

Financial Fact Book 2025

フィナンシャル ファクトブック 2025



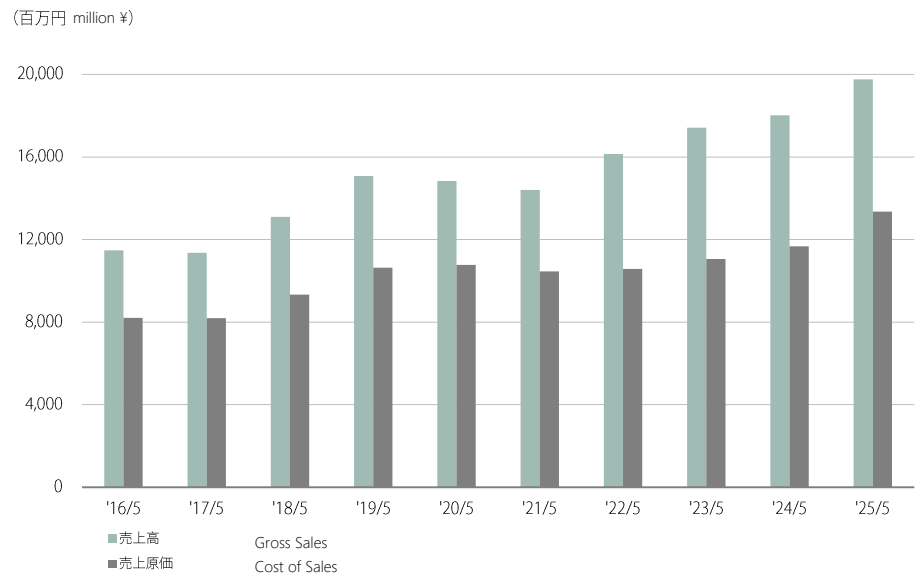
ERI

Evaluation, Rating, Inspection

Holdings

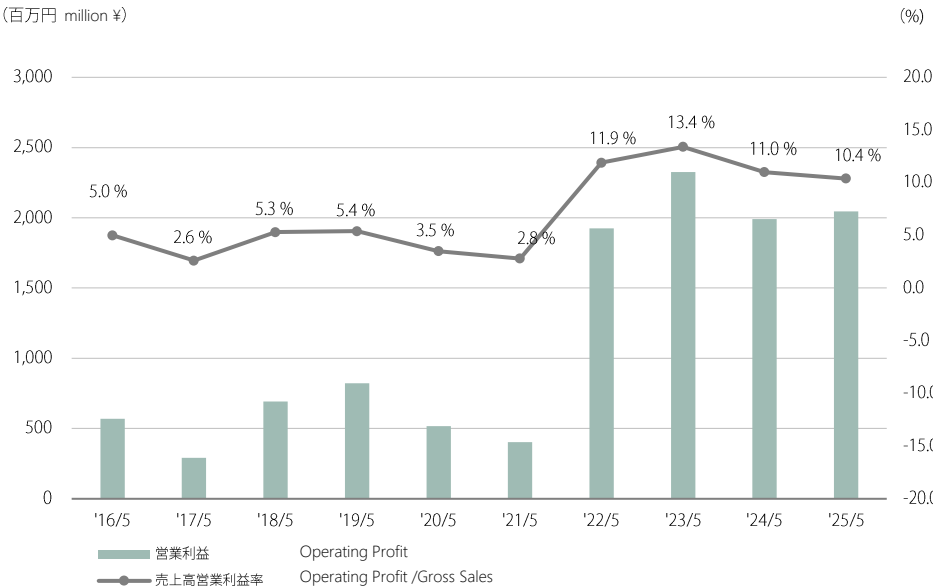
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売上高、売上原価
Gross Sales, Cost of Sales



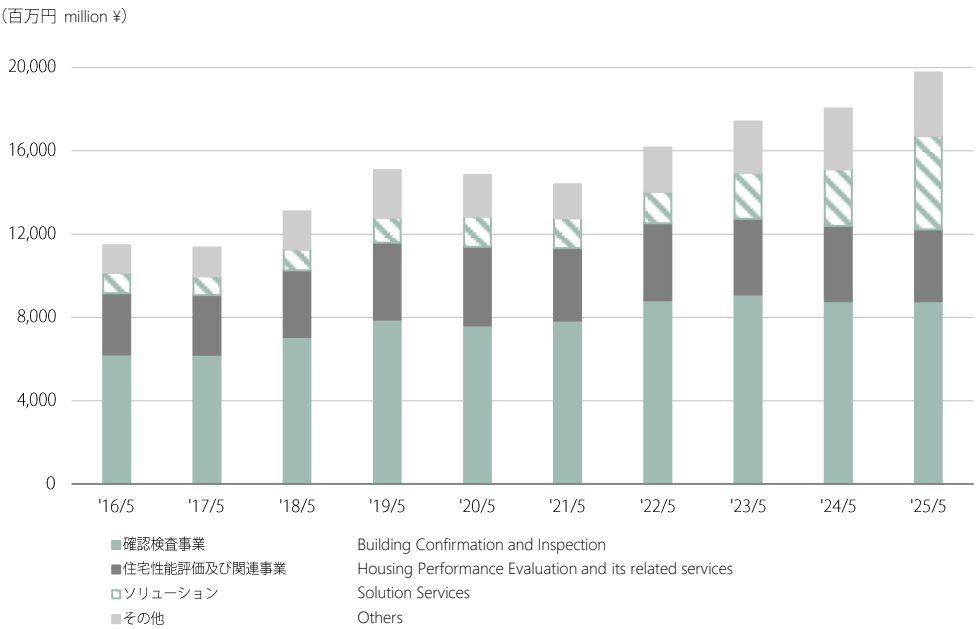
			2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
売上高	Gross Sales	(千円 Thousand ¥)	11,470,660	11,357,421	13,097,494	15,076,818	14,842,735	14,397,766	16,148,259	17,410,527	18,022,443	19,765,494
NET売上高	Net Sales	(千円 Thousand ¥)	11,356,708	11,357,421	13,097,494	15,076,818	14,842,735	14,397,766	16,148,259	17,410,527	18,022,443	19,765,494
売上原価	Cost of Sales	(千円 Thousand ¥)	8,212,174	8,189,824	9,338,050	10,642,989	10,777,447	10,457,940	10,584,830	11,053,148	11,674,794	13,355,015
売上総利益	Gross Profit	(千円 Thousand ¥)	3,258,486	3,167,596	3,759,443	4,433,828	4,065,287	3,939,825	5,563,429	6,357,378	6,347,648	6,410,478
販売費及び一般管理費	SG&A Expenses	(千円 Thousand ¥)	2,688,515	2,877,800	3,068,787	3,612,902	3,547,765	3,536,981	3,638,811	4,031,235	4,356,340	4,364,709

営業利益、売上高営業利益率
Operating Profit, Operating Profit/Gross Sales



			2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
営業利益	Operating Profit	(千円 Thousand ¥)	569,970	289,795	690,655	820,925	517,522	402,844	1,924,617	2,326,142	1,991,308	2,045,768
売上高営業利益率	Operating Profit/ Gross Sales	(%)	5.0	2.6	5.3	5.4	3.5	2.8	11.9	13.4	11.0	10.4
経常利益	Ordinary Profit	(千円 Thousand ¥)	625,966	367,696	702,020	845,718	598,225	474,334	1,986,275	2,340,157	2,020,158	2,076,662
親会社株主に帰属する当期純利益	Profit Attributable to Owners of Parent	(千円 Thousand ¥)	414,345	212,794	429,924	523,097	258,226	264,759	1,228,345	1,533,884	1,233,250	1,293,720

