605	667	708	708	701	720	863	873	873
確認検査員	Number of Qualified Building Regulation Conformity Inspectors	381	420	462	493	536	547	578	686	711	715

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

従業員一人当たり売上高 = 売上高 / 期中平均従業員数 Gross Sales per Employee = Gross Sales / Average Number of Employees

全国建築確認件数、民間化比率 The Number of Building Confirmations, Market Share of Building Confirmations by Designated Confirmation and Inspection Bodies

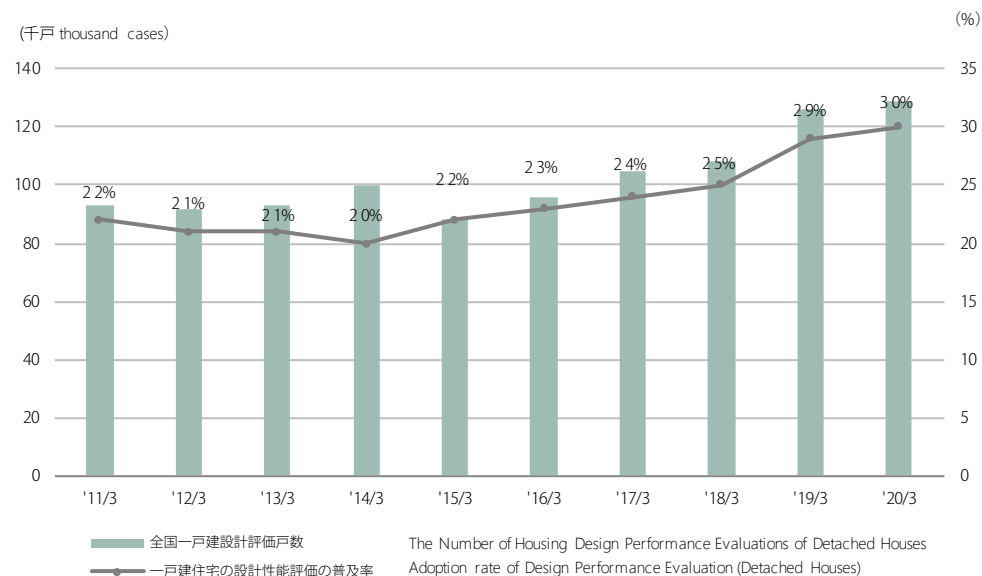


		2011/3	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3
全国新設住宅着工戸数 The Number of New Housing Starts	(千戸 Thousand Units)	819	841	893	987	880	920	974	946	952	883
全国建築確認件数 The Number of Building Confirmations	(千戸 Thousand Units)	546	545	579	632	542	549	566	556	560	-
民間建築確認件数 The Number of Building Confirmations by Designated Confirmation and Inspection Bodies	(千戸 Thousand Units)	441	448	483	534	464	478	500	496	504	-
建築確認民間比率 Market Share of Building Confirmations by Designated Confirmation and Inspection Bodies	(%)	81	82	83	85	86	87	88	89	90	-
全国指定確認検査機関数 The Number of Designated Confirmation and Inspection Bodies		123	120	121	125	130	133	134	134	134	134

2020年3月期の確認件数は国土交通省より、現時点で公表されていません。 Number of Building Confirmation of FY March 2020 hasn't announced yet by MLIT.