セグメント別売上高推移
Gross Sales by Segment

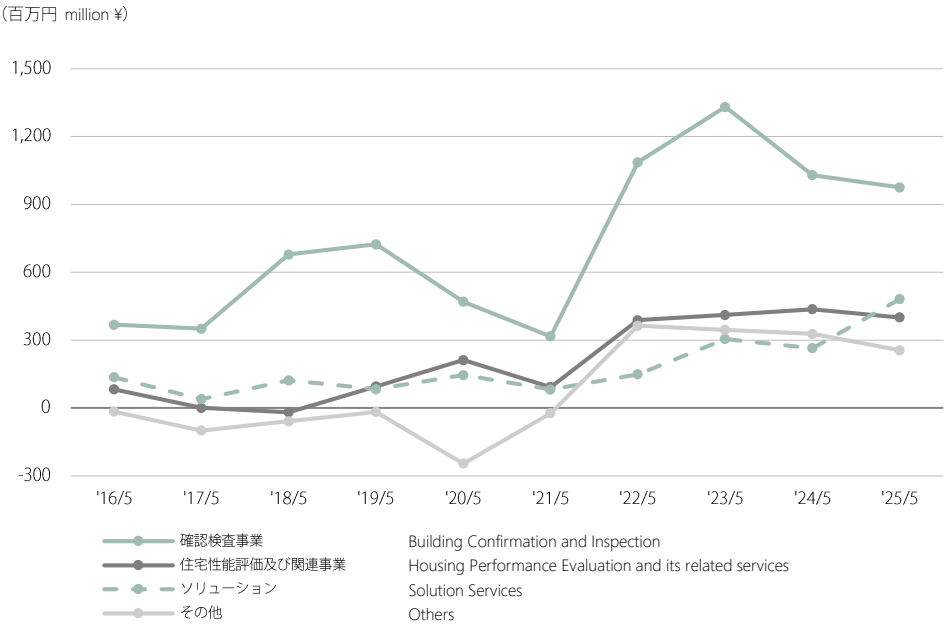


		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
確認検査及び関連事業	(千円 Thousand ¥)	6,223,269	6,199,384	7,059,020	7,898,998	7,613,628	7,849,433	8,815,196	9,093,118	8,777,016	8,767,374
Building Confirmation and Inspection and its related services	(%)	54.3	54.6	53.9	52.4	51.3	54.5	54.6	52.2	48.7	44.4
住宅性能評価及び関連事業	(千円 Thousand ¥)	2,939,685	2,877,030	3,199,141	3,695,709	3,772,052	3,479,580	3,698,788	3,647,140	3,617,185	3,465,397
Housing Performance Evaluation and its related services	(%)	25.6	25.3	24.4	24.5	25.4	24.2	22.9	20.9	20.1	17.5
ソリューション	(千円 Thousand ¥)	993,395	898,045	1,012,934	1,205,499	1,462,300	1,442,458	1,527,750	2,208,227	2,730,670	4,494,413
Solution Services	(%)	8.7	7.9	7.7	8.0	9.9	10.0	9.5	12.7	15.2	22.7
その他	(千円 Thousand ¥)	1,314,309	1,382,960	1,826,397	2,276,610	1,994,754	1,626,294	2,106,523	2,462,039	2,897,570	3,038,308
Others	(%)	11.4	12.2	14.0	15.1	13.4	11.3	13.0	14.1	16.1	15.4

2021年5月期以降は「確認検査事業」としていた報告セグメントを「確認検査及び関連事業」に変更しております。

The former "Building Confirmation and Inspection" along with its related services are aggregated into a single reportable segment: "Building Confirmation and Inspection and its related services" from FY May 2021.

セグメント利益推移
Segment Profit

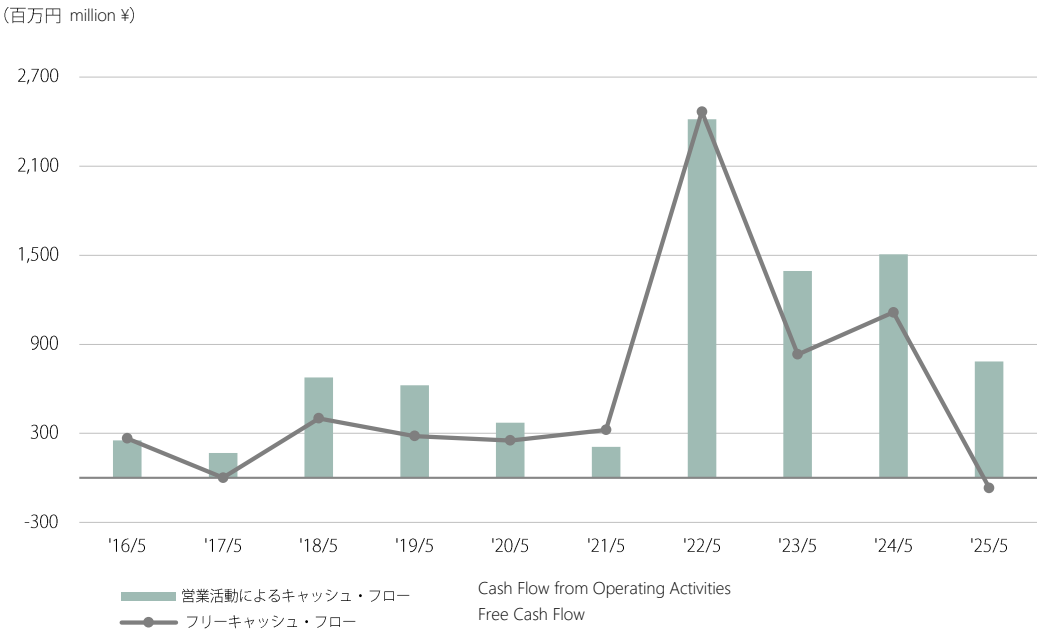


		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
確認検査及び関連事業											
Building Confirmation and Inspection and its related services	(千円 Thousand ¥)	367,619	350,263	678,258	723,298	469,973	316,535	1,089,402	1,330,546	1,028,973	974,641
住宅性能評価及び関連事業											
Housing Performance Evaluation and its related services	(千円 Thousand ¥)	82,534	801	-18,754	95,049	211,615	92,532	388,385	411,458	436,784	400,252
ソリューション											
Solution Services	(千円 Thousand ¥)	135,797	38,638	122,027	83,298	144,904	81,354	149,160	304,746	264,316	481,613
その他											
Others	(千円 Thousand ¥)	-15,980	-99,908	-58,776	-17,136	-245,589	-22,976	363,490	345,211	327,053	255,080

2021年5月期以降は「確認検査事業」としていた報告セグメントを「確認検査及び関連事業」に変更しております。 The former "Building Confirmation and Inspection" along with its related services are aggregated into a single reportable segment: " Building Confirmation and Inspection and its related services" from FY May 2021.

2023年5月期以降は、セグメント間をまたぐ費用について業務実態をよりよく反映できるように一部の費用の配賦方法を変更しています。 For more accurate segmentation purposes, we partly change a cost distribution procedure on the costs that straddle across segments from FY May 2023.