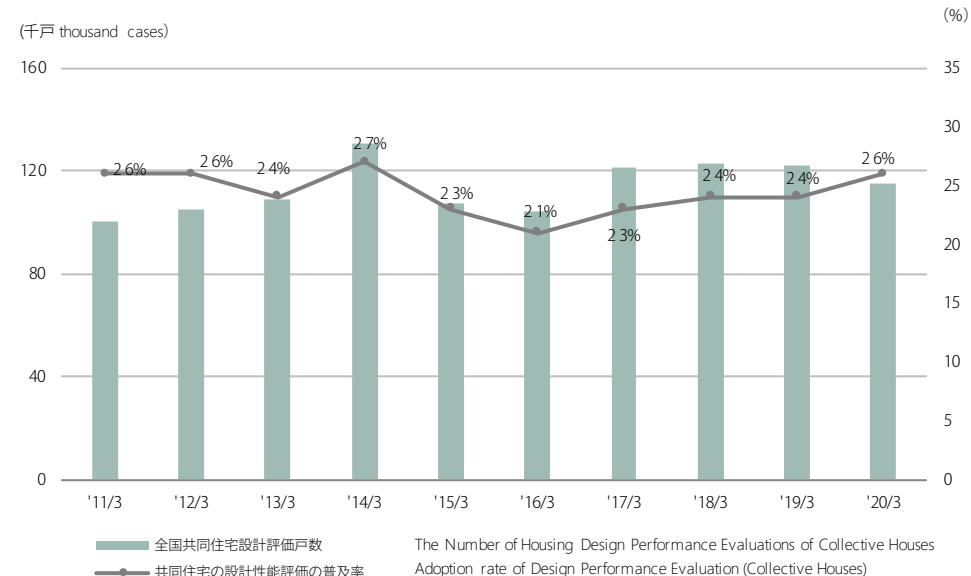
全国一戸建て 住宅性能評価戸数、普及率

The Number of Housing Design Performance Evaluations of Detached Houses, Adoption rate



全国共同住宅 住宅性能評価戸数、普及率

The Number of Housing Design Performance Evaluations of Collective Houses, Adoption rate



		2011/3	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3
全国一戸建新設住宅着工戸数 New Housing Starts of Detached Houses	(千戸 Thousand Units)	428	428	446	493	409	418	433	426	438	434
全国一戸建て設計評価戸数 The Number of Housing Design Performance Evaluations of Detached Houses	(千戸 Thousand Units)	93	92	93	100	88	96	105	108	126	129
一戸建住宅の設計性能評価の普及率 Adoption rate of Design Performance Evaluation (Detached Houses)	(%)	22	21	21	20	22	23	24	25	29	30
全国共同住宅新設住宅着工戸数 New Housing Starts of Collective Houses	(千戸 Thousand Units)	390	412	446	494	471	502	540	520	514	449
全国共同住宅設計評価戸数 The Number of Housing Design Performance Evaluations of Collective Houses	(千戸 Thousand Units)	100	105	109	131	107	104	121	123	122	115
共同住宅の設計性能評価の普及率 Adoption rate of Design Performance Evaluation (Collective Houses)	(%)	26	26	24	27	23	21	23	24	24	26

連結貸借対照表 Consolidated Balance Sheets

(千円 Thousand ¥)

		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
資産の部	Assets										
流動資産	Current assets										
現金及び預金	Cash and deposits	2,362,347	1,302,673	1,602,647	1,851,892	2,341,919	2,337,409	2,104,272	2,804,155	2,989,915	2,725,761
売掛金	Accounts receivable-trade	415,394	421,655	476,855	486,888	480,997	453,119	500,153	713,282	790,457	786,998
有価証券	Securities	-	-	-	100,020	100,002	-	-	-	-	-
仕掛品	Work in process	257,041	293,621	321,871	339,177	350,933	298,917	352,884	446,244	500,246	439,345
その他	Other	76,868	79,426	96,342	424,434	105,767	93,272	116,766	176,366	221,219	337,595
貸倒引当金	Allowance for doubtful accounts	-3,871	-3,800	-2,841	-565	-413	-271	-241	-92	-251	-86
流動資産合計	Total current assets	3,107,780	2,093,577	2,494,876	3,201,849	3,379,206	3,182,448	3,073,835	4,139,957	4,501,586	4,289,615

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

科目の表示方法については、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Certain prior year amounts have been reclassified for consistency with the current year presentation. Please refer to 'description of changed accounting items' in the Yukashoken Hokokusho, the Annual Securities Report, for details.