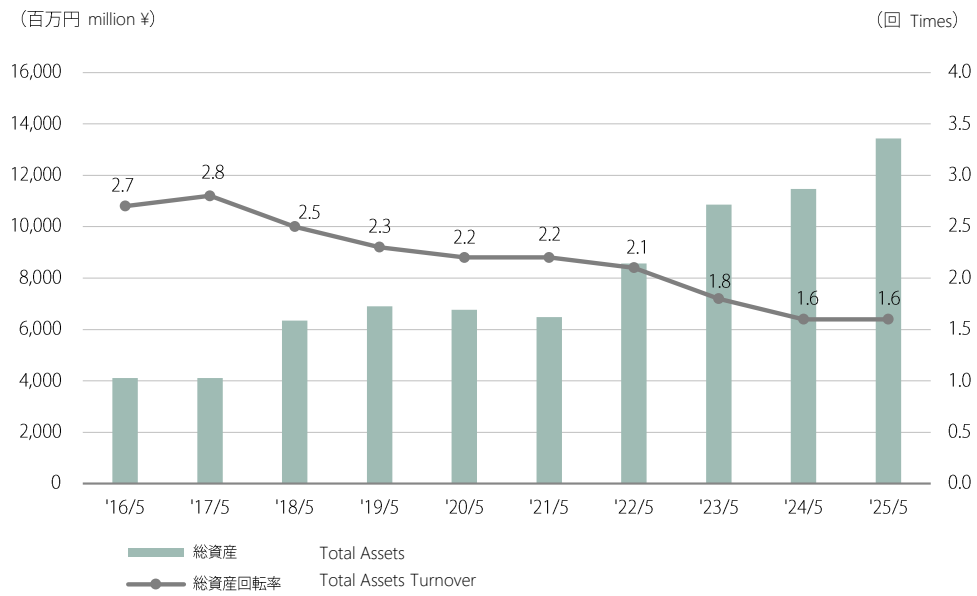
営業活動によるキャッシュフロー、フリーキャッシュフローの推移
Cash Flow from Operating Activities, Free Cash Flow



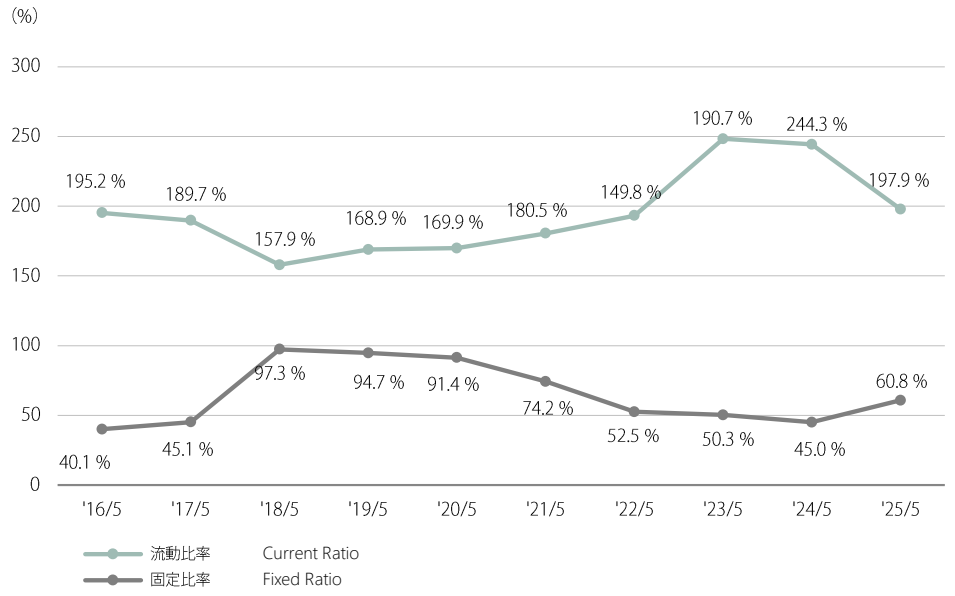
			2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
営業活動によるキャッシュ・フロー	Operating Activities	(千円 Thousand ¥)	252,352	168,997	675,762	624,933	371,466	209,062	2,415,054	1,394,929	1,506,289	784,602
投資活動によるキャッシュ・フロー	Investing Activities	(千円 Thousand ¥)	13,232	-167,858	-275,074	-343,433	-119,465	114,386	52,204	-562,611	-391,622	-852,095
財務活動によるキャッシュ・フロー	Financing Activities	(千円 Thousand ¥)	-270,095	-234,276	299,195	-131,728	-480,167	-422,223	-210,418	563,867	-740,987	-866,007
フリーキャッシュ・フロー	Free Cash Flow	(千円 Thousand ¥)	265,584	1,139	400,688	281,500	252,001	323,448	2,467,258	832,318	1,114,667	-67,493

フリーキャッシュ・フロー＝営業活動CF+投資活動CF Free Cash Flow = CF Operating Activities + CF Investing Activities

総資産、総資産回転率
Total Assets, Total Assets Turnover



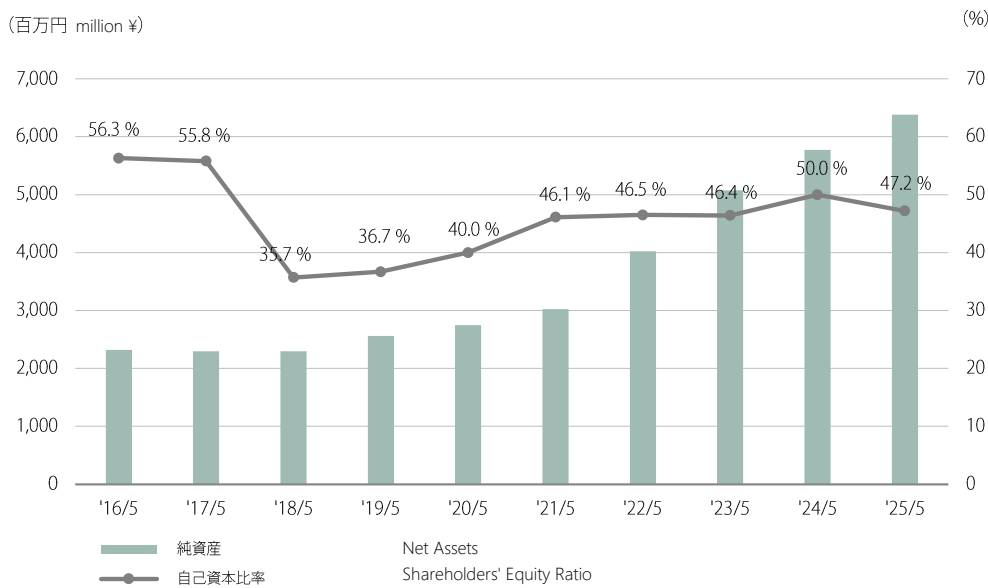
流動比率、固定比率
Current Ratio, Fixed Ratio



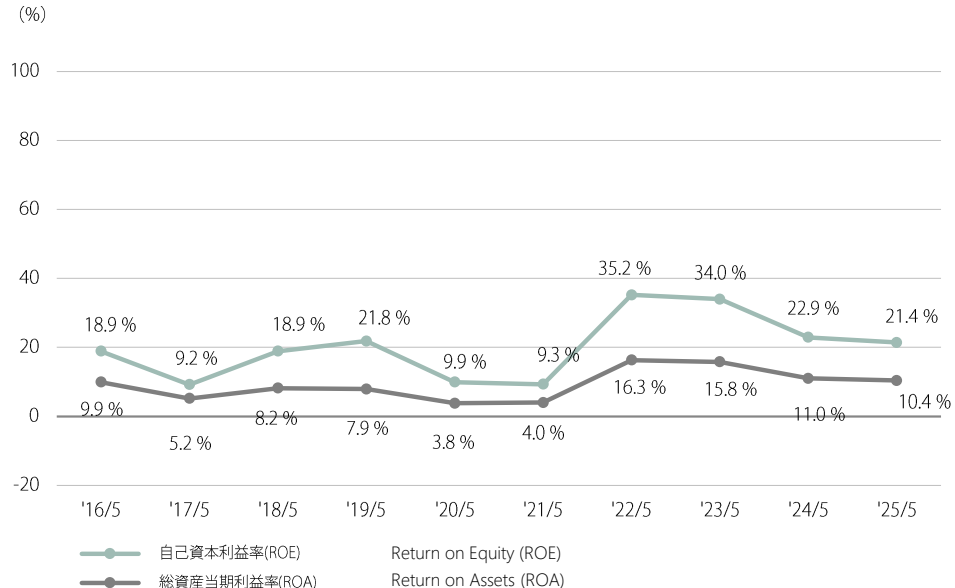
			2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
総資産	Total Assets	(千円 Thousand ¥)	4,110,369	4,109,057	6,346,951	6,896,687	6,762,841	6,477,818	8,574,913	10,860,916	11,469,209	13,435,059
総資産回転率	Total Assets Turnover	(回 Times)	2.7	2.8	2.5	2.3	2.2	2.2	2.1	1.8	1.6	1.6
流動比率	Current Ratio	(%)	195.2	189.7	157.9	168.9	169.9	180.5	193.3	248.3	244.3	197.9
固定比率	Fixed Ratio	(%)	40.1	45.1	97.3	94.7	91.4	74.2	52.5	50.3	45.0	60.8
固定長期適合率	Fixed Assets to fixed liability ratio	(%)	37.5	41.7	59.7	57.0	58.9	54.3	40.4	33.9	33.2	45.1
インタレスト・カバレッジ・レシオ	Interest Coverage Ratio	(倍 Times)	96.8	95.8	117	71.0	39.2	24.9	287.9	101.3	91.0	40.9