連結貸借対照表 Consolidated Balance Sheets

(千円 Thousand ¥)

		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
固定資産	Non-current assets										
有形固定資産	Property, plant and equipment										
建物	Buildings	52,942	71,135	98,303	122,346	126,723	133,495	158,756	300,293	351,187	379,023
減価償却累計額及び 減損損失累計額	Accumulated depreciation and impairment loss	-23,842	-30,842	-40,577	-48,587	-60,717	-67,847	-76,209	-86,221	-104,847	-121,459
建物（純額）	Buildings, net	29,100	40,293	57,725	73,759	66,005	65,647	82,547	214,071	246,340	257,563
工具、器具及び備品	Tools, furniture and fixtures	83,772	109,923	145,804	158,379	171,880	197,341	231,104	256,170	323,635	334,190
減価償却累計額及び 減損損失累計額	Accumulated depreciation and impairment loss	-42,980	-68,357	-93,884	-108,698	-133,153	-150,734	-160,405	-185,010	-217,114	-227,743
工具、器具及び備品（純額）	Tools, furniture and fixtures, net	40,792	41,566	51,920	49,680	38,727	46,606	70,698	71,159	106,520	106,446
土地	Land	-	-	-	-	-	-	402	101,076	101,076	92,736
リース資産	Leased assets	-	-	-	-	-	-	-	-	51,310	158,445
減価償却累計額及び 減損損失累計額	Accumulated depreciation and impairment loss	-	-	-	-	-	-	-	-	-6,958	-47,410
リース資産（純額）	Leased assets, net	-	-	-	-	-	-	-	-	44,351	111,034
その他	Other	-	-	-	-	-	-	-	12,009	13,895	13,525
減価償却累計額及び 減損損失累計額	Accumulated depreciation and impairment loss	-	-	-	-	-	-	-	-1,287	-10,837	-10,939
その他（純額）	Other, net	-	-	-	-	-	-	-	10,722	3,057	2,585
有形固定資産合計	Total property, plant and equipment	69,892	81,859	109,645	123,440	104,733	112,254	153,648	397,030	501,346	570,366

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

科目の表示方法については、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Certain prior year amounts have been reclassified for consistency with the current year presentation. Please refer to 'description of changed accounting items' in the Yukashoken Hokokusho, the Annual Securities Report, for details.

連結貸借対照表 Consolidated Balance Sheets

(千円 Thousand ¥)

		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
無形固定資産	Intangible assets										
ソフトウェア	Software	13,154	39,345	89,775	107,865	136,769	174,248	161,321	294,427	338,861	360,690
のれん	Goodwill	-	-	-	-	-	1,019	58,946	648,996	573,743	496,750
その他	Other	434	434	434	2,269	1,861	434	434	824	1,694	1,694
無形固定資産合計	Total intangible assets	13,588	39,780	90,210	110,134	138,631	175,702	220,702	944,248	914,299	859,136
投資その他の資産	Investments and other assets										
投資有価証券	Investment securities	-	200,538	200,283	100,006	-	-	-	1,647	1,783	1,055
差入保証金	Guarantee deposits	355,107	361,091	392,030	444,951	400,395	407,689	417,843	441,929	488,304	481,816
供託金	Deposit money	-	1,196,980	1,196,980	135,000	-	-	-	-	-	-
繰延税金資産	Deferred tax assets	298,934	251,639	215,423	210,634	212,910	208,397	216,283	367,613	345,925	405,025
その他	Other	44,044	48,000	52,460	56,505	60,942	23,909	26,824	54,525	143,805	155,830
貸倒引当金	Allowance for doubtful accounts	-1,453	-525	-54	-218	-691	-31	-81	-	-365	-4
投資その他の資産合計	Total investments and other assets	696,632	2,057,724	2,057,123	946,880	673,557	639,964	660,870	865,716	979,454	1,043,723
固定資産合計	Total non-current assets	780,114	2,179,364	2,256,979	1,180,455	916,922	927,921	1,035,221	2,206,994	2,395,100	2,473,225
資産合計	Total assets	3,887,894	4,272,942	4,751,855	4,382,305	4,296,128	4,110,369	4,109,057	6,346,951	6,896,687	6,762,841

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

科目の表示方法については、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Certain prior year amounts have been reclassified for consistency with the current year presentation. Please refer to 'description of changed accounting items' in the Yukashoken Hokokusho, the Annual Securities Report, for details.

連結貸借対照表 Consolidated Balance Sheets

(千円 Thousand ¥)

		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
負債の部	Liabilities										
流動負債	Current liabilities										
一年内返済予定の長期借入金	Current portion of long-term borrowings	-	-	-	-	86,998	-	-	137,100	154,920	137,100
未払金	Accounts payable - other	220,056	250,092	276,633	287,275	247,253	171,833	186,417	459,133	369,259	280,617
未払費用	Accrued expenses	640,603	573,958	499,722	593,629	609,570	578,133	598,547	819,406	842,325	646,760
未払法人税等	Income taxes payable	455,880	355,672	255,387	4,681	113,914	164,579	61,685	155,580	170,223	248,514
前受金	Advances received	562,322	625,081	660,121	707,308	666,608	572,408	656,522	827,219	908,619	869,866
リース債務	Lease obligations	-	-	-	-	-	-	-	-	11,326	33,881
債務保証損失引当金	Provision for loss on guarantees	-	-	-	-	24,403	-	-	-	-	-
その他	Other	100,775	66,500	88,984	175,568	251,081	143,035	117,382	223,703	208,037	307,589
流動負債合計	Total current liabilities	1,979,638	1,871,305	1,780,848	1,768,463	1,999,830	1,629,989	1,620,554	2,622,143	2,664,712	2,524,329
固定負債	Non-current liabilities										
長期借入金	Long-term borrowings	-	-	-	185,808	-	-	-	1,199,625	1,411,176	1,118,062
退職給付に係る負債	Retirement benefit liability	100,906	107,455	107,203	104,977	100,937	92,475	86,076	100,077	69,232	64,512
長期未払金	Long-term accounts payable - other	124,200	124,200	133,600	123,060	123,060	67,780	72,273	90,323	104,254	104,313
繰延税金負債	Deferred tax liabilities	-	-	-	-	-	-	1,181	-	-	-
リース債務	Lease obligations	-	-	-	-	-	-	-	-	34,424	99,757
債務保証損失引当金	Provision for loss on guarantees	-	-	-	-	-	-	-	-	-	67,253
その他	Other	-	-	11,516	-	-	-	30,917	37,921	50,951	37,714
固定負債合計	Total non-current liabilities	225,106	231,655	252,319	413,845	223,997	160,255	190,447	1,427,946	1,670,040	1,491,614
負債合計	Total liabilities	2,204,744	2,102,960	2,033,167	2,182,308	2,223,827	1,790,244	1,811,002	4,050,090	4,334,752	4,015,943

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

科目の表示方法については、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Certain prior year amounts have been reclassified for consistency with the current year presentation. Please refer to 'description of changed accounting items' in the Yukashoken Hokokusho, the Annual Securities Report, for details.

連結貸借対照表 Consolidated Balance Sheets

(千円 Thousand ¥)