総資産回転率 = 売上高 / 期中平均総資産 Total Assets Turnover = Gross Sales / Average Total Assets

純資産、自己資本比率
Net Assets, Shareholders' Equity Ratio



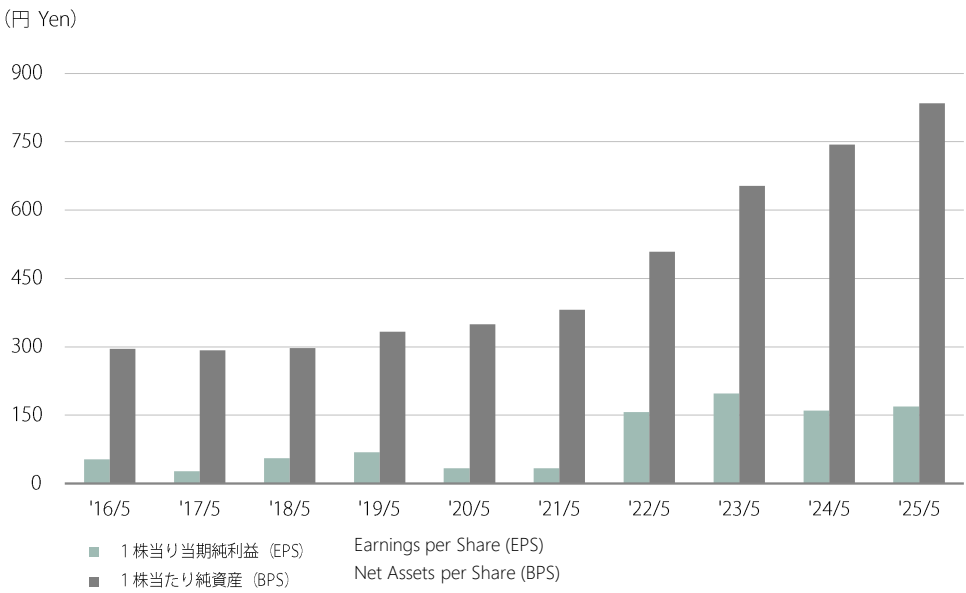
自己資本利益率(ROE)、総資産当期利益率(ROA)
Return on Equity (ROE), Return on Assets (ROA)



			2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	45047	2024/5	2025/5
売上総利益率	Gross Profit Ratio	(%)	28.4	27.9	28.7	29.4	27.4	27.4	34.5	36.5	35.2	32.4
純資産	Net Assets	(千円 Thousand ¥)	2,320,125	2,298,054	2,296,861	2,561,934	2,746,897	3,024,370	4,024,995	5,078,045	5,776,464	6,384,369
自己資本比率	Shareholders' Equity Ratio	(%)	56.3	55.8	35.7	36.7	40.0	46.1	46.5	46.4	50.0	47.2
自己資本利益率(ROE)	Return on Equity (ROE)	(%)	18.9	9.2	18.9	21.8	9.9	9.3	35.2	34.0	22.9	21.4
総資産当期利益率(ROA)	Return on Assets (ROA)	(%)	9.9	5.2	8.2	7.9	3.8	4.0	16.3	15.8	11.0	10.4

総資産当期利益率(ROA) = 当期純利益 / 期中平均総資産 Return on Assets (ROA) = Profit / Average Total Assets

1株当たり当期純利益(EPS), 1株当たり純資産(BPS)
Earnings per Share (EPS), Book-value per Share (BPS)



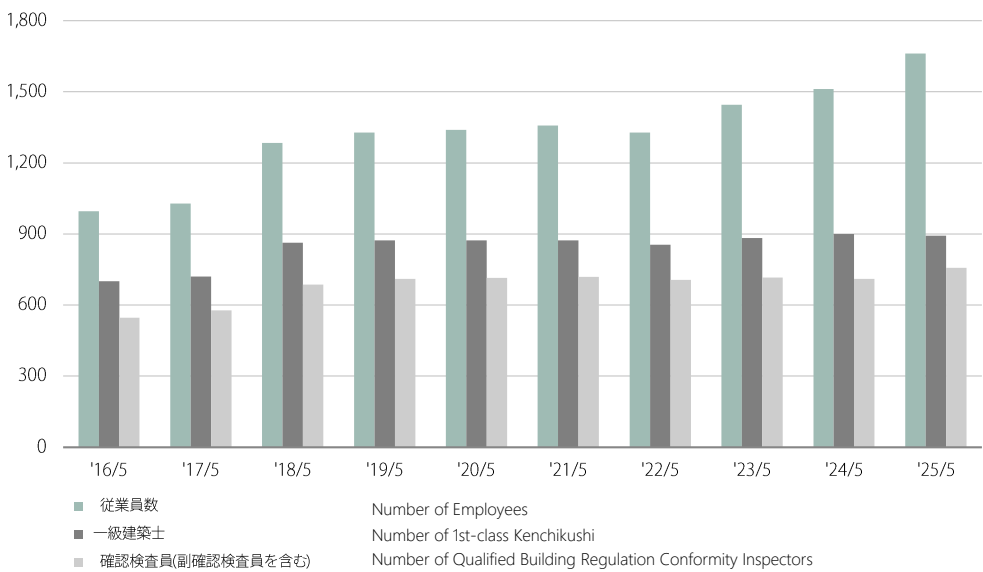
株価収益率(PER), 株価純資産倍率(PBR)
Price Earnings Ratio (PER), Price Book-value Ratio (PBR)



			2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	44682	2023/5	2024/5	2025/5
1株当たり当期純利益 (EPS)	Earnings per Share (EPS)	(円 Yen)	52.96	27.17	55.37	68.94	33.69	33.95	156.83	197.80	159.88	169.33
1株当たり純資産 (BPS)	Book-value per Share (BPS)	(円 Yen)	295.60	292.77	297.10	332.87	349.86	381.58	508.61	653.01	743.47	834.23
1株当たり配当金	Dividend per Share	(円 Yen)	30	30	30	30	27	15	40	60	60	60
配当性向	Dividend Payout Ratio	(%)	56.6	110.4	54.2	43.5	80.1	44.2	25.5	30.3	37.5	35.4
株価収益率 (PER)	Price Earnings Ratio (PER)	(倍 Times)	16.1	30.5	18.5	13.0	20.0	17.3	8.5	6.5	14.7	12.4
株価純資産倍率 (PBR)	Price Book-value Ratio (PBR)	(倍 Times)	2.9	2.8	3.5	2.7	1.9	1.5	2.6	2.0	3.2	2.5