		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
純資産の部	Net assets										
株主資本	Shareholders' equity										
資本金	Share capital	979,246	984,540	992,784	992,784	992,784	992,784	992,784	992,784	992,784	992,784
資本剰余金	Capital surplus	12,766	18,060	26,304	26,304	26,304	26,304	26,304	7,677	42,236	42,236
利益剰余金	Retained earnings	655,854	1,135,091	1,687,962	1,349,091	1,101,184	1,296,225	1,274,049	1,469,004	1,760,133	1,783,390
自己株式	Treasury shares	-	-	-70	-173,230	-52,980	-70	-70	-201,870	-265,145	-112,091
株主資本合計	Total shareholders' equity	1,647,867	2,137,692	2,706,980	2,194,949	2,067,292	2,315,243	2,293,067	2,267,596	2,530,008	2,706,319
その他の包括利益累計額	Accumulated other comprehensive income										
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-	-	-	-	-	-	-	-35	-50	-411
その他の包括利益累計額合計	Total accumulated other comprehensive income	-	-	-	-	-	-	-	-35	-50	-411
新株予約権	Share acquisition rights	35,282	32,289	-	-	-	-	-	-	-	-
非支配株主持分	Non-controlling interests	-	-	11,707	5,046	5,008	4,882	4,986	29,300	31,977	40,988
純資産合計	Total net assets	1,683,150	2,169,981	2,718,688	2,199,996	2,072,301	2,320,125	2,298,054	2,296,861	2,561,934	2,746,897
負債純資産合計	Total liabilities and net assets	3,887,894	4,272,942	4,751,855	4,382,305	4,296,128	4,110,369	4,109,057	6,346,951	6,896,687	6,762,841

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

科目の表示方法については、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Certain prior year amounts have been reclassified for consistency with the current year presentation. Please refer to 'description of changed accounting items' in the Yukashoken Hokokusho, the Annual Securities Report, for details.

(千円 Thousand ¥)

		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
売上高	Gross sales	10,438,345	11,289,002	11,933,409	12,509,475	11,949,056	11,470,660	11,357,421	13,097,494	15,076,818	14,842,735
売上原価	Cost of sales	7,365,356	7,792,627	8,372,777	9,217,055	8,985,204	8,212,174	8,189,824	9,338,050	10,642,989	10,777,447
売上総利益	Gross profit	3,072,988	3,496,374	3,560,631	3,292,419	2,963,851	3,258,486	3,167,596	3,759,443	4,433,828	4,065,287
販売費及び一般管理費	Selling, general and administrative expenses	2,072,835	2,176,743	2,239,790	2,656,883	2,671,759	2,688,515	2,877,800	3,068,787	3,612,902	3,547,765
営業利益	Operating profit	1,000,153	1,319,631	1,320,841	635,536	292,092	569,970	289,795	690,655	820,925	517,522
営業外収益	Non-operating income										
受取利息	Interest income	535	3,227	3,649	4,241	2,291	1,579	26	25	36	40
保険配当金	Dividend income of insurance	5,267	5,929	4,871	8,623	7,680	5,865	4,667	6,491	9,313	8,038
受取手数料	Commission income	4,597	4,568	4,312	5,438	5,201	4,658	4,571	4,853	3,642	3,710
その他	Other	39,886	3,429	4,113	4,585	26,071	63,939	70,539	7,619	22,624	79,359
営業外収益合計	Total non-operating income	50,286	17,155	16,947	22,888	41,245	76,043	79,804	18,989	35,617	91,148
営業外費用	Non-operating expenses										
支払利息	Interest expenses	3,144	4,330	3,242	3,047	1,582	2,608	1,764	5,775	8,799	9,464
その他	Other	343	21,753	15,217	4,312	290	17,439	139	1,848	2,025	980
営業外費用合計	Total non-operating expenses	3,487	26,084	18,459	7,359	1,872	20,047	1,903	7,624	10,824	10,445
経常利益	Ordinary profit	1,046,952	1,310,702	1,319,329	651,065	331,464	625,966	367,696	702,020	845,718	598,225

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

科目の表示方法については、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Certain prior year amounts have been reclassified for consistency with the current year presentation. Please refer to 'description of changed accounting items' in the Yukashoken Hokokusho, the Annual Securities Report, for details.