株価純資産倍率(PBR)=期末株価／1株あたり純資産額（自己株除く） Price Book-value Ratio (PBR) = Stock Price at the end of Fiscal Year / BPS

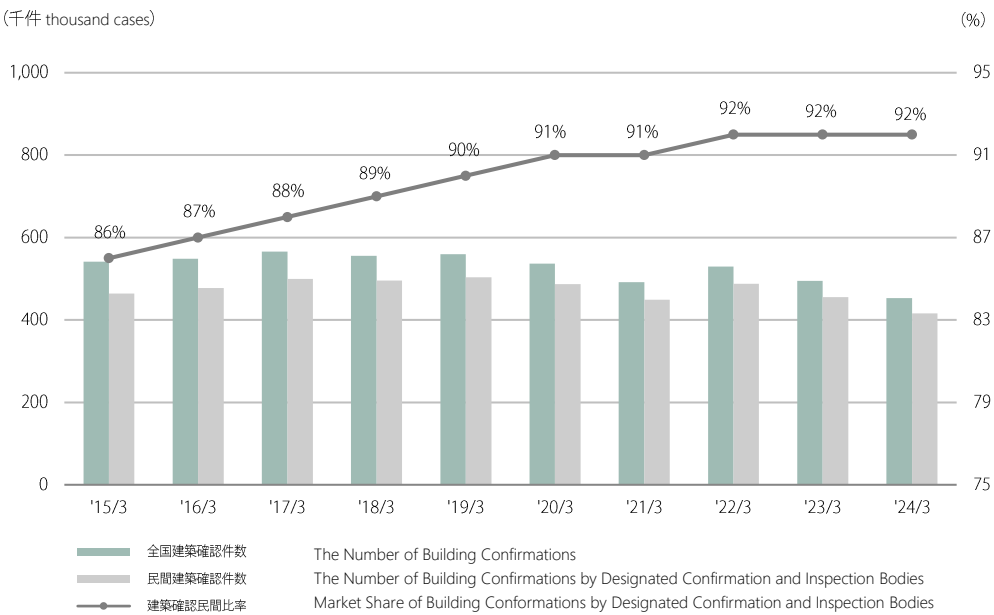
E R I グループ人材構成
Personnel Structure of ERI Group



			2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	44682	2023/5	2024/5	2025/5
従業員数	Number of Employees		996	1,029	1,284	1,328	1,339	1,357	1,328	1,445	1,512	1,662
従業員一人当たり売上高	Gross Sales per Employee	(千円 Thousand ¥)	11,471	11,217	11,325	11,544	11,131	10,681	12,029	12,557	12,190	12,455
一級建築士	Number of 1st-class Kenchikushi		701	720	863	873	873	873	854	883	899	892
確認検査員 ※副確認検査員を含む	Number of Qualified Building Regulation Conformity Inspectors		547	578	686	711	715	719	706	716	710	757

従業員一人当たり売上高 = 売上高 / 期中平均従業員数 Gross Sales per Employee = Gross Sales / Average Number of Employees

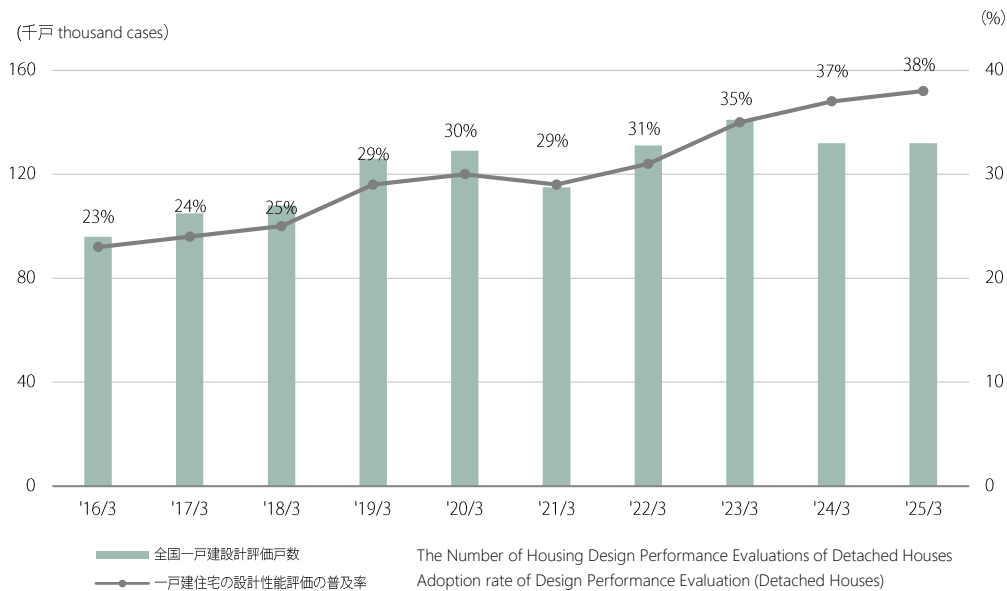
全国建築確認件数、民間化比率 The Number of Building Confirmations, Market Share of Building Confirmations by Designated Confirmation and Inspection Bodies



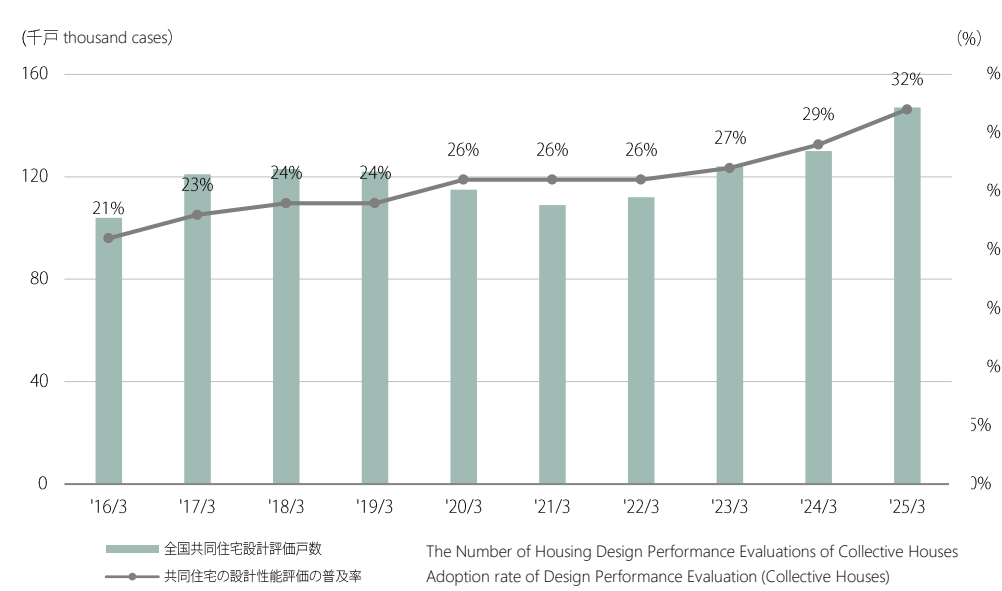
		2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3	2024/3	2025/3
全国新設住宅着工戸数 The Number of New Housing Starts	(千戸 Thousand Units)	920	974	946	952	883	812	865	860	800	816
全国建築確認件数 The Number of Building Confirmations	(千戸 Thousand Units)	549	566	556	560	537	492	530	495	453	-
民間建築確認件数 The Number of Building Confirmations by Designated Confirmation and Inspection Bodies	(千戸 Thousand Units)	478	500	496	504	487	449	488	456	416	-
建築確認民間比率 Market Share of Building Confirmations by Designated Confirmation and Inspection Bodies	(%)	87	88	89	90	91	91	92	92	92	-
全国指定確認検査機関数 The Number of Designated Confirmation and Inspection Bodies		133	134	134	134	134	135	131	131	129	128

2025年3月期の確認件数は国土交通省より、現時点で公表されていません。 Number of Building Confirmation of FY March 2025 hasn't announced yet by MLIT.

全国一戸建て 住宅性能評価戸数、普及率
The Number of Housing Design Performance Evaluations of Detached Houses, Adoption rate



全国共同住宅 住宅性能評価戸数、普及率
The Number of Housing Design Performance Evaluations of Collective Houses, Adoption rate



		2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3	2024/3	2025/3
全国一戸建新設住宅着工戸数	(千戸 Thousand Units)	418	433	426	438	434	393	429	397	358	351
New Housing Starts of Detached Houses											
全国一戸建て設計評価戸数	(千戸 Thousand Units)	96	105	108	126	129	115	131	141	132	132
The Number of Housing Design Performance Evaluations of Detached Houses											
一戸建住宅の設計性能評価の普及率	(%)	23	24	25	29	30	29	31	35	37	38
Adoption rate of Design Performance Evaluation (Detached Houses)											
全国共同住宅新設住宅着工戸数	(千戸 Thousand Units)	502	540	520	514	449	415	435	463	441	465
New Housing Starts of Collective Houses											
全国共同住宅設計評価戸数	(千戸 Thousand Units)	104	121	123	122	115	109	112	124	130	147
The Number of Housing Design Performance Evaluations of Collective Houses											
共同住宅の設計性能評価の普及率	(%)	21	23	24	24	26	26	26	27	29	32
Adoption rate of Design Performance Evaluation (Collective Houses)											

		(千円 Thousand ¥)									
		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
資産の部	Assets										
流動資産	Current assets										
現金及び預金	Cash and deposits	2,337,409	2,104,272	2,804,155	2,989,915	2,725,761	2,650,798	4,910,038	6,408,686	6,739,441	5,863,509
売掛金	Accounts receivable-trade	453,119	500,153	713,282	790,457	786,998	902,549	-	-	-	-
売掛金及び契約資産	Accounts receivable-trade and contract assets	-	-	-	-	-	-	1,061,643	1,344,333	1,449,394	3,083,152
仕掛品	Work in process	298,917	352,884	446,244	500,246	439,345	420,120	248,110	259,633	274,060	320,465
その他	Other	93,272	116,766	176,366	221,219	337,595	287,865	264,355	313,980	426,005	312,105
貸倒引当金	Allowance for doubtful accounts	-271	-241	-92	-251	-86	-	-	-	-	-
流動資産合計	Total current assets	3,182,448	3,073,835	4,139,957	4,501,586	4,289,615	4,261,334	6,484,149	8,326,633	8,888,901	9,579,233

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連結貸借対照表 Consolidated Balance Sheets

(千円 Thousand ¥)

		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
固定資産	Non-current assets										
有形固定資産	Property, plant and equipment										
建物	Buildings	133,495	158,756	300,293	351,187	379,023	387,778	384,626	600,195	696,092	1,159,461
減価償却累計額及び 減損損失累計額	Accumulated depreciation and impairment loss	-67,847	-76,209	-86,221	-104,847	-121,459	-135,863	-150,265	-291,386	-322,005	676,817
建物（純額）	Buildings, net	65,647	82,547	214,071	246,340	257,563	251,914	234,360	308,808	374,086	482,643
工具、器具及び備品	Tools, furniture and fixtures	197,341	231,104	256,170	323,635	334,190	354,888	346,237	418,569	537,275	624,766
減価償却累計額及び 減損損失累計額	Accumulated depreciation and impairment loss	-150,734	-160,405	-185,010	-217,114	-227,743	-254,716	-259,548	-320,555	-368,265	440,716
工具、器具及び備品（純額）	Tools, furniture and fixtures, net	46,606	70,698	71,159	106,520	106,446	100,170	86,688	98,014	169,009	184,049
土地	Land	-	402	101,076	101,076	92,736	92,736	92,736	301,324	328,030	738,004
リース資産	Leased assets	-	-	-	51,310	158,445	172,707	164,020	185,476	151,976	110,050
減価償却累計額及び 減損損失累計額	Accumulated depreciation and impairment loss	-	-	-	-6,958	-47,410	-88,274	-100,203	-130,598	-127,260	-59,116
リース資産（純額）	Leased assets, net	-	-	-	44,351	111,034	84,432	63,815	54,877	24,715	50,933
その他	Other	-	-	12,009	13,895	13,525	10,491	10,491	52,992	106,093	482,701
減価償却累計額及び 減損損失累計額	Accumulated depreciation and impairment loss	-	-	-1,287	-10,837	-10,939	8,382	-8,670	-45,962	-56,221	-345,143
その他（純額）	Other, net	-	-	10,722	3,057	2,585	2,108	1,821	7,029	49,872	137,557
有形固定資産合計	Total property, plant and equipment	112,254	153,648	397,030	501,346	570,366	531,363	479,423	770,054	945,715	1,593,189

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連結貸借対照表 Consolidated Balance Sheets

		(千円 Thousand ¥)									
		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
無形固定資産	Intangible assets										
ソフトウェア	Software	174,248	161,321	294,427	338,861	360,690	321,162	296,055	271,013	287,365	337,104
のれん	Goodwill	1,019	58,946	648,996	573,743	496,750	432,680	357,136	368,962	319,708	819,697
その他	Other	434	434	824	1,694	1,694	1,694	1,694	2,426	2,426	6,224
無形固定資産合計	Total intangible assets	175,702	220,702	944,248	914,299	859,136	755,537	654,886	642,402	609,500	1,163,026
投資その他の資産	Investments and other assets										
投資有価証券	Investment securities	-	-	1,647	1,783	1,055	1,028	1,026	124,670	98,304	96,034
差入保証金	Guarantee deposits	407,689	417,843	441,929	488,304	481,816	469,228	461,870	466,176	519,872	567,868
繰延税金資産	Deferred tax assets	208,397	216,283	367,613	345,925	405,025	403,842	470,661	355,956	362,969	391,537
その他	Other	23,909	26,824	54,525	143,805	155,830	55,483	22,895	175,021	43,945	44,169
貸倒引当金	Allowance for doubtful accounts	-31	-81	-	-365	-4	-	-	-	-	-
投資その他の資産合計	Total investments and other assets	639,964	660,870	865,716	979,454	1,043,723	929,583	956,454	1,121,825	1,025,092	1,099,610
固定資産合計	Total non-current assets	927,921	1,035,221	2,206,994	2,395,100	2,473,225	2,216,484	2,090,764	2,534,282	2,580,307	3,855,826
資産合計	Total assets	4,110,369	4,109,057	6,346,951	6,896,687	6,762,841	6,477,818	8,574,913	10,860,916	11,469,209	13,435,059

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		(千円 Thousand ¥)									
		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
負債の部	Liabilities										
流動負債	Current liabilities										
短期借入金	Short-term borrowings	-	-	-	-	-	-	-	84,296	-	250,246
一年内返済予定の長期借入金	Current portion of long-term borrowings	-	-	137,100	154,920	137,100	137,100	137,100	269,100	546,600	915,001
未払金	Accounts payable - other	171,833	186,417	459,133	369,259	280,617	294,193	253,515	462,730	460,212	707,314
未払費用	Accrued expenses	578,133	598,547	819,406	842,325	646,760	784,842	1,153,991	977,689	942,625	1,054,860
未払法人税等	Income taxes payable	164,579	61,685	155,580	170,223	248,514	153,128	715,255	261,577	476,101	465,585
前受金	Advances received	572,408	656,522	827,219	908,619	869,866	769,391	-	-	-	-
契約負債	Contract liabilities	-	-	-	-	-	-	810,181	1,035,588	964,939	1,049,259
リース債務	Lease obligations	-	-	-	11,326	33,881	35,168	34,437	41,287	12,822	21,205
その他	Other	143,035	117,382	223,703	208,037	307,589	187,401	250,453	220,640	235,153	377,983
流動負債合計	Total current liabilities	1,629,989	1,620,554	2,622,143	2,664,712	2,524,329	2,361,225	3,354,934	3,352,910	3,638,456	4,841,457