連結損益計算書 Consolidated Statements of Income (Loss)

(千円 Thousand ¥)

		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
特別利益	Extraordinary income										
受取保険金	Insurance claim income	-	-	-	100,000	-	-	-	-	-	-
その他	Other	-	-	38,366	-	-	-	-	-	51,525	519
特別利益合計	Total extraordinary income	-	-	38,366	100,000	-	-	-	-	51,525	519
特別損失	Extraordinary losses										
訴訟関連損失	Loss on litigation	-	-	-	722,000	184,374	-	-	-	-	-
債務保証損失引当金繰入額	Provision for loss on guarantees	-	-	-	-	24,403	-	-	-	-	67,253
その他	Other	37,979	52	1,211	1,757	45	2,771	536	249	24,255	16,521
特別損失合計	Total extraordinary losses	37,979	52	1,211	723,757	208,823	2,771	536	249	24,255	83,775
税金等調整前当期純利益	Profit before income taxes	1,008,972	1,310,650	1,356,484	27,307	122,641	623,195	367,160	701,771	872,988	514,970
法人税、住民税及び事業税	Income taxes - current	437,656	561,107	518,013	65,190	105,831	204,463	155,376	268,597	300,679	303,248
法人税等調整額	Income taxes - deferred	-100,484	47,294	36,216	4,789	-2,276	4,512	-1,114	756	41,931	-58,902
法人税等合計	Total income taxes	337,171	608,401	554,229	69,979	103,554	208,976	154,261	269,354	342,611	244,345
当期純利益	Profit	671,800	702,248	802,254	-42,672	19,086	414,218	212,898	432,417	530,377	270,624
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	-	-	-	-1,429	694	-126	104	2,493	7,279	12,397
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	671,800	702,248	802,254	-41,242	18,391	414,345	212,794	429,924	523,097	258,226

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

科目の表示方法については、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Certain prior year amounts have been reclassified for consistency with the current year presentation. Please refer to 'description of changed accounting items' in the Yukashoken Hokokusho, the Annual Securities Report, for details.

(千円 Thousand ¥)

		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
当期純利益	Profit	671,800	702,248	802,254	-42,672	19,086	414,218	212,898	432,417	530,377	270,624
その他の包括利益	Other comprehensive income										
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-	-	-	-	-	-	-	-36	-15	-371
その他の包括利益合計	Total other comprehensive income	-	-	-	-	-	-	-	-36	-15	-371
包括利益	Comprehensive income	671,800	702,248	802,254	-42,672	19,086	414,218	212,898	432,380	530,361	270,252
内訳：	Comprehensive income attributable to:										
親会社株主に係る包括利益	Comprehensive income attributable to owners of parent	671,800	702,248	802,254	-41,242	18,391	414,345	212,794	429,888	523,083	257,866
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests	-	-	-	-1,429	694	-126	104	2,492	7,278	12,386

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

科目の表示方法については、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Certain prior year amounts have been reclassified for consistency with the current year presentation. Please refer to 'description of changed accounting items' in the Yukashoken Hokokusho, the Annual Securities Report, for details.

(千円 Thousand ¥)