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		(千円 Thousand ¥)									
		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
固定負債	Non-current liabilities										
長期借入金	Long-term borrowings	-	-	1,199,625	1,411,176	1,118,062	788,325	851,225	1,961,537	1,645,525	1,323,085
退職給付に係る負債	Retirement benefit liability	92,475	86,076	100,077	69,232	64,512	56,133	58,292	65,675	52,300	161,698
長期未払金	Long-term accounts payable - other	67,780	72,273	90,323	104,254	104,313	105,283	189,307	300,974	315,226	575,506
繰延税金負債	Deferred tax liabilities	-	1,181	-	-	-	-	619	25,358	23,207	23,604
リース債務	Lease obligations	-	-	-	34,424	99,757	68,689	43,492	24,369	15,982	41,292
債務保証損失引当金	Provision for loss on guarantees	-	-	-	-	67,253	-	-	-	-	-
その他	Other	-	30,917	37,921	50,951	37,714	73,790	52,045	52,045	2,045	84,045
固定負債合計	Total non-current liabilities	160,255	190,447	1,427,946	1,670,040	1,491,614	1,092,222	1,194,983	2,429,960	2,054,288	2,209,233
負債合計	Total liabilities	1,790,244	1,811,002	4,050,090	4,334,752	4,015,943	3,453,447	4,549,918	5,782,870	5,692,744	7,050,690

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		(千円 Thousand ¥)									
		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
純資産の部	Net assets										
株主資本	Shareholders' equity										
資本金	Share capital	992,784	992,784	992,784	992,784	992,784	992,784	992,784	992,784	992,784	992,784
資本剰余金	Capital surplus	26,304	26,304	7,677	42,236	42,236	42,236	42,236	42,236	42,236	42,236
利益剰余金	Retained earnings	1,296,225	1,274,049	1,469,004	1,760,133	1,783,390	1,954,162	2,948,718	4,129,521	4,822,813	5,657,041
自己株式	Treasury shares	-70	-70	-201,870	-265,145	-112,091	-72	-127	-128,910	-129,039	-345,454
株主資本合計	Total shareholders' equity	2,315,243	2,293,067	2,267,596	2,530,008	2,706,319	2,989,110	3,983,611	5,035,631	5,728,794	6,346,607
その他の包括利益累計額	Accumulated other comprehensive income										
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-	-	-35	-50	-411	-428	-	1,487	6,046	-4,226
その他の包括利益累計額合計	Total accumulated other comprehensive income	-	-	-35	-50	-411	-428	-	1,487	6,046	-4,226
非支配株主持分	Non-controlling interests	4,882	4,986	29,300	31,977	40,988	35,688	41,383	40,926	41,622	41,988
純資産合計	Total net assets	2,320,125	2,298,054	2,296,861	2,561,934	2,746,897	3,024,370	4,024,995	5,078,045	5,776,464	6,384,369
負債純資産合計	Total liabilities and net assets	4,110,369	4,109,057	6,346,951	6,896,687	6,762,841	6,477,818	8,574,913	10,860,916	11,469,209	13,435,059

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		(千円 Thousand ¥)									
		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
売上高	Gross sales	11,470,660	11,357,421	13,097,494	15,076,818	14,842,735	14,397,766	16,148,259	17,410,527	18,022,443	19,765,494
売上原価	Cost of sales	8,212,174	8,189,824	9,338,050	10,642,989	10,777,447	10,457,940	10,584,830	11,053,148	11,674,794	13,355,015
売上総利益	Gross profit	3,258,486	3,167,596	3,759,443	4,433,828	4,065,287	3,939,825	5,563,429	6,357,378	6,347,648	6,410,478
販売費及び一般管理費	Selling, general and administrative expenses	2,688,515	2,877,800	3,068,787	3,612,902	3,547,765	3,536,981	3,638,811	4,031,235	4,356,340	4,364,709
営業利益	Operating profit	569,970	289,795	690,655	820,925	517,522	402,844	1,924,617	2,326,142	1,991,308	2,045,768
営業外収益	Non-operating income										
受取利息	Interest income	1,579	26	25	36	40	28	76	192	224	3,137
保険配当金	Dividend income of insurance	5,865	4,667	6,491	9,313	8,038	6,956	4,694	7,185	9,162	9,485
受取手数料	Commission income	4,658	4,571	4,853	3,642	3,710	3,290	3,291	1,182	1,653	1,499
その他	Other	63,939	70,539	7,619	22,624	79,359	120,113	62,135	20,400	56,720	63,741
営業外収益合計	Total non-operating income	76,043	79,804	18,989	35,617	91,148	130,387	70,196	28,959	67,759	77,862
営業外費用	Non-operating expenses										
支払利息	Interest expenses	2,608	1,764	5,775	8,799	9,464	8,382	8,387	13,776	16,553	19,385
その他	Other	17,439	139	1,848	2,025	980	50,514	150	1,167	22,355	27,582
営業外費用合計	Total non-operating expenses	20,047	1,903	7,624	10,824	10,445	58,896	8,538	14,944	38,909	46,967
経常利益	Ordinary profit	625,966	367,696	702,020	845,718	598,225	474,334	1,986,275	2,340,157	2,020,158	2,076,662

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連結損益計算書 Consolidated Statements of Income (Loss)

(千円 Thousand ¥)

		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
特別利益	Extraordinary income	-	-	-	51,525	519	-	117,101	14,954	4,820	36,472
特別損失	Extraordinary losses	2,771	536	249	24,255	83,775	2,800	84,728	3,175	2,589	2,865
税金等調整前当期純利益	Profit before income taxes	623,195	367,160	701,771	872,988	514,970	471,534	2,018,649	2,351,936	2,022,389	2,110,269
法人税、住民税及び事業税	Income taxes - current	204,463	155,376	268,597	300,679	303,248	186,685	848,950	688,514	793,927	813,445
法人税等調整額	Income taxes - deferred	4,512	-1,114	756	41,931	-58,902	15,219	-67,029	123,802	-9,065	-1,438
法人税等合計	Total income taxes	208,976	154,261	269,354	342,611	244,345	201,904	781,920	812,317	784,862	812,007
当期純利益	Profit	414,218	212,898	432,417	530,377	270,624	269,629	1,236,728	1,539,619	1,237,527	1,298,262
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	-126	104	2,493	7,279	12,397	4,869	8,382	5,734	4,277	4,541
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	414,345	212,794	429,924	523,097	258,226	264,759	1,228,345	1,533,884	1,233,250	1,293,720

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		(千円 Thousand ¥)									
		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
当期純利益	Profit	414,218	212,898	432,417	530,377	270,624	269,629	1,236,728	1,539,619	1,237,527	1,298,262
その他の包括利益	Other comprehensive income										
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-	-	-36	-15	-371	-17	441	1,489	4,562	-10,277
その他の包括利益合計	Total other comprehensive income	-	-	-36	-15	-371	-17	441	1,489	4,562	-10,277
包括利益	Comprehensive income	414,218	212,898	432,380	530,361	270,252	269,611	1,237,169	1,541,109	1,242,090	1,287,984
内訳：	Comprehensive income attributable to:										
親会社株主に係る包括利益	Comprehensive income attributable to owners of parent	414,345	212,794	429,888	523,083	257,866	264,742	1,228,774	1,535,372	1,237,809	1,283,446
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests	-126	104	2,492	7,278	12,386	4,869	8,395	5,736	4,280	4,538