		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
営業活動によるキャッシュ・フロー	Cash flows from operating activities										
税金等調整前当期純利益	Profit before income taxes	1,008,972	1,310,650	1,356,484	27,307	122,641	623,195	367,160	701,771	872,988	514,970
減価償却費	Depreciation	43,984	37,170	41,341	60,238	67,154	66,472	82,184	107,845	134,356	201,010
のれん償却額	Amortization of goodwill	-	-	-	-	-	-	407	43,765	75,252	76,992
受取利息	Interest income	-535	-3,227	-3,649	-4,241	-2,291	-1,579	-26	-25	-36	-40
支払利息	Interest expenses	3,144	4,330	3,242	3,047	1,582	2,608	1,764	5,775	8,799	9,464
その他の営業外損益	Other non-operating expenses (income)	-	-	-	-	-21,380	-41,478	-69,054	-	-	-
訴訟関連損失	Loss on litigation	-	-	-	722,000	184,374	-	-	-	-	-
その他の特別損益	Other extraordinary loss (income)	530	52	1,211	-98,242	24,448	-21,632	536	249	-27,270	83,255
売上債権の増減額	Decrease (increase) in trade receivables	-25,078	-5,337	-30,364	-10,320	4,953	29,047	-35,496	-12,801	-14,085	3,813
たな卸資産の増減額	Decrease (increase) in inventories	-84,627	-36,580	-13,968	-17,306	-11,755	52,015	-50,128	-24,465	-50,438	58,931
未払金の増減額	Increase (decrease) in accounts payable - other	29,061	32,293	20,583	8,347	-38,822	-68,973	13,888	-49,603	-180,230	-33,427
未払費用の増減額	Increase (decrease) in accrued expenses	229,310	-66,644	-85,465	93,907	15,940	-31,436	15,426	60,501	15,707	-195,565
前受金の増減額	Increase (decrease) in advances received	147,590	62,758	13,558	47,186	-40,699	-94,199	82,075	25,078	78,699	-38,752
その他	Other, net	-47,730	-22,748	-24,647	83,848	94,697	-155,347	-20,673	51,942	22,705	56,302
小計	Subtotal	1,304,623	1,312,717	1,278,325	915,772	400,843	358,689	388,064	910,033	936,449	736,954

2013年5月期までは日本E R I株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

科目の表示方法については、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Certain prior year amounts have been reclassified for consistency with the current year presentation. Please refer to 'description of changed accounting items' in the Yukashoken Hokokusho, the Annual Securities Report, for details.

(千円 Thousand ¥)

		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
利息及び配当金の受取額	Interest and dividends received	535	3,440	3,905	4,505	2,326	1,587	27	26	61	77
利息の支払額	Interest paid	-3,144	-4,330	-3,242	-4,584	-3,169	-3,030	-1,764	-6,681	-9,030	-9,334
供託金の預入による支出	Payments into deposit money	-	-1,196,980	-	-135,000	-	-	-	-	-	-
供託金の返還による収入	Proceeds from withdrawal of deposit money	-	-	-	1,196,980	135,000	-	-	-	-	-
訴訟関連損失の支払額	Payments for loss on litigation	-	-	-	-722,000	-167,374	-17,000	-	-	-	-
保険金の受取額	Proceeds from insurance income	-	-	-	100,000	21,380	41,478	69,054	-	-	-
法人税等の支払額又は還付額	Income taxes (paid) refund	-35,169	-658,345	-621,270	-647,425	326,198	-129,372	-286,385	-227,616	-302,546	-356,230
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	1,266,844	-543,498	657,717	708,247	715,205	252,352	168,997	675,762	624,933	371,466

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

科目の表示方法については、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Certain prior year amounts have been reclassified for consistency with the current year presentation. Please refer to 'description of changed accounting items' in the Yukashoken Hokokusho, the Annual Securities Report, for details.

(千円 Thousand ¥)

		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
投資活動によるキャッシュ・フロー	Cash flows from investing activities										
定期預金の増減額	Decrease (increase) in time deposits	-	-40,000	40,000	-	-	-	-	-	-	-
投資有価証券の取得による支出	Purchase of investment securities	-	-200,752	-	-	-	-	-	-	-	-
有価証券の償還による収入	Proceeds from redemption of securities	-	-	-	-	100,000	100,000	-	-	-	-
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	-	-	45,893	-	-	-	-	-	-	-
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of shares of subsidiaries resulting in change in scope of consolidation	-	-	-	-	-	-	-44,702	-120,690	-13,802	-
固定資産の取得による支出	Purchase of non-current assets	-51,027	-79,581	-122,470	-93,662	-88,920	-106,112	-104,175	-119,227	-244,205	-198,302
差入保証金の差入による支出	Payments of guarantee deposits	-40,209	-11,625	-39,386	-62,615	-1,056	-19,219	-21,599	-9,480	-97,190	-57,841
差入保証金の回収による収入	Proceeds from refund of guarantee deposits	33,940	3,769	4,693	11,395	38,273	7,711	8,158	1,913	16,711	54,997
子会社株式の取得による支出	Purchase of shares of subsidiaries	-	-	-	-7,270	-750	-	-	-	-	-
その他	Other, net	29,578	-15,236	-12,955	-5,388	-10,571	30,854	-5,539	-27,588	-4,946	81,680
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	-27,717	-343,426	-84,225	-157,542	36,974	13,232	-167,858	-275,074	-343,433	-119,465