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連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows

(千円 Thousand ¥)

		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
営業活動によるキャッシュ・フロー	Cash flows from operating activities										
税金等調整前当期純利益	Profit before income taxes	623,195	367,160	701,771	872,988	514,970	471,534	2,018,649	2,351,936	2,022,389	2,110,269
減価償却費	Depreciation	66,472	82,184	107,845	134,356	201,010	216,055	199,420	215,297	231,425	238,226
のれん償却額	Amortization of goodwill	-	407	43,765	75,252	76,992	76,268	75,543	79,523	86,770	160,019
受取利息	Interest income	-1,579	-26	-25	-36	-40	-28	-76	-192	-224	-3,137
支払利息	Interest expenses	2,608	1,764	5,775	8,799	9,464	8,382	8,387	13,776	16,553	19,385
その他の営業外損益	Other non-operating expenses (income)	-41,478	-69,054	-	-	-	-92,826	-33,971	-4,827	7,273	-7,652
その他の特別損益	Other extraordinary loss (income)	-21,632	536	249	-27,270	83,255	-64,453	-116,398	-14,453	-2,231	-35,102
売上債権の増減額	Decrease (increase) in trade receivables	29,047	-35,496	-12,801	-14,085	3,813	-93,435	-	-	-	-
売上債権及び契約資産の増減額	Decrease (increase) in trade receivables and contract assets	-	-	-	-	-	-	-159,093	-94,573	-62,584	-1,365,922
たな卸資産の増減額	Decrease (Increase) in inventories	52,015	-50,128	-24,465	-50,438	58,931	29,610	172,009	-11,522	-14,427	-25,031
未払金の増減額	Increase (decrease) in accounts payable - other	-68,973	13,888	-49,603	-180,230	-33,427	3,179	50,200	76,889	-52,617	95,791
未払費用の増減額	Increase (decrease) in accrued expenses	-31,436	15,426	60,501	15,707	-195,565	83,272	369,148	-212,238	-43,959	80,916
前受金の増減額	Increase (decrease) in advances received	-94,199	82,075	25,078	78,699	-38,752	-107,117	-	-	-	-
契約負債の増減額	Increase (decrease) in contract liabilities	-	-	-	-	-	-	40,790	176,078	-70,649	84,881
その他	Other, net	-155,347	-20,673	51,942	22,705	56,302	-131,328	27,687	85,942	93,806	109,901
小 計	Subtotal	358,689	388,064	910,033	936,449	736,954	399,113	2,652,295	2,661,636	2,211,525	1,462,544

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連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows

(千円 Thousand ¥)

		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
利息及び配当金の受取額	Interest and dividends received	1,587	27	26	61	77	32	81	194	4,146	3,217
利息の支払額	Interest paid	-3,030	-1,764	-6,681	-9,030	-9,334	-8,237	-8,305	-15,288	-16,551	-18,747
リース解約に伴う支払額	Payments for cancellation of leases	-	-	-	-	-	-	-192	-500	-	-
損害賠償金の支払額	Compensation paid for damage	-	-	-	-	-	-	-	-	-19,747	-11,628
訴訟関連損失の支払額	Payments for loss on litigation	-17,000	-	-	-	-	-	-	-	-	-
保険金の受取額	Proceeds from insurance income	41,478	69,054	-	-	-	-	-	-	-	-
助成金の受取額	subsidy received	-	-	-	-	-	92,826	8,060	4,639	1,326	15,010
法人税等の支払額又は還付額	Income taxes (paid) refund	-129,372	-286,385	-227,616	-302,546	-356,230	-274,671	-236,885	-1,255,752	-674,410	-665,793
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	252,352	168,997	675,762	624,933	371,466	209,062	2,415,054	1,394,929	1,506,289	784,602
投資活動によるキャッシュ・フロー	Cash flows from investing activities										
有価証券の償還による収入	Proceeds from redemption of securities	100,000	-	-	-	-	-	-	-	-	-
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	-	-	-	-	-	95,645	-	-	-	-
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of shares of subsidiaries resulting in change in scope of consolidation	-	-44,702	-120,690	-13,802	-	-	-	-347,378	-117,143	-723,565
固定資産の取得による支出	Purchase of non-current assets	-106,112	-104,175	-119,227	-244,205	-198,302	-92,664	-83,334	-118,733	-333,185	-381,323
差入保証金の差入による支出	Payments of guarantee deposits	-19,219	-21,599	-9,480	-97,190	-57,841	-15,506	-2,493	-13,005	-56,662	-60,729
差入保証金の回収による収入	Proceeds from refund of guarantee deposits	7,711	8,158	1,913	16,711	54,997	24,889	3,848	5,762	641	13,685
その他	Other, net	30,854	-5,539	-27,588	-4,946	81,680	102,022	134,182	-89,257	114,727	299,837
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	13,232	-167,858	-275,074	-343,433	-119,465	114,386	52,204	-562,611	-391,622	-852,095

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		(千円 Thousand ¥)									
		2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5	2024/5	2025/5
財務活動によるキャッシュ・フロー	Cash flows from financing activities										
短期借入金の増減額	Increase (decrease) in short-term borrowings	-	-	-600,000	-	-	-	-	-	-84,296	260,246
長期借入れによる収入	Proceeds from long-term borrowings	-	-	1,371,000	343,000	-	-	200,000	1,374,000	400,000	550,000
長期借入金の返済による支出	Repayments of long-term borrowings	-86,998	-	-34,275	-187,807	-310,933	-345,273	-137,100	-285,755	-473,309	-980,254
配当金の支払額	Dividends paid	-218,693	-234,276	-234,710	-230,999	-233,806	-93,395	-234,048	-349,342	-539,779	-458,464
非支配株主への配当金の支払額	Dividends paid to non-controlling interests	-	-	-	-1,500	-3,375	-10,170	-2,700	-9,194	-3,584	-4,173
自己株式の取得による支出	Purchase of treasury shares	-	-	-201,800	-342,688	-	-	-54	-128,783	-128	-216,415
自己株式の処分による収入	Proceeds from disposal of treasury shares	35,596	-	-	293,263	99,292	62,454	-	-	-	-
その他	Other, net	-	-	-1,019	-4,995	-31,345	-35,838	-36,515	-37,056	-39,889	-16,947
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	-270,095	-234,276	299,195	-131,728	-480,167	-422,223	-210,418	563,867	-740,987	-866,007
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	-4,510	-233,137	699,883	149,771	-228,166	-98,775	2,256,839	1,396,184	373,680	-933,500
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	2,341,318	2,336,808	2,103,670	2,803,553	2,953,325	2,725,159	2,626,384	4,883,224	6,279,408	6,653,088
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	2,336,808	2,103,670	2,803,553	2,953,325	2,725,159	2,626,384	4,883,224	6,279,408	6,653,088	5,719,588

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社名	E R I ホールディングス株式会社
本社所在地	107-0052 東京都港区赤坂8-10-24住友不動産青山ビル南館6階
お問合せ	広報 I R グループ Mail:info@h-eri.co.jp Tel.03-5770-1520 Fax.03-5770-1530
創立	2013年12月2日
資本金	9億9,278万円
社員数（連結）	1,662人
上場証券取引所	東京証券取引所 スタンダード市場 証券コード6083
Company Name	ERI Holdings Co., Ltd.
Head Office	6F 8-10-24, Akasaka, Minato-ku, Tokyo 107-0052, Japan
Contact	Investor Relations and Public Relations Group Mail:info@h-eri.co.jp Tel.03-5770-1520 Fax.03-5770-1530
Date of Establishment	December 2, 2013
Paid-in Capital	¥ 992 million
Number of Employees (Consolidated)	1,662
Stock Listing	Listed on Tokyo Stock Exchange, Standard Market Code 6083