2013年5月期までは日本E R I株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

科目の表示方法については、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Certain prior year amounts have been reclassified for consistency with the current year presentation. Please refer to 'description of changed accounting items' in the Yukashoken Hokokusho, the Annual Securities Report, for details.

(千円 Thousand ¥)

		2011/5	2012/5	2013/5	2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5
財務活動によるキャッシュ・フロー	Cash flows from financing activities										
短期借入金の増減額	Increase (decrease) in short-term borrowings	-	-	-	-	-	-	-	-600,000	-	-
長期借入れによる収入	Proceeds from long-term borrowings	-	-	-	240,000	-	-	-	1,371,000	343,000	-
長期借入金の返済による支出	Repayments of long-term borrowings	-	-	-	-54,191	-98,809	-86,998	-	-34,275	-187,807	-310,933
配当金の支払額	Dividends paid	-63,675	-221,068	-248,631	-293,966	-261,756	-218,693	-234,276	-234,710	-230,999	-233,806
非支配株主への配当金の支払額	Dividends paid to non-controlling interests	-	-	-	-	-	-	-	-	-1,500	-3,375
自己株式の取得による支出	Purchase of treasury shares	-	-	-70	-239,720	-	-	-	-201,800	-342,688	-
自己株式の処分による収入	Proceeds from disposal of treasury shares	-	-	-	60,626	98,413	35,596	-	-	293,263	99,292
その他	Other, net	18,458	8,320	14,582	-14,208	-	-	-	-1,019	-4,995	-31,345
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	-45,217	-212,748	-234,119	-301,460	-262,153	-270,095	-234,276	299,195	-131,728	-480,167
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	1,193,909	-1,099,673	339,372	249,245	490,026	-4,510	-233,137	699,883	149,771	-228,166
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	1,168,437	2,362,347	1,262,673	1,602,046	1,851,291	2,341,318	2,336,808	2,103,670	2,803,553	2,953,325
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	2,362,347	1,262,673	1,602,046	1,851,291	2,341,318	2,336,808	2,103,670	2,803,553	2,953,325	2,725,159

2013年5月期までは日本 E R I 株式会社が公表した数値です。 Before FY May 2013, data was financial results announced by JAPAN ERI CO.,LTD.

科目の表示方法については、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Certain prior year amounts have been reclassified for consistency with the current year presentation. Please refer to 'description of changed accounting items' in the Yukashoken Hokokusho, the Annual Securities Report, for details.

社名	E R I ホールディングス株式会社
本社所在地	107-0052 東京都港区赤坂8-10-24住友不動産青山ビル南館5階
お問合せ	広報 I Rグループ Mail:info@h-eri.co.jp Tel.03-5770-1520 Fax.03-5770-1530
創立	2013年12月2日
資本金	9億9,278万円
社員数（連結）	1,339人
上場証券取引所	東京証券取引所 市場第一部 証券コード6083

Company Name	ERI Holdings Co., Ltd.
Head Office	5F 8-10-24, Akasaka, Minato-ku, Tokyo 107-0052, Japan
Contact	Investor Relations and Public Relations Group Mail:info@h-eri.co.jp Tel.03-5770-1520 Fax.03-5770-1530
Date of Establishment	December 2, 2013
Paid-in Capital	¥ 992 million
Number of Employees (Consolidated)	1,339
Stock Listing	Listed on Tokyo Stock Exchange, First Section Code 6083